

27th March 2017

The Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

The General Manager
The Corporate Relationship Department
Bombay Stock Exchange Limited
1st floor, Rotunda Building,
Dalal Street,
Mumbai – 400 001.

SCRIP CODE/TRADING SYMBOL: 532416 / NEXTMEDIA

Sub: Allotment of 1,557,632 Equity Shares, on a preferential basis, to Ferari Investments and Trading Company Private Limited (Promoter Group Entity).

Dear Sir,

We wish to inform you that pursuant to the Members' approval accorded at the Extra-Ordinary General Meeting of the Company held on 17th March 2017, the Share Allotment Committee of the Board of Directors of the Company has, at its meeting held on 27th March 2017, approved allotment of 1,557,632 (Fifteen Lacs Fifty Seven Thousand Six Hundred and Thirty Two) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 12.47 (Rupees Twelve and Paise Forty Seven Only) for cash, on a preferential basis, to Ferari Investments and Trading Company Private Limited (Promoter Group Entity).

Subsequent to the aforesaid allotment, the paid-up equity share capital of the Company stands increased from Rs. 653,352,760/- divided into 65,335,276 equity shares of Rs. 10/- each to Rs. 668,929,080/- divided into 66,892,908 equity shares of Rs. 10/- each.

The shares allotted, as mentioned above, shall be listed on The National Stock Exchange of India Limited. and Bombay Stock Exchange Limited.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For **NEXT MEDIWORKS LIMITED**



**MANDAR GODBOLE
COMPANY SECRETARY**

