

NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area,
Nagpur 440 008. Maharashtra, INDIA.
CIN Number : L15510MH2013PLC249458

+91 712 2778824
+91 712 2721555

info@nakodas.com
www.nakodas.com



Date: - 30th October 2026

To,

National Stock Exchange of India Ltd. (NSE Ltd)

Exchange Plaza, 05th Floor,

Plot No. C-1, Block G,

Bandra Kurla complex, Bandra (E) Mumbai – 400051

BSE Limited (BSE Ltd)

Listing / Compliance Department,

Phiroze jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

NSE Scrip Code: - NGIL

BSE Scrip Code:-541418

Sub: - Outcome of the Meeting of the Board of Directors of the Company held on 30th October 2026.

Dear Sir/Madam,

Pursuant to Regulations 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, 30th October, 2026, has, inter alia, considered and approved the following:

1. Approved the Standalone Un-audited Financial Results of the Company for the quarter and half year ended 30th September 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.
2. Appointment of CS Khushboo Ajwani (ACS No. 82317) as the Company Secretary and Compliance Officer of the Company with effect from 30th October 2026.
3. Approved the conversion of 5,00,000 (Five Lakh) Convertible Warrants into 5,00,000 (Five Lakh) Equity Shares of the Company, pursuant to the exercise of the conversion option by the respective warrant holders and receipt of the requisite balance amount. Each warrant has been converted into one fully paid-up equity share of face value ₹10/- each at an issue price of ₹28/- per equity share (including a premium of ₹18/- per share), aggregating to ₹1,40,00,000/-.

The Standalone Un-audited Financial Results along with the Limited Review Report are enclosed herewith as Annexure 1. The details required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January, 2026, in respect of the appointment of the Company Secretary and Compliance Officer and conversion of Convertible Warrants into Equity Shares are enclosed herewith as Annexure A and Annexure B, respectively.

The meeting of the Board of Directors commenced at 3:30 P.M. and concluded at 4: 30 P.M.

Please take note of same in your record.

Yours truly,

FOR NAKODA GROUP OF INDUSTRIES LIMITED

Jayesh Pravin Choudhary
Digitally signed by
Jayesh Pravin Choudhary
Date: 2026.10.30
16:44:56 +05'30'

Jayesh Choudhary
Whole-Time Director
DIN: 02426233

MANUFACTURER & EXPORTER OF CANDIED & PROCESSED FRUITS, DEHYDRATED FRUITS, ROASTED AND FLAVOURED NUTS & SEEDS.

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**ANNEXURE A**

DETAILS REQUIRED UNDER REGULATION 30 OF THE SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/2023/120 DATED JULY 11, 2023 (MASTER CIRCULAR) READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 November 11, 2024.

Sr No.	Particulars	Details
1.	Reason for Change viz. appointment resignation, removal, death or otherwise	Appointment of CS Khushboo Ajwani as the Company Secretary and Compliance Officer of the Company .
2.	Date of Appointment	With effect from 30th October, 2026.
3.	Brief Profile in case of Appointment / Cessation (as applicable) and term of appointment	CS Khushboo Ajwani is an Associate Member of the Institute of Company Secretaries of India (ICSI), bearing Membership No. A82317, and holds a Bachelor of Commerce degree. She has experience in corporate secretarial and legal compliance matters, including compliance under the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Prohibition of Insider Trading) Regulations, 2015. Her experience also includes handling Board and Committee matters, stock exchange filings, and various statutory and regulatory compliances.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable.

Jayesh Pravin
Choudhary

Digitally signed by
Jayesh Pravin Choudhary
Date: 2026.10.30
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**ANNEXURE B**
DETAILS PURSUANT TO REGULATION 30 READ WITH SCHEDULE III PART A OF SEBI LODR REGULATIONS AND SEBI MASTER CIRCULAR DATED JANUARY 30, 2026:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value ₹ 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investors	1. Sunil Tripathi (HUF) 2. Agrawal Commercial 3. Juhita Hardik Shah
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 5,00,000 Equity shares of face value ₹ 10/- each fully paid up at a premium of ₹ 18/-, aggregating to ₹ 1,40,00,000/-, at the ratio of 1:1 - One Equity share for every warrant exercised.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 5,00,000 convertible warrants into 5,00,000 fully paid-up equity shares of ₹ 10/- each

Sr. No.	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (₹) Received being 75% of the issue price per warrant	No. of equity shares of face value of ₹ 10/- each allotted, upon conversion	No of warrants pending for conversion
1.	Sunil Tripathi (HUF)	1,50,000	1,50,000	1,50,000	3150000	1,50,000	0
2.	Agrawal Commercial	2,00,000	2,00,000	2,00,000	4200000	2,00,000	0
3.	Junita Hardik Shah	1,50,000	1,50,000	1,50,000	3150000	1,50,000	0

Jayesh Pravin
Choudhary

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Jayesh Pravin Choudhary
Date: 2026.10.30
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LIMITED REVIEW REPORT

**TO THE BOARD OF DIRECTORS OF,
NAKODA GROUP OF INDUSTRIES LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **NAKODA GROUP OF INDUSTRIES LIMITED** ("the Company") for the quarter and six months ended September 30, 2026, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"), including the relevant circulars issued by the Securities and Exchange Board of India from time to time.
2. This Statement, which is responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind - AS 34), "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("the ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review of interim financial information consists of making inquire, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express as audit opinion.
4. Based on our review conducted on above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in term of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Nagpur
Dated: **October 30, 2026**
UDIN No.: **26175398ENLIFJ8566**

For **MANISH N JAIN & CO.**

Chartered Accountants

FRN No. 138430W




ARPIT AGRAWAL
Partner

Membership No. 175398

Office: 507, 6" Floor, Madhu Madhav Tower, Laxmi Bhawan Square, Dharampeth, Nagpur (M.H.) – 440010, Cell: 9422123600 Ph.: 0712 - 2971473, Email: mnjain23@rediffmail.com

Office: 1/1 T. Housing Board Colony, Lane No. 3. Barapatthar, Seoni (M.P.) – 480661, Cell: 9699367255 Ph.: 07692-225599, Email: caarpitagrawal2301@gmail.com

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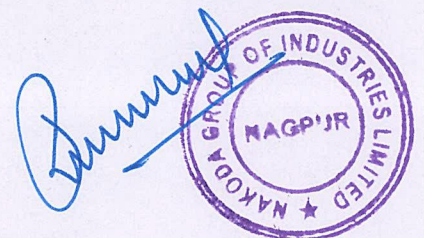
CIN NO.: L15510MH2013PLC249458

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Statement of Unaudited Financial Results for the Quarter and Six Months ended September 30, 2026

(Amount ₹ in Lakhs, except earnings per share data)

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	Income						
1	Revenue from Operations	1,059.38	831.23	1,478.67	1,890.61	2,170.76	4,345.60
2	Other Income	-	-	-	-	-	0.38
II	Total Income (Total of 1 to 2)	1,059.38	831.23	1,478.67	1,890.61	2,170.76	4,345.98
III	Expenses						
1	Cost of Materials Consumed	1,353.54	700.89	126.08	2,054.43	793.15	1,955.00
2	Purchase of Trading Stock	1.02	3.62	932.03	0.54	933.45	1,902.29
3	Changes in Inventories of Finished Goods, Work in Progress and Trading Stock	(505.67)	(95.36)	227.34	(601.03)	69.05	60.81
4	Employee Benefits Expense	50.00	11.51	49.50	60.57	60.50	175.00
5	Finance Costs	28.79	28.20	32.68	56.99	65.96	133.67
6	Depreciation and Amortization Expenses	34.25	33.62	36.80	67.87	66.33	131.67
7	Other Expenses	47.42	79.60	45.69	127.02	99.88	90.62
IV	Total Expenses (Total 1 to 7)	1,002.31	792.08	1,444.76	1,794.39	2,116.17	4,133.86
V	Profit Before Exceptional Item and Tax (II - IV)	57.07	39.16	33.90	96.23	54.59	212.12
	Exceptional / Extra Ordinary Items	-	-	-	-	-	-
VI	Profit Before Tax (PBT)	57.07	39.16	33.90	96.23	54.59	212.12
VII	Tax Expenses						
1	Current tax	-	-	-	-	-	0.13
2	Deferred tax	14.36	9.89	8.78	24.26	13.74	61.58
VIII	Total Tax Expenses (Total 1 to 2)	14.36	9.89	8.78	24.26	13.74	61.71
IX	Profit After Tax (PAT) (VI - VIII)	42.71	29.26	25.12	71.97	40.85	150.41
X	Other Comprehensive Income						
	A) Item that will not be reclassified to the Statement of Profit and Loss						
	a)i) Remeasurement of defined benefits plan	13.61	(0.89)	(0.90)	12.72	(1.89)	(4.01)
	ii) Income tax expenses on the above	(3.42)	0.22	0.23	(3.20)	0.47	1.01
	b)i) Net fair value gain / (loss) on investments in equity instruments through Other Comprehensive Income	-	-	-	-	-	-
	ii) Income tax expenses on the above	-	-	-	-	-	-
	B) Items that will be reclassified subsequently to the Statement of Profit and Loss						
	a)i) Net fair value gain / (loss) on investments in debt instruments through Other Comprehensive Income	-	-	-	-	-	-
	ii) Income tax expenses on the above	-	-	-	-	-	-
XI	Total Other Comprehensive Income	10.18	(0.67)	(0.67)	9.52	(1.41)	(3.00)
XII	Total Comprehensive Income for the period (IX + XI)	52.88	28.60	24.45	81.49	39.44	147.41
XIII	Paid Up Equity Share Capital (Face Value of ₹ 10 per Share) {Other Equity (Excluding Revaluation Reserve)}	1,753.81 -	1,753.81 -	1,765.69 -	1,753.81 -	1,765.69 -	1,753.81 1,142.52
XIV	Earnings per Share (In ₹) (before extraordinary item) (not annualised)						
	Basic (₹)	0.24	0.17	0.14	0.41	0.23	0.88
	Diluted (₹)	0.20	0.17	0.14	0.37	0.23	0.88
	Earnings per Share (In ₹) (after extraordinary item) (not annualised)						
	Basic (₹)	0.24	0.17	0.14	0.41	0.23	0.88
	Diluted (₹)	0.20	0.17	0.14	0.37	0.23	0.88



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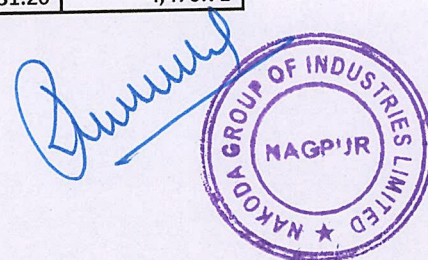
CIN NO.: L15510MH2013PLC249458

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Statement of Assets and Liabilities

(₹ in Lakhs)

S. No.	Particulars	30.09.2026	31.03.2026
		(Unaudited)	(Audited)
A	ASSETS		
1	Non - Current Assets		
	Property, Plants and Equipment	1,354.08	1,403.12
	Other Intangible Assets	0.14	0.18
	Capital Work-in-Progress	-	-
	<u>Financial Assets</u>		
	Investments	-	-
	Loans	-	-
	Other Financial Assets	10.84	10.90
	Other Non - Current Assets	12.58	12.93
	Current Tax Assets (Net)	0.52	3.10
	Deferred Tax Assets (Net)	-	-
	Total Non - Current Assets	1,378.16	1,430.23
2	Current Assets		
	Inventories	2,180.53	1,908.25
	<u>Financial Assets</u>		
	Trade Receivables	898.88	557.38
	Cash and Cash Equivalents	6.76	4.83
	Other Balances with Banks	0.03	0.03
	Loans	-	0.21
	Other Financial Assets	193.83	192.34
	Other Current Assets	473.02	377.43
	Total Current Assets	3,753.05	3,040.48
	Total Assets	5,131.20	4,470.71
B	EQUITY AND LIABILITIES		
a)	EQUITY		
	Equity Share Capital	1,753.81	1,753.81
	Other Equity	1,825.59	1,142.52
		3,579.40	2,896.32
b)	LIABILITIES		
1	Non - Current Liabilities		
	<u>Financial Liabilities</u>		
	Borrowings	34.61	33.81
	Long - Term Financial Liabilities	-	-
	Long - Term Provisions	7.75	16.45
	Other Non - Current Liabilities	-	-
	Deferred Tax Liabilities (Net)	63.59	36.13
	Total Non - Current Liabilities	105.95	86.40
2	Current Liabilities		
	<u>Financial Liabilities</u>		
	Borrowings	1,233.36	1,259.29
	<u>Trade Payables</u>		
	Total Outstanding dues to Micro Enterprises and Small Enterprises	41.94	137.18
	Total Outstanding dues of Creditors other than to Micro Enterprises and Small Enterprises	102.02	33.64
	Other Financial Liabilities	60.57	53.07
	Other Current Liabilities	4.58	-
	Short - Term Provisions	3.38	4.80
	Total Current Liabilities	1,445.85	1,487.98
	Total Equity and Liabilities	5,131.20	4,470.71



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Statement of Cash Flows

(₹ in Lakhs)

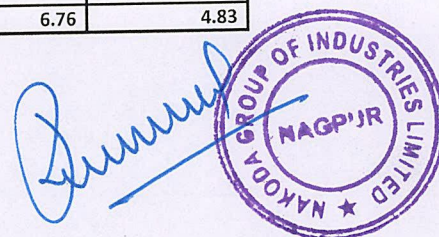
S. No.	Particulars	30.09.2026	31.03.2026
		(Unaudited)	(Audited)
A)	Cash Flow from Operating Activities		
	Net Profit / (Loss) Before Tax for the period as per the Statement of Profit and Loss	96.23	212.12
	Adjustments For:		
	Depreciation and Amortization Expenses	67.87	131.67
	Interest Income	-	(0.21)
	Finance Costs (Net)	56.99	133.67
	Provision for Unsecured Doubtful Debts and Advances	(25.53)	(177.53)
	Operating Profit before Working Capital Changes	195.55	299.71
	Adjustments For:		
	(Increase) / Decrease in Inventories	(272.28)	(627.01)
	(Increase) / Decrease in Trade Receivables	(315.96)	147.41
	(Increase) / Decrease in Loans	0.21	(0.07)
	(Increase) / Decrease in Other Financial Assets	(1.13)	450.97
	(Increase) / Decrease in Other Current Assets	(95.59)	(47.58)
	Increase / (Decrease) in Short-Term Borrowing	(26.94)	173.75
	Increase / (Decrease) in Trade Payables	(26.86)	77.71
	Increase / (Decrease) in Financial Liabilities	7.50	(2.94)
	Increase / (Decrease) in Other Current Liabilities	4.58	(0.38)
	Increase / (Decrease) in Provisions	2.60	6.64
	Cash Generated from Operating Activities	(527.62)	427.70
	Income Tax Paid (Net of Refund)	2.58	(2.90)
	Net Cash Generated / (Used) from Operating Activities	(525.04)	424.81
B)	Cash Flow from Investing Activities		
	Investment in Property, Plants and Equipment (Net of Disposal)	(18.78)	(240.31)
	(Increase) / Decrease in Capital Work-in-Progress	-	24.30
	Capital Advances	0.36	(3.59)
	Interest Income	-	0.21
	Net Cash Generated / (Used) from Investing Activities	(18.43)	(219.39)
C)	Cash Flow from Financing Activities		
	Proceeds from Fresh Issue of Equity Shares	-	472.58
	Proceeds from Fresh Issue of Share Warrants	609.00	-
	Forfeiture and Cancellation of Partly Paid-Up Equity Shares	-	11.89
	Share Call Money	-	(509.01)
	Expenditure incurred towards issuance of Right Equity Shares	-	(15.85)
	Expenditure incurred towards issuance of Share Warrants	(7.41)	-
	Proceeds / (Repayments) from Non-Current Borrowing	0.80	(69.54)
	Finance Costs (Net)	(56.99)	(133.67)
	Dividend Paid (Net)	-	-
	Net Cash Received / (Used) from Financing Activities	545.40	(243.60)
(D)	Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	1.93	(38.18)
(E)	Cash and Cash Equivalents at the beginning of the period	4.83	43.01
(F)	Cash and Cash Equivalents at the end of the period	6.76	4.83
(G)	Increase / (Decrease) in Cash and Cash Equivalents (G = F - E)	1.93	(38.18)

Note:

a) **Cash and Cash Equivalents Comprises of:**

(₹ in Lakhs)

S. No.	Particulars	30.09.2026	31.03.2026
		₹	₹
1	<u>Balances with Banks</u>		
	i) Current Accounts	6.22	2.69
2	<u>Cash-in-Hand</u>	0.54	2.15
3	Cash and Cash Equivalents (Total of 1 to 2)	6.76	4.83



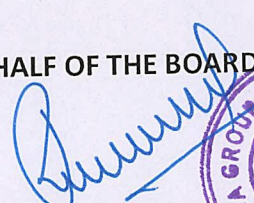
Note:

1. The figures for the corresponding previous period have been regrouped, re-casted, and reclassified wherever necessary to make them comparable for the purpose of preparation and presentation of the unaudited financial results.
2. The unaudited financial results for all periods have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rule, 2015, as amended from time to time and other recognized accounting practices and policies to the extent applicable.
3. The Company is engaged in the manufacturing and trading of dry fruits, tutti frutti, soft drinks, carbonated beverages, and other agro commodities. During the reporting period, the Company does not meet the eligibility criteria specified under Indian Accounting Standard (Ind AS) 108 - "Operating Segments." Accordingly, the disclosure requirements of Ind AS 108 are not applicable, and hence, segment information has not been furnished.
4. The Company does not have any subsidiary, associate, or joint venture; accordingly, the requirements of Ind AS 110 - "Consolidated Financial Statements" are not applicable to the Company.
5. The Company issued 87,00,000 warrants at an issue price of ₹ 28 per warrant (including a securities premium of ₹ 18 per warrant), aggregating to ₹ 2,436.00 Lakhs. Of the total issue price, 25% (₹ 7 per warrant), aggregating to ₹ 609.00 Lakhs, was received upon allotment, comprising ₹ 245.00 Lakhs on July 2, 2026, for 35,00,000 warrants and ₹ 364.00 Lakhs on July 14, 2026, for 52,00,000 warrants. The balance 75% of the issue price, aggregating to ₹ 1,827.00 Lakhs (₹ 21 per warrant), shall be payable by the warrant holders upon exercise of the conversion option and allotment of equity shares, which may be exercised within 18 months from the date of allotment, i.e., on or before January 3, 2028, subject to the applicable terms and conditions. The basic and diluted EPS for the quarter and six month ended September 30, 2026, have been calculated taking into consideration the impact of the warrant issue, as applicable.
6. The above unaudited financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on October 30, 2026. The Statutory Auditors have issued an unmodified report on these unaudited financial results.
7. As per the Regulation 46(2) of the SEBI (Listing Obligation and Disclosure Requirements), Regulation, 2015, the financial results are available of the Company's website; www.nakodas.com

Place: Nagpur

Dated: **October 30, 2026**

FOR AND BEHALF OF THE BOARD


PRAVIN CHOUDHARY

Managing Director

DIN No. 01918804

