



**Newgen Software Technologies Limited**

CIN: L72200DL1992PLC049074, Registered Office: E-44/13, Okhla Phase II, New Delhi 110020, India  
Tel: +91 11 46533200, 26384060, 26384146 Fax: +91 11 26383963

**Date:** 29<sup>th</sup> May 2026

|  |   |
|--|---|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400001       | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra- Kurla Complex<br>Bandra (E), Mumbai – 400051 |
| Ref.: Newgen Software Technologies Limited<br>(NEWGEN/INE619B01017)<br>Scrip Code – 540900 | Ref.: Newgen Software Technologies Limited<br>(NEWGEN/INE619B01017)   |

**Sub.: Allotment of Equity Shares under Newgen ESOP Scheme -2014, Newgen ESOP Scheme -2022 and Newgen RSU 2021- Scheme**

**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/ Ma'am,

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 29<sup>th</sup> May 2026 has inter-alia, considered and approved the allotment of equity shares to Newgen ESOP Trust and Newgen RSU Trust under their respective Schemes as details below. The Board Meeting commenced at 11:10 A.M. and concluded at 11:20 A.M.

| <b>S. No.</b> | <b>Scheme Name</b>        | <b>No. of Equity Shares</b>  |
|---------------|---------------------------|--|
| 1.            | Newgen ESOP Scheme – 2014 | 30,149 (Thirty thousand One Hundred Forty-Nine) face value of Rs. 10/- each          |
| 2.            | Newgen ESOP Scheme – 2022 | 94,000 (Ninety-Four Thousand) Equity Shares of face value of Rs.10/- each            |
| 2.            | Newgen RSU 2021– Scheme   | 68,066 (Sixty-Eight Thousand Sixty-Six) Equity Shares of face value of Rs. 10/- each |

These shares shall rank pari passu with the existing equity shares of the Company, in all respects.

Consequently, post allotment of shares, as stated, the paid-up share capital of the Company stands increased from Rs. 142,31,77,870 to Rs.142,51,00,020 of the face value of Rs. 10 each.

The details as required under Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025CFD-POD2/I/3762/2026, dated 30<sup>th</sup> January 2026 is enclosed as **Annexure- I**.



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The above information will be made available on the Company's website at <https://newgensoft.com>.

This is for your kind information and record.

Thanking you.

**For Newgen Software Technologies Limited**

**Aman Mourya**  
**Company Secretary & Head Legal**

Encl.: a/a



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**Annexure-I**

**Issuance & Allotment of Equity Shares under Newgen ESOP-2014, Newgen ESOP Scheme – 2022 and Newgen RSU 2021- Scheme, respectively**

| S.No. | Particulars   | Details  |                            |                                     |
|-------|---|--|----------------------------|-------------------------------------|
| 1.    | Type of securities proposed to be issued or allotted  | Equity shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares. |                            |                                     |
| 2.    | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)  | Allotment of Equity Shares to Newgen ESOP Trust under Newgen ESOP Scheme-2014.                   |                            |                                     |
| 3.    | Total number of securities proposed to be issued or allotted and the total amount for which the securities will be issued (approximately)<br><br><i>*The shares are allotted to the Newgen ESOP Trust, based on the exercise price applicable to each respective grant(s) under the Newgen ESOP Scheme-2014</i> | <b>Number of Equity Shares Allotted</b>  | <b>Issued Price in INR</b> | <b>Total value of Shares in INR</b> |
|       |   | 17,444   | 31.50                      | 5,49,486                            |
|       |   | 12,705   | 63.0                       | 8,00,415                            |

| S. No. | Particulars  | Details  |                            |                                     |
|--------|--|--|----------------------------|-------------------------------------|
| 1.     | Type of securities proposed to be issued or allotted   | Equity shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares. |                            |                                     |
| 2.     | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)   | Allotment of Equity Shares to Newgen ESOP Trust under Newgen ESOP Scheme – 2022.                 |                            |                                     |
| 3.     | Total number of securities proposed to be issued or allotted and the total amount for which the securities will be issued (approximately)<br><br><i>*The shares are allotted to the Newgen ESOP Trust, based on the exercise price applicable to each respective grant(s) under the Newgen ESOP Scheme -2022</i> | <b>Number of Equity Shares Allotted</b>  | <b>Issued Price in INR</b> | <b>Total value of Shares in INR</b> |
|        |  | 66,000   | 226                        | 14,916,000                          |
|        |  | 28,000   | 307.5                      | 8,610,000                           |



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| S. No.                           | Particulars   | Details   |                                  |                     |                              |        |    |          |        |                 |                |
|----------------------------------|---|---|----------------------------------|---------------------|------------------------------|--------|----|----------|--------|-----------------|----------------|
| 1.                               | Type of securities proposed to be issued or allotted  | Equity shares of face value of Rs. 10/- each ranking pari passu with the existing equity shares.  |                                  |                     |                              |        |    |          |        |                 |                |
| 2.                               | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)  | Allotment of Equity Shares to Newgen RSU Trust under Newgen RSU 2021- Scheme.   |                                  |                     |                              |        |    |          |        |                 |                |
| 3.                               | Total number of securities proposed to be issued or allotted and the total amount for which the securities will be issued (approximately)<br><br><i>*The shares are allotted to the Newgen RSU Trust based on the exercise price applicable to each respective grant(s) under the Newgen RSU 2021- Scheme</i> | <table border="1"><thead><tr><th>Number of Equity Shares Allotted</th><th>Issued Price in INR</th><th>Total value of Shares in INR</th></tr></thead><tbody><tr><td>34,033</td><td>10</td><td>3,40,330</td></tr><tr><td>34,033</td><td>#Not Applicable</td><td>Not Applicable</td></tr></tbody></table> <p>#Pursuant to the corporate action for the issuance of bonus shares in January 2024, appropriate adjustments were made to the number of options/RSUs and their exercise price to ensure that the total value of the options/RSUs remained unchanged.</p> | Number of Equity Shares Allotted | Issued Price in INR | Total value of Shares in INR | 34,033 | 10 | 3,40,330 | 34,033 | #Not Applicable | Not Applicable |
| Number of Equity Shares Allotted | Issued Price in INR   | Total value of Shares in INR  |                                  |                     |                              |        |    |          |        |                 |                |
| 34,033                           | 10  | 3,40,330  |                                  |                     |                              |        |    |          |        |                 |                |
| 34,033                           | #Not Applicable   | Not Applicable  |                                  |                     |                              |        |    |          |        |                 |                |