Reliance Capital Limited
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Naigaum Cross Road
Wadala (W), Mumbai - 400 031
CIN : L65910MH1986PLC165645

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January 19, 2015

Shri Amit Phatak
Assistant Manager – Listing Compliance
The National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Symbol: RELCAPITAL

Dear Sir,

Sub.: Clarification / confirmation on published news appearing in the "Mint" dated January 19, 2015, Page No.01, captioned "Reliance Cap eyes on Goldman India's MF unit".

This has reference to your e-mail on the subject.

We wish to inform you that the Company is continuously engaged in evaluating opportunities and as and when any transaction is finalised resulting in a disclosable event, the Stock Exchanges will be promptly informed as required under Clause 36 of the Listing Agreement.

We hope the above clarifies.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary