



NEWJAISA TECHNOLOGIES LIMITED

(Newjaisa Technologies Private Limited)

CIN: U32106KA2020PLC134935

Reg office: Sy No. 38/1B, 39/1, 39/2 and 39/3, Arekere Village,
Begur Hobli, Bangalore South Taluk, Bannerghatta Road, Bangalore 560076, Karnataka

Email: cs@newjaisa.com; Phone: +91-8088403455

Website: <https://newjaisa.com>

Date: January 08, 2025

To
National Stock Exchange of India Limited (“NSE-Emerge”),
Exchange Plaza, Plot No. C/1, G- Block,
Bandra –Kurla Complex, Bandra (East),
Mumbai-400051.

Scrip Code: NEWJAISA

ISIN: INE0PW501021

Sub: Clarification sought for financial results (Quick Results) for the half year ending 30th September 2024 submitted on 14-Nov-2024

Respected Sir/Madam,

With reference to your observations and the clarification sought regarding the financial results (Quick Results) for the half year ending 30th September 2024, submitted on 14th November 2024, we provide the following point-wise clarification:

1. Financial results submitted is not as per format prescribed by SEBI:

As per email clarification provided to us, we understand that the query is raised only for Disclosure pertaining to utilization of issue proceeds for listed entities on NSE EMERGE certified by the statutory auditor as per NSE/CML/2024/23 dated September 5, 2024.

2. Machine Readable Form / Legible copy of Financial Results not submitted:

Submitted on 17th December 2024. Please take on record.

We request you to kindly take note of above clarification.

**For Newjaisa Technologies Limited
(Formerly known as Newjaisa Technologies Private Limited)**

**Vishesh Handa
Managing Director
DIN: 07842847**

Encl:

1. Disclosure pertaining to utilization of issue proceeds certified by the statutory auditor.



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Annexure- I

A. Statement of utilization of issue proceeds: 30.09.2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Newjaisa Technologies Limited	INE0PW501021	Public Issue- IPO	Equity Shares	3 rd October 2023	Rs. 3,993.12 Lakhs	Rs.3,901.41 Lakhs	N.A.	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds: 30.09.2024

(Pursuant to Regulation 32(1), (2) and (3) of SEBI (LODR) Regulation 2015)

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Newjaisa Technologies Limited
Mode of Fund Raising	Public Issue (IPO) / Rights-Issues / Preferential Issues / QIP / Others
Date of Raising Funds	3 rd October 2023
Amount Raised	Rs. 3,993.12 Lakhs
Report filed for Quarter ended	30.09.2024
Monitoring Agency	applicable/ not applicable





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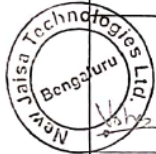
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Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes/ No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Net Proceeds of Fresh Issue are proposed to be utilized as per the objects of the issue.



Original Object	Modified Object, if any	Original Allocation (INR in Lakhs)	Modified allocation, if any	Funds Utilised (INR in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Expansion of refurbishment facility and purchase of plant, machinery, and equipment	N.A.	100	N.A.	100	N.A.	The company has expanded its manufacturing capacity and transitioned to a new facility spanning 34,000 square feet.
Investment in technology development	N.A.	200	N.A.	144.19	N.A.	We've been diligently developing our latest iteration of the ERP (Enterprise Resource Planning) system, ERP 4.0, and are gearing up for its imminent launch. This





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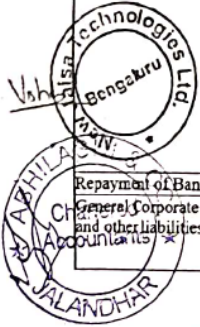
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						upgraded version promises not only to enhance our refurbishment capabilities but also to significantly boost overall system efficiency.
Branding & Marketing	N.A.	200	N.A	200	N.A.	We've recently launched comprehensive marketing campaigns both offline and at the B2C (Business-to-Consumer) level. These efforts have successfully expanded our sales channels, encompassing B2B (Business-to-Business), website sales, offline sales, and various other avenues.
Funding Working Capital requirement	N.A.	1545.44	N.A	1545.44	N.A.	As an asset-heavy company, we strategically planned for incremental purchases, a strategy that has proven successful in enabling us to procure assets at more cost-effective rates.
Repayment of Bank facilities	N.A.	730	N.A	730	N.A.	
General Corporate purposes including IPO Expenses and other liabilities	N.A.	1217.18	N.A	1217.18	N.A.	Out of the total, 500 Lakhs has been allocated to cover issue expenses. Additionally,





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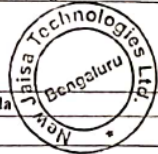
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						320 Lakhs has been disbursed to the NBFC (Non-Banking Financial Company) that aided us in financing our stock during Diwali sales. Furthermore, 420 Lakhs has been invested in the construction of infrastructure.
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For Newjaisa Technologies Limited
(Formerly known as Newjaisa Technologies Private Limited)

Vishesh
Name of Signatory: Vishesh Handa
Designation: Managing Director





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Annexure- II

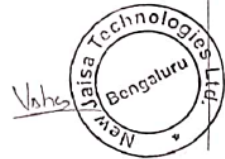
A. Statement of utilization of Issue proceeds: 30.09.2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Newjaisa Technologies Limited	INE0PW501021	Preferential Issue	Equity Shares	7 th August 2024	Rs. 2981.16 Lakhs	NIL	N.A.	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds: 30.09.2024

(Pursuant to Regulation 32(1), (2) and (3) of SEBI (LODR) Regulation 2015)

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Newjaisa Technologies Limited
Mode of Fund Raising	Public-Issue-(IPO)-Rights-Issues-Preferential Issues / QIP / Others
Date of Raising Funds	7 th August 2024
Amount Raised	Rs. 2981.16 Lakhs
Report filed for Quarter ended	30.09.2024





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Monitoring Agency	applicable/ not applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	Yes/ No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	Capital Expenditure, Working Capital, Operational Expenditure, discharging of debt, and General Corporate Purposes.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks If any
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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Name of Signatory: Visesh Handa
Designation: Managing Director