



नेशनल फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

कॉरपोरेट कार्यालय : ए-11, सेक्टर-24, नोएडा - 201301

जिला गौतम बुद्ध नगर (उ.प्र.),

दूरभाष : 0120-2412294, 2412445, फ़ैक्स : 0120-2412397



NATIONAL FERTILIZERS LIMITED

(A Govt. Of India Undertaking)

Corporate Office : A-11, Sector-24, Noida-201301,

Distt. Gautam Budh Nagar (U.P.)

Ph.: 0120-2412294, 2412445, Fax : 0120-2412397

Ref No. NFL/SEC/SE/1622

Dated: 19.02.2025

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| ✓ National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol- NFL | BSE Limited Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 BSE Scrip Code -523630 |
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Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Investment in Unlisted Company.

Dear Sir,

In compliance with Regulation 30(6) read with Para A (1) of Part A of Schedule III of the Listing Regulations, we hereby inform you that the Board of Directors of National Fertilizers Limited at its Meeting held today viz. Wednesday, February 19, 2025, has, inter alia, shown its willingness to the proposal of Department of Fertilizers for becoming part of the Proposed Joint Venture Company with 18% equity for Setting up of a new Ammonia-Urea Complex Namrup IV Fertilizer Plant at Namrup, Assam.

The detailed disclosure with respect to the acquisition as required under Regulation 30(6) read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed herewith as 'Annexure – I'.

The Meeting of the Board of Directors of the Company commenced at 5:00 P.M. and concluded at 5:55 P.M.



We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable provisions of the Listing Regulations.

Thanking You,

**Yours faithfully,
For National Fertilizers Limited**

**(Ashok Jha)
Company Secretary**

Annexure-I

Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

| Sr. No. | Particulars | Description |
|---------|--|--|
| 1 | Name of the target entity, details in brief such as size, turnover etc. | Joint Venture is to be incorporated. |
| 2 | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length". | No |
| 3 | Industry to which the entity being acquired belongs. | Fertilizer Industry |
| 4 | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | Joint Venture is for setting up of a new Ammonia-Urea Complex Namrup IV Fertilizer Plant at Namrup, Assam. |
| 5 | Brief details of any governmental or regulatory approvals required for the acquisition. | DoF, Ministry of Chemicals and Fertilizers, Government of India. |
| 6 | Indicative time period for completion of the acquisition. | The tentative overall time schedule for mechanical completion and commissioning of Namrup – IV Project is 48 months from zero date. |
| 7 | Consideration -whether cash consideration or share swap or any other formand details of the same. | Cash. |
| 8 | Cost of acquisition and/or the price at which the shares are acquired. | Not available at this stage. |
| 9 | Percentage of shareholding / control acquired and / or number of shares acquired. | Shareholding shall be 18% of Equity Shares in the Joint Venture to be incorporated. |
| 10 | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief). | The proposed Joint Venture is to be incorporated for Setting up of a new Ammonia-Urea Complex Namrup IV Fertilizer Plant at Namrup, Assam. |