



November 10, 2011

✓ **Department of Corporate Services-Listing**

The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Listing Department

National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

Sub: Disclosure of de-pledge of 28,314,239 equity shares and pledge of 28,764,239 equity share of the Company by the Promoter/ Promoter Group.

Total share pledged by the Promoter / Promoter Group in the Company has increased from 40.91% to 41.16% of the expanded paid up share capital of the Company.

Dear Sir/Madam,

We refer to sub-regulation (4) of regulation 8A of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, as amended, and our earlier letter dated October 13, 2011, informing you the details of the shares pledged by the Promoters / Promoter Group of the Company. We wish to further inform you that since the last disclosure, the Promoters / Promoter Group of the Company have revoked pledge of 28,314,239 equity shares and pledged 28,764,239 further equity shares of the Company. The details of shares revoked and pledged in the prescribed format are enclosed as **Annexure 1**.

Accordingly, as per the disclosures received as on date 58,814,956 equity shares, constituting 41.16% of the total fully paid-up equity shares of the Company, have been pledged by Promoters/ Promoters Group.

You are requested to take the above information on record and oblige. Should you require further information/ any clarification, please do not hesitate to contact the undersigned.

Thanking you.

Yours faithfully,
For **Network18 Media & Investments Limited**

(Yug Samrat)
Company Secretary



Encl : as above

Network18 Media & Investments Limited

Regd. Office : 503, 504 & 507, 5th Floor, Mercantile House, 15, Kasturba Gandhi Marg, , New Delhi – 110 001

Corp. Office : Express Trade Tower, Plot No.15-16, Sector 16-A, Noida , Uttar Pradesh – 201 301

Tel # 95-120-4341818, fax # 95-120-4324110

REPORTING FORMAT U/R 8A(4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997. This report is required to be filed by the promoter / every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter.

Date of Reporting		09-Nov-11			
Name of the company		Network18 Media & Investments Limited			
Total no. of outstanding fully paid-up shares of the company		14,28,79,916			

Name of the entity (I)	A Details of Transaction			B Aggregate details after the transaction(s)		
	Date of transaction (II)	Number of shares pledged-/ Revoked (III)	Total no. of shares held by the entity in the company (IV)	Information on pledge		
				Total No. of shares pledged (V)	% of total shares pledged to total no. of shares held by the entity in the company (VI) = (V) / (IV)	% of shares pledged to total no. of outstanding shares of the company (VII)
RB Holdings Private Limited	19-Oct-11	3000000(Pledged)	4,62,46,057	30,00,000	6.49	2.10
RB Investments Private Limited	19-Oct-11	3000000(Revoked)	37,31,454	1,83,59,514	492.02	12.85
RB Holdings Private Limited	20-Oct-11	8409514(Pledged)	4,62,46,057	84,09,514	18.18	5.89
RB Investments Private Limited	20-Oct-11	4709514(Revoked)	37,31,454	1,36,50,000	365.81	9.55
Raghav Bahl	20-Oct-11	6114735(Revoked)	61,67,247	42,10,960	68.28	2.95
RB Holdings Private Limited	21-Oct-11	16654725(Pledged)	4,62,46,057	2,80,64,239	60.68	19.64
RB Investments Private Limited	21-Oct-11	13650000(Revoked)	37,31,454	Nil	0.00	-
Raghav Bahl	21-Oct-11	589990(Revoked)	61,67,247	36,20,970	58.71	2.53
Network18 Group Senior Professional Welfare Trust	01-Nov-11	700000(Pledged)	1,59,22,729	1,57,45,602	98.89	11.02
Network18 Group Senior Professional Welfare Trust	01-Nov-11	2,50,000 (Revoked)	1,59,22,729	1,54,95,602	97.32	10.85

Notes:

- 1) "Entity" means "Promoter or every person forming part of the Promoter Group".
- 2) Details under (A) shall include chronological details of all individual transactions(s) in a quarter which when taken together exceeds the limit specified under Regulation 8A(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.
- 3) Names of the promoter and promoter group shall be the same as appearing in other filings made with stock exchanges.

For Network18 Media & Investments Limited


Yug Samrat
Company Secretary