

Date: 24.05.2024

To,
 Listing Department,
National Stock Exchange of India Limited,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra East, Mumbai-400051.
 NSE Trading Symbol: NGIL

Listing Operations Department,
BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400 001.
 BSE Scrip Code: 541418

ISIN: INE236Y01012

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 15th March ,2024 where the issue of partly paid- up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 1,300 Lakhs in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Record date for the purpose of determining the shareholders who shall be eligible to apply for the Rights Issue, would be **Thursday, May 30, 2024**, as decided by the Right Issue Committee in its meeting held today, i.e., Friday, May 24, 2024.

The Committee also approved the following schedule for the Rights Issue:

Symbol / Scrip Code	Type of security	Particulars	Details
NSE Trading Symbol: NGIL BSE Scrip Code: 541418	Equity	Rights Equity Shares to be Issued	50,90,056 partly paid up Equity Shares of face value of Rs. 10/- each
		Type of securities proposed to be Issued	Partly paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
		Type of Issuance	Rights Issue of partly paid-up Equity Shares
		Issue Price	Rs. 25.00/- per Rights Equity Share
		Issue Size	Rs. 1272.51 Lakhs
		Ratio	4 (Four) partly paid-up Equity Share for every 10 (Ten) fully paid Equity shares held by the Shareholders as on record date.
		Record Date	Thursday, May 30, 2024 , for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
		Right Issue Period	Rights Issue Opening Date: Thursday, June 13, 2024 *Last Date of Market Renunciations: Monday, June 24, 2024. **Rights Issue Closing Date: Friday, June 28, 2024. <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the</i>

NAKODA GROUP OF INDUSTRIES LIMITED

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Symbol / Scrip Code	Type of security	Particulars	Details			
			<i>Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>			
		Terms of Payment	Amount payable per Right Equity shares	Face Value	Premium	Total (Amount in Rs.)
			On the Issue Application	Rs. 2.50	Rs. 3.75	Rs.6.25
			On One or more subsequent Call(s) as determined by our Board or a duly authorized committee at its sole discretion, from time to time.	Rs. 7.50	Rs. 11.25	Rs. 18.75
			Total	Rs. 10.00	Rs.15.00	Rs.25.00

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with National Stock of Exchange Limited (“NSE”) and BSE Limited (“BSE”) for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

The Meeting started at 07:40 PM & concluded at 08:00 P.M.

Kindly take it on your records and display the same on the website of your Stock Exchange.

Thanks & Regards,

For Nakoda Group of Industries Limited

Jayesh Choudhary
Whole Time Director
DIN: 02426233