

Neuland Laboratories Limited
11th floor (5th level), Phoenix IVY Building,
Plot No.573A-III, Road No.82, Jubilee Hills,
Hyderabad-500033, Telangana, India.



CONTACT
040 6761 1600 / 6761 1700
neuland@neulandlabs.com
neulandlabs.com

March 11, 2026

To

BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 001

Scrip Code: 524558

Scrip Code: NEULANDLAB; Series: EQ

Dear Sir/Madam,

Sub: Newspaper advertisement regarding Special Window for transfer and dematerialization of physical shares

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed copies of newspaper advertisement informing about the opening of a Special Window for transfer and dematerialization of physical shares, in accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-PoD/I/3750/2026 dated January 30,2026, as published in Financial Express and Nava Telangana on March 11, 2026.

This is for your information and records.

Thanking You,

Yours sincerely,
For **Neuland Laboratories Limited**

Sarada Bhamidipati
Company Secretary

Encl: As above

TATA POWER
(Corporate Contracts Department)
The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173917) CIN: L28220MH1919PLC000567

NOTICE INVITING TENDER (NIT)
The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai.
(A) Outline Agreement of 1 year for Services of Control Cable Removal at Trombay RSS. (Package Ref: CC26NK040).
Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 hrs. Wednesday, 11th March 2026**.
For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.

NEULAND LABORATORIES LIMITED
(CIN: L85195TG1984PLC004393)
Registered office: 11th Floor (5th Level), Phoenix IVY Building, Plot No. 573A-III, Road No. 82, Jubilee Hills, Hyderabad, 500033, Telangana, India. Tel: 040 6761 1600, ir@neulandlabs.com, www.neulandlabs.com

NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SHARES
Notice is hereby given that SEBI vide its Circular No. HO/38/13/11(2)2026-MIRSD-POD/13750/2026 dated January 30, 2026, has opened another special window for transfer and dematerialization ("demat") of physical securities which were sold/purchased prior to April 01, 2019. The special window shall be open for a period of one year from February 05, 2026 to February 04, 2027.
The transfer requests, which were submitted earlier and were rejected/returned/not attended to, due to deficiency in the documents/process/or otherwise, are required to be re-logged during the period from February 05, 2026 to February 04, 2027 with our Registrar and Transfer Agent (RTA) viz. KFin Technologies Limited at their office at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, or Email: einward.ris@kfinetech.com. RTA Website: <https://ris.kfinetech.com>
All securities transferred under this special window shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.
The transferee shall be mandatorily required to submit all the documents, as prescribed under the aforesaid SEBI circular. Cases involving disputes between transferor and transferee and securities that have been transferred to Investor Education and Protection Fund (IEPF) will not be considered under this special window.
By Order of the Board
For Neuland Laboratories Limited Sd/-
Saranya Bhamidipati
Company Secretary

Place: Hyderabad
Date: March 10, 2026

NMDC Limited
(A Government of India Enterprise)
'Khanji Bhavan', 10-3-31/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
Corporate Identity Number (CIN) - L13100TG1958GOI001674

WORKS DIVISION
CONTRACTS DEPARTMENT

Tender Enquiry No : HO(Contracts)/ERP/E-MAIL MIGRATION/2026/311
Dated : 10-03-2026

NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India, invites **online bids** from experienced domestic bidders for **upgradation of existing MS-Exchange 2013 to Microsoft 365 (O-365) cloud-based solution and migration of Windows Active Directory from Windows-2012 to Windows-2025 Server**.
The detailed NIT and Bid documents can be viewed and / or downloaded from **10-03-2026 to 17-03-2026** from following website links :
1. NMDC website <http://www.nmdc.co.in>
2. Central Public Procurement Portal (CPP PORTAL) <http://www.eprocure.gov.in/epublish/app>
3. MSTC portal - <https://www.mstcecommerce.com/eproc/>
For accessing the bid document from MSTC portal, bidder has to visit at MSTC website link <https://www.mstcecommerce.com/eproc/> and search Tender Event No. **NMDC/Head Office/Contract/65/25-26/ET/739**. For further help refer to 'vendor guide' given in MSTC website.
The bidders are requested to submit their bids online through MSTC Limited e-procurement website.
For further clarification, the following can be contacted :
ED (Works), NMDC Limited, Hyderabad, Fax No. 040-23534746, Tel No. 040-23532800, email : contracts@nmhc.co.in.

Executive Director (Works)

WELCAST STEELS LIMITED
(CIN : L27104G1972PLC085827)
Regd. Office : 115-116, G.V.M.M. Estate, Odhav Road, Odhav, Ahmedabad - 382 415
Website: www.welcaststeels.com; E-mail: info@welcaststeels.com
Phone: 079-22901078, Fax: 079-22901077

NOTICE FOR SPECIAL WINDOW FOR TRANSFER OF PHYSICAL SHARES
This is to inform you that SEBI vide Circular No. HO/38/11(2)2026-MIRSD-POD/13750/2026 dated 30 January, 2026, has decided to open another special window for a period of one year from 5th February, 2026 to 4th February, 2027 for transfer of physical shares, which were sold/purchased prior to 1st April, 2019 including such transfer requests which were submitted earlier and were rejected or returned or not attended to due to deficiency in the documents/process/or otherwise, in order to facilitate ease of investing for investors and to secure the rights of investors in the securities which were purchased by them. During this period, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.
The concerned investors are requested to take advantage of this Special Window, which remains open until 4th February, 2027, to submit the documents such as (a) Original Share Certificate(s), (b) Transfer deed executed prior to 1st April, 2019, (c) Proof of purchase by Transferee, as may be available, (d) KYC documents of the transferee (as per ISR Forms), (e) Latest Client Master list (CML), not older than 2 months, of the demat account of the transferee, duly attested by Depository Participant, (f) Undertaking cum indemnity to our Registrar and Share Transfer Agent ("RTA"), whose address is below, within the above-mentioned period:
Bigshare Services Private Limited, Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel. 022-62638200. Email: investor@bigshareonline.com. Website: www.bigshareonline.com.
For more details, you may contact our RTA, Bigshare Services Private Limited.
For Welcast Steels Limited Sd/-
Pareesh M. Shukla
Company Secretary

Place: Ahmedabad
Date: 10th March 2026

THE INVESTMENT TRUST OF INDIA LIMITED
Registered Office: ITI House, 36, Dr. R. K. Shirodkar Marg, Parel, Mumbai - 400 012. Tel.: 022 4027 3600. Website: www.itorg.com
Email: info@itorg.com CIN: L65910MH1991PLC062067

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SHARES
Notice is hereby given to shareholders of The Investment Trust of India Limited ("the Company") that pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/13750/2026 dated January 30, 2026, the Company has opened another special window for transfer and dematerialisation of physical shares.
This special window shall remain open for a period of one year commencing from 5th February, 2026 to 4th February, 2027 ("stipulated period").
The special window is opened for transfer and dematerialisation of physical shares which were sold/purchased prior to 1st April, 2019 and for such transfer requests which were rejected/returned/not attended due to deficiency in the documents/process or otherwise. The eligible shareholders who have missed the earlier deadline, are encouraged to take advantage of this opportunity. All securities transferred under this special window shall be mandatorily credited only in dematerialised form to the transferee's demat account.
For clarity regarding the applicability of this special window, shareholders are requested to refer to the matrix provided below:

Execution Date of Transfer Deed	Lodged for transfer before April 1, 2019?	Original Share Certificate Available?	Eligible to Lodge in the current window?
Before April 01, 2019	No (It is Fresh Lodgement)	Yes	Yes
	Yes (rejected/returned earlier)	Yes	Yes
	Yes	No	No
	No	No	No

Cases involving disputes between transferor and transferee shall not be considered under this special window and may be resolved by the concerned parties through appropriate court or NCLT Proceedings. Further, shares which have already been transferred to the Investor Education and Protection Fund (IEPF) shall not be eligible for processing under this special window.
Eligible shareholders are requested to submit their transfer request along with original share certificate(s), transfer deed(s) and other requisite documents within the stipulated period to the Company's Registrar to an Issue and Share Transfer Agent, M/s. Purva Share Registry India Pvt. Ltd. ("RTA"), Unit no. 9, Shivshakti Industrial Estate, J.R. Boricha Marg, Lower Parel (E), Mumbai - 400 011, Tel. No.: +91 22 4134 3255/ +91 22 4134 3256, E-mail: support@purvashare.com to avail the benefit of this facility.
For The Investment Trust of India Limited Sd/-
Vidhita Narkar
Company Secretary and Compliance Officer

Date : March 10, 2026
Place : Mumbai

Utkarsh CoreInvest Limited

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH AT ALLAHABAD IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF UTKARSH COREINVEST LIMITED AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS CA (CAA) NO. 37/2025

UTKARSH COREINVEST LIMITED
CIN: U65191UP1990PLC045609

A company incorporated under the Companies Act, 2013,
Registered Office: S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India - 221002
Represented by its authorized signatory - Mr. Neeraj Kumar Tiwari
Tel. No.: +91-9598069737 | **Email:** secretarial@utkarshcoreinvest.com

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS) OF UTKARSH COREINVEST LIMITED

1. Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders (including public shareholders) of Utkarsh CoreInvest Limited ("Company" / "Transferor Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation between Utkarsh CoreInvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.

2. In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders (including public shareholders) of the Transferor Company will be held on Saturday, March 28, 2026 through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said unsecured creditors are requested to attend the meeting.

3. The Transferor Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferor Company whose names appear in the register of members/list of beneficial owners as on Friday February 20, 2026, and whose e-mail addresses are registered with the Transferor Company/ the relevant Depository (ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Transferor Company/ the relevant Depository (ies), the Notice of this Meeting, together with Annexures can be downloaded from the website of the Transferor Company. A copy of this Notice and the Annexures will also be hosted on the website of the Transferor Company at www.utkarshcoreinvest.com and on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsd.com.

4. Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.

5. Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.

6. The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the Chairperson and Mr. Anant Prakash (email: anantprakash.adv@gmail.com) as the alternate Chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsunit@yahoo.co.in) to be the Scrutinizer for the Meeting.

7. The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
a) The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
b) Voting rights of a member / beneficial owner (in case of electronic shareholding) shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. Friday February 20, 2026.
c) Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
d) The Scheme shall be considered as approved by the equity shareholders of the Transferor Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. The Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it.
Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT.
The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferor Company at <https://www.utkarshcoreinvest.com> and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsd.com.
e) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsd.com or call on.: 022 -4886 7000 or send a request to Mr. Kaushal Kumar at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench
SD/-
Neeraj Kumar Tiwari
Authorized Representative
Utkarsh CoreInvest Limited

Date: March 11, 2026
Place: Varanasi

Utkarsh Small Finance Bank
Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1") AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEE COMPANY" or "APPLICANT COMPANY 2") AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025

UTKARSH SMALL FINANCE BANK LIMITED
CIN: L65992UP2016PLC082804
A company incorporated under the Companies Act, 2013,
Registered Office: Utkarsh Tower, NH-31 (Airport Road), Sehmulpur, Kazi Sarai, Harhua, Varanasi, PIN - 221105, Uttar Pradesh
Represented by its authorized signatory - Mr. Muthiah Ganapathy
Tel. No.: +91-542-6135000 | **Email:** shareholders@utkarsh.bank

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS OF UTKARSH SMALL FINANCE BANK LIMITED

1. Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders of Utkarsh Small Finance Bank Limited ("Company" / "Bank" / "Transferee Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh CoreInvest Limited ("Transferor Company") into and with Utkarsh Small Finance Bank Limited (Transferee Company) and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.

2. In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Saturday, March 28, 2026 at 12.30 pm (IST) through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.

3. The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferee Company whose names appear in the register of members/list of beneficial owners as on Friday, February 20, 2026 and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository (ies) as on the said date. Physical copies of the Notice(s) are being sent to those shareholders who have not registered their e-mail address in the mode as specified in NCLT Order. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at www.utkarsh.bank.in/investors, the websites of BSE Limited (at www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsd.com.

4. Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.

5. Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.

6. The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the chairperson and Mr. Anant Prakash (email: anantprakash.adv@gmail.com) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsunit@yahoo.co.in) to be the Scrutinizer for the Meeting.

7. The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
a) The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
b) Voting rights of a member / beneficial owner (in case of electronic shareholding) except the Promoter of the Bank i.e. Utkarsh CoreInvest Limited shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. March 21, 2026.
c) Any person who becomes member of the Bank after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
d) The Scheme shall be considered as approved by the equity shareholders of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (which rescinded the erstwhile SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/665 dated November 23, 2021) ("SEBI Master Circular"), the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it.
Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT.
The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company at <https://www.utkarsh.bank.in> websites of BSE Limited at (www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com); and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsd.com.
e) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsd.com or call on.: 022 -4886 7000 or send a request at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench, Prayagraj
SD/-
Muthiah Ganapathy
Authorized Representative
Utkarsh Small Finance Bank Limited

Date: March 11, 2026
Place: Mumbai

