NewJaisa

NEWJAISA TECHNOLOGIES LIMITED

CIN: U32106KA2020PLC134935

Sy No. 38/1B, 39/1, 39/2 and 39/3, Arekere Village, Begur Hobli, Bannerghatta Road, Bengaluru, Bengaluru South-560076, Karnataka, India

Email: cs@newjaisa.com; Phone: +91-8088403455

Website: https://newjaisa.com

Date: 2nd July 2025

To

National Stock Exchange of India Limited ("NSE-Emerge"),
Exchange Plaza, Plot No. C/1, G- Block,
Bandra –Kurla Complex, Bandra (East),
Mumbai-400051.

Scrip Code: NEWJAISA
ISIN: INE0PW501021

Dear Sir / Madam,

Sub: Statement of utilization of funds or Deviation or Variation in utilization of funds raised under Regulation 32 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the period ended March 31, 2025.

Pursuant to Regulation 32 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of utilization of funds and the statement of deviation/variation for the period ended March 31, 2025 in the format prescribed by Securities Exchange Board of India.

The statement for utilization of funds raised through IPO is enclosed as Annexure-I

The statement for utilization of funds raised through Preferential Issue is enclosed as Annexure-II

We request you to kindly take the above statement on your record and acknowledge receipt of the same.

Thank you.

For Newjaisa Technologies Limited

Vishesh Handa

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Date: 2025.07.02 16:47:25 +05'30'

Vishesh Handa
Managing Director
DIN: 07842847

Annexure- I

A. Statement of utilization of issue proceeds: 31.03.2025

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Newjaisa Technologies Limited	INE0PW501021	Public Issue-IPO	Equity Shares	3rd October 2023	Rs. 3,993.12 Lakhs	Rs.3,901.41 Lakhs	N.A.	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds: 31.03.2025

(Pursuant to Regulation 32(1), (2) and (3) of SEBI (LODR) Regulation 2015)

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Newjaisa Technologies Limited
Mode of Fund Raising	**Public Issue (IPO) / ~~Rights Issues /~~ ~~Preferential Issues~~ ~~/ QIP / Others~~**
Date of Raising Funds	3rd October 2023
Amount Raised	Rs. 3,993.12 Lakhs
Report filed for Quarter ended	31.03.2025
Monitoring Agency	**~~applicable~~ / not applicable**
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	~~Yes /~~ No

If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Net Proceeds of Fresh Issue are proposed to be utilized as per the objects of the issue.

Original Object	**Modified Object, if any**	**Original Allocation (INR in Lakhs)**	**Modified allocation,if any**	**Funds Utilised (INR in Lakhs)**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks ifany**
Expansion of refurbishment facility and purchase of plant, machinery, and equipment	N.A.	100	N.A.	100	N.A.	The company has expanded its manufacturing capacity and transitioned to a new facility spanning 34,000 square feet.
Investment in technology development	N.A.	200	N.A.	144.19	N.A.	We've been diligently developing our latest iteration of the ERP (Enterprise Resource Planning) system, ERP 4.0, and are gearing up for its imminent launch. This upgraded version promises not only to enhance our refurbishment capabilities but also to significantly boost overall system efficiency.

Branding & Marketing	N.A.	200	N.A.	200	N.A.	We've recently launched comprehensive marketing campaigns both offline and at the B2C (Business-to-Consumer) level. These efforts have successfully expanded our sales channels, encompassing B2B (Business-to-Business), website sales, offline sales, and various other avenues.
Funding Working Capital requirement	N.A.	1545.44	N.A.	1545.44	N.A.	As an asset-heavy company, we strategically planned for incremental purchases, a strategy that has proven successful in enabling us to procure assets at more cost-effective rates.
Repayment of Bank facilities	N.A.	730	N.A.	730	N.A.	
General Corporate purposes including IPO Expenses and other liabilities	N.A.	1217.18	N.A.	1217.18	N.A.	Out of the total, 500 Lakhs has been allocated to cover issue expenses. Additionally, 320 Lakhs has been disbursed to the NBFC (Non-Banking Financial Company) that aided us in financing our stock during Diwali sales. Furthermore, 420 Lakhs has been invested in the construction of infrastructure.

For Newjaisa Technologies Limited

Vishesh Handa

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Name of Signatory: Vishesh Handa

Designation: Managing Director

NEWJAISA TECHNOLOGIES LIMITED
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Annexure- II

A. Statement of utilization of issue proceeds: 31.03.2025

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Newjaisa Technologies Limited	INE0PW501021	Preferential Issue	Equity Shares	7th August 2024	Rs. 2981.16 Lakhs	NIL	N.A.	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds: 31.03.2025

(Pursuant to Regulation 32(1), (2) and (3) of SEBI (LODR) Regulation 2015)

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Newjaisa Technologies Limited
Mode of Fund Raising	~~**Public Issue (IPO) / Rights Issues /**~~ **Preferential Issues** ~~**/ QIP / Others**~~
Date of Raising Funds	7th August 2024
Amount Raised	Rs. 2981.16 Lakhs
Report filed for Quarter ended	31.03.2025
Monitoring Agency	~~**applicable**~~ **/ not applicable**
Monitoring Agency Name, if applicable	Not Applicable

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Website: https://newjaisa.com

Is there a Deviation / Variation in use of funds raised	~~Yes /~~ No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Capital Expenditure and General Corporate Purposes.

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation forthe quarter according to applicable object**	**Remarks ifany**
Capital Expenditure	NA.	1250	-	550	-	-
General Corporate Purposes	NA.	1731	-	1731	-	-

For Newjaisa Technologies Limited

Vishesh Handa
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Name of Signatory: Vishesh Handa

Designation: Managing Director