

NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST

Regd Off: 503, 504 & 507, 5th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi-110001

January 10, 2012

National Stock Exchange of India Limited	Bombay Stock Exchange Ltd
Exchange Plaza, 5 th Floor	P J Towers
Plot No. C/1, G Block	Dalal Street
Bandra Kurla Complex	Mumbai - 400 001
Bandra (E), Mumbai - 400 051	

Sub: **Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011**

Dear Sir,

Please find enclosed herewith the details in the prescribed format in terms of Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

After the transaction, out of total holding of 15,922,729 (11.14% of the total paid up capital) equity shares in Network18 Media & Investments Limited, 2,208,998 equity shares (1.55% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Network18 Group Senior Professional Welfare Trust**



Trustee

Encl : As above

C C To : Network18 Media & Investments Limited
503,504 & 507, 5th floor,
Mercantile House, 15 Kasturba Gandhi Marg,
New Delhi-110001.

Form for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Target Company (TC)		Network18 Media & Investments Limited							
Name of the Promoter(s) on whose share encumbrance was created		Network18 Group Senior Professional Welfare Trust							
Date of Reporting		10.01.2012							
Name of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & Bombay Stock Exchange Limited							
Details of the promoters' holding: Promoter(s) or PACs with their Pre-Event Holding Details of events pertaining to encumbrance Post event holding (encumbered shares to be released)									
Names	Number	% of total share capital	Type - creation / invocation / release		Date (s)	Number	% of total share capital	Particulars	% of total share capital
			Type	Release					
Network18 Group Senior Professional Welfare Trust	15,82,728	11.14	Reserve - 288,000 Shares		4.1.2012	13,48,728	9.45	Pre Event Pledge	27.5502
								Event (Release From STCI Finance Limited)	28.2002
								Post Event Pledge	242.5502
Network18 Group Senior Professional Welfare Trust	15,82,728	11.14	Reserve - 215,507 Shares		5.1.2012	13,71,731	9.60	Pre Event Pledge	242.5502
								Event (Release From JM Financial Private Limited)	215.5002
								Post Event Pledge	220.9988
[7] Details shall include the details regarding the person(s) or whose favour the encumbrance has been created and other important features of such encumbrance.									
For Network18 Group Senior Professional Welfare Trust  Trustee									
Place : New Delhi Date : 10.01.2012									

NETWORK18 MEDIA & INVESTMENTS LIMITED						
SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
S/NO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		AS a % OF TOTAL CAPITAL
		TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE	
1	RB HOLDINGS PRIVATE LIMITED	46246057	32.37	24158504	52.24	16.91
2	NETWORK 18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	15922729	11.14	2208998	13.87	1.55
3	NETWORK18 MEDIA TRUST	11586762	8.11	2760238	23.82	1.93
4	RAGHAV BAHL	6030039	4.22	3063509	50.80	2.14
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
6	RITU KAPUR	644933	0.45	134145	20.80	0.09
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
8	VANDANA MALIK	87566	0.06	0	0.00	0.00
9	RAGHAV BAHL	86995	0.06	0	0.00	0.00
10	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
11	SUBHASH BAHL	58818	0.04	0	0.00	0.00
12	RAGHAV BAHL	50213	0.04	44961	89.54	0.03
13	VANDANA MALIK	7145	0.01	0	0.00	0.00
14	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
15	MANJU KAPUR	2886	0.00	0	0.00	0.00
16	RITU KAPUR	2166	0.00	0	0.00	0.00
TOTAL :		85091571	59.55	35670355	41.92	24.97

For Network18 Group
Senior Professional Welfare Trust

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