



NEWJAISA TECHNOLOGIES LIMITED

(Newjaisa Technologies Private Limited)

CIN: U32106KA2020PLC134935

Reg office: Sy No. 38/1B, 39/1, 39/2 and 39/3, Arekere Village,
Begur Hobli, Bangalore South Taluk, Bannerghatta Road, Bangalore 560076, Karnataka

Email: cs@newjaisa.com; Phone: +91-8088403455

Website: <https://newjaisa.com>

To,
National Stock Exchange of India Limited ("NSE-Emerge"),
Exchange Plaza, Plot No. C/1, G- Block,
Bandra –Kurla Complex, Bandra (East),
Mumbai-400051.

Date: 02.07.2024

Dear Sir / Madam,

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unit: Newjaisa Technologies Limited (NSE Scrip Code: NEWJAISA)

With reference to the subject cited, this is to inform the Exchange that at the meeting of the Board of Directors of Newjaisa Technologies Limited held on Tuesday, the 2nd Day of July, 2024 at 4.00 p.m. at the registered office of the Company at Sy No. 38/1B, 39/1, 39/2 and 39/3, Arekere Village, Begur Hobli, Bangalore South Taluk, Bannerghatta Road, Bangalore 560076, Karnataka, the following were duly considered and approved by the Board:

1. Increase in the Authorised Share Capital of the Company from Rs. 17,00,00,000 /- (Rupees Seventeen Crores Only) divided into 3,40,00,000 (Three Crores Forty Lakhs) equity shares of Rs. 5/- each to Rs. 19,00,00,000 (Rupees Nineteen Crores Only) divided into 3,80,00,000 (Three Crores Eighty Lakhs) equity shares of Rs. 5/- each, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company.
2. Issue of not exceeding 32,43,000 (Thirty-Two Lakhs Forty-Three Thousand) equity shares at an issue price of Rs. 98/- (Rupees Ninety-Eight only) each to certain identified non - promoter persons / entities by way of preferential allotment, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company. Details enclosed as **Annexure I**.
3. Convene Extra Ordinary General Meeting on Friday, the 26th day of July, 2024 at 12:00 noon through Video Conference/ OAVM for seeking their approval for the said preferential allotment.

Details as required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure II**.

The meeting of the Board of Directors concluded at 06:30 p.m. (IST)

Thanking you.

For Newjaisa Technologies Limited.

VISHESH

HANDA

Vishesh Handa

Managing Director

DIN: 07842847

Digitally signed by VISHESH
HANDA
Date: 2024.07.02 18:38:07
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Annexure-I

S. No.	Name of the proposed Allottee Category (non-promoter)	No. of Equity shares
1.	Anjana Jitendra Shah	102000
2.	Seema Jatin Chawla	102000
3.	Rahul Misra	102000
4.	Pathik Shyamsunder Gandotra	201000
5.	CSIM India Opportunities Fund I	1021500
6.	Vineet Kaul	408000
7.	Indranil D Deshmukh	102000
8.	Amruta Sunil Kelkar	51000
9.	KAPM Ventures LLP	51000
10.	VT Capital Market Private Limited	204000
11.	Pritesh Pravinchandra Vora	201000
12.	Vasundhara Pasari	307500
13.	Pooja Equiresearch Private Limited	136500
14.	Jainaa Gandhi	102000
15.	Siddharth Bhogilal Shah HUF	25500
16.	Vishwavir Ahuja	25500
17.	Banyan Capital Advisors LLP	100500

ANNEXURE-II

The details regarding the issuance of equity shares on preferential allotment as required under the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 are given as under:

S. No.	Particulars	Description
1.	Type of securities proposed to be issued	Equity Shares having face value of INR 5/- each
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended and other applicable law
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 32,43,000 (Thirty-Two Lakhs Forty-Three Thousand) equity shares at an issue price of Rs. 98/- (Rupees Ninety-Eight only) each
4.	Additional information in case of preferential issue:	
A	Names of the Investors	Enclosed as per annexure-I
B	Post allotment of securities - outcome of the subscription,	Post allotment, the promoters will hold 63% and public will hold 37% of post issue capital of the company.
C	Issue price/ allotted price	Rs. 98/- (Rupees Ninety-Eight only) per Equity Shares including Rs. 5/- (Rupee Five Only) Face Value and Security Premium of Rs. 93/- (Rupees Ninety-Three Only)
D	Number of Investors	17 (Seventeen)
E	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
F	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
G	Nature of Consideration Cash Consideration (whether cash or consideration other than cash)	Cash Consideration