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नेशनल फर्टिलाइजर्स लिमिटेड
एन. एफ. एल.
NATIONAL FERTILIZERS LIMITED

कारपोरेट कार्यालय :
ए-11, सैक्टर-24, नौएडा - 201 301
जिला गौतम बुद्ध नगर (उ०प्र०)
दूरभाष : 0120-2412294, 2412445, 3292201-08
फैक्स : 0120-2412397

नेशनल फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

NATIONAL FERTILIZERS LIMITED

(A GOVERNMENT OF INDIA UNDERTAKING)

NO.NFL/SEC/SE/1016

Dated: 28th July, 2011

Asstt. Vice President (listing),
National Stock Exchange of India Ltd.
Regd. Office: "Exchange Plaza",
Bandra - Kurla Complex,
Bandra (E), Mumbai-400051.
Fax No.022-26598237/38,2659 8347/48

Sub: Un-audited Financial Results after limited review for the quarter ended
30th June, 2011.

Dear Sir,

We are forwarding herewith three copies of Un-audited Financial Results after Limited Review for the quarter ended 30th June, 2011. These results have been taken on record by the Board of Directors in their 360th Meeting held on 28th July, 2011.

Thanking you,

Yours faithfully
For National Fertilizers Ltd.


(Tek Chand)

Company Secretary

Encl : As above.

Annexure -I

NATIONAL FERTILIZERS LIMITED

(A Government of India Undertaking)

Regd. Office: SCOPE Complex, Core-III, 7-Institutional Area,

Lodhi Road, New Delhi - 110 003

www.nationalfertilizers.com

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2011**

S.No.	Particulars	Quarter ended (Unaudited)		Year ended
		30 th June, 2011	30 th June, 2010	31 st March, 2011
				(Audited)
				(₹ in crore)
1	Gross Sales	1425.30	1160.87	5804.03
	Less: Excise Duty	8.18	1.99	13.00
2	Net Sales	1417.12	1158.88	5791.03
3	Other Operating Income	3.76	7.28	29.68
4	Total Income from operations (2+3)	1420.88	1166.16	5820.71
5	Expenditure :			
	(i) (Increase)/Decrease in Stock-in-Trade and Work-in-progress	(102.99)	(185.13)	(41.28)
	(ii) Consumption of Raw Materials	947.02	740.00	3401.90
	(iii) Purchase of Traded Goods	1.40	93.22	107.42
	(iv) Employees Cost	94.65	85.10	386.96
	(v) Power & Fuel	336.96	284.25	1248.77
	(vi) Depreciation	21.77	23.09	88.90
	(vii) Other Expenditure	111.37	101.80	431.41
	Total (i to vii)	1410.18	1142.33	5624.08
6	Profit from Operations before Other Income, Interest and Exceptional items (4-5)	10.70	23.83	196.63
7	Other Income	2.85	4.17	16.44
8	Profit before Interest and Exceptional items (6+7)	13.55	28.00	213.07
9	Interest	7.53	1.46	9.15
10	Profit after Interest but before Exceptional items (8-9)	6.02	26.54	203.92
11	Exceptional items	-	-	-
12	Profit from Ordinary Activities before tax (10-11)	6.02	26.54	203.92
13	Provision for Taxation :			
	(a) Current tax	6.36	13.07	99.64
	(b) Deferred tax (Assets)/Liabilities	(4.34)	(4.31)	(34.29)
	(c) Earlier Years'	(1.98)	-	0.07
	Total (a to c)	0.04	8.76	65.42
14	Net Profit from ordinary activities after tax (12-13)	5.98	17.78	138.50
15	Extraordinary items (net of tax expense)	-	-	-
16	Net Profit for the period (14-15)	5.98	17.78	138.50
17	Paid-up Equity Share Capital	490.58	490.58	490.58
	(Face value of each share - ₹ 10)			
18	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)			1181.60
19	Earning Per Share (EPS) (₹)			
	i) Basic / Diluted EPS before Extraordinary items	0.12	0.36	2.82
	ii) Basic / Diluted EPS after Extraordinary items	0.12	0.36	2.82
20	Public Shareholding			
	- Number of Shares	11577900	11577900	11577900
	- Percentage of Shareholding	2.36	2.36	2.36
21	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-
	b) Non-encumbered			
	- Number of Shares	479000500	479000500	479000500
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	97.64	97.64	97.64

Notes :-

- Auditors have carried out the Limited Review of the financial results for the quarter ended 30th June, 2011. The results were reviewed by the Audit Committee and were approved and adopted in the meeting of the Board of Directors held on 28th July, 2011.
- No investor complaint was pending at the beginning and end of the Quarter ended 30th June, 2011. During the quarter, 16 complaints were received and resolved.
- Previous quarter figures have been regrouped and/or re-arranged wherever necessary to make their classification comparable with the current quarter.

For and on behalf of Board of Directors

(SATISH CHANDRA)

Annexure -I (contd.)

NATIONAL FERTILIZERS LIMITED

(A Government of India Undertaking)

Regd. Office: SCOPE Complex, Core-III, 7-Institutional Area,

Lodhi Road, New Delhi - 110 003

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**Un-audited Segment-wise Revenue, Results and Capital Employed for the quarter ended 30th June, 2011**

(₹ in crore)

S.No.	Particulars	Quarter ended (Unaudited)		Year ended 31 st March, 2011 (Audited)
		30 th June, 2011	30 th June, 2010	
1	Segment Revenue (Net Sales)			
	Urea	1382.05	1134.48	5558.62
	Other Products	41.34	25.07	238.15
	Less : Inter Segment Revenue	6.27	0.67	5.74
	Total Segment Revenue	1417.12	1158.88	5791.03
2	Segment Results			
	Urea	11.04	26.74	192.54
	Other Products	9.00	5.12	43.63
	Total Segment Results	20.04	31.86	236.17
	Less: Unallocable Expenses (Net of unallocable income)	6.49	3.86	23.10
	Less : Interest expenses	7.53	1.46	9.15
	Profit Before Tax	6.02	26.54	203.92
3	Capital Employed			
	Urea	1611.17	1732.01	1663.25
	Other Products	11.52	34.04	15.94
	Unallocable	55.47	(166.13)	(7.01)
	Total Capital Employed	1678.16	1599.92	1672.18

Note : -

Company's primary business segments are 'Urea' & 'Other Products' (which include 'Industrial Products', 'Traded Goods' and 'Bio Fertilizers' which have got similar risk and return profiles) and are reportable segments under 'Accounting Standard-17 on Segment Reporting' issued by the Institute of Chartered Accountants of India. The operations of the Company are conducted within India and thus there is no reportable Geographical Segment.

For and on behalf of Board of Directors

(SATISH CHANDRA)

CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi

Dated: July 28, 2011