

RB HOLDINGS PRIVATE LIMITED

Regd. Office: 403, Prabhat Kiran, 17, Rajendra Place, New Delhi 110 008

June 13, 2012

Bombay Stock Exchange Limited
P J Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

Please find enclosed herewith the details in the prescribed format in term of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

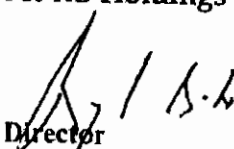
After the transaction, out of total holding of 43,531,337 (30.47% of the total paid up capital) equity shares in Network18 Media & Investments Limited 29,549,504 equity shares (20.68% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For RB Holdings Private Limited

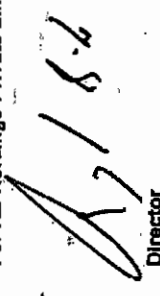

Director

CC To : Network18 Media & Investments Limited
503, 504 & 507, 5th Floor, Mercantile House
15, Kasturba Gandhi Marg
New Delhi - 110 001

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance , In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011											
Name of the Target Company (TC)		Network18 Media & Investments Limited									
Name of the Promoter(s) on whose share encumbrance was created /Invoked/released (tick the relevant one)		RB Holdings Private Limited									
Date of Reporting		13.06.2012									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited & Bombay Stock Exchange Limited									
Details of the promoters' holding: (the term "event" indicates creation /invocation/release of encumbrance , as the case may be)		70,790,089 (49.55%) Please refer to enclosed details of Promoters' Shareholding									
Promoter(s) or PACs with him		Pre-event Holding		Details of events pertaining to encumbrance			Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details		
Names	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	%		
RB Holdings Private Limited	43,531,337	30.47	Creation - 750,000 Shares	5.06.2012	16,681,833	11.68	Pre Event Pledge	26099504	18.27		
							Event (Pledge to Religare Fininvest Ltd.)	750000	0.52		
							Post Event Pledge	26849504	18.79		
RB Holdings Private Limited	43,531,337	30.47	Creation - 1,850,000 Shares	5.06.2012	14,831,833		Pre Event Pledge	26849504	18.79		
							Event (Pledge to Aditya Birla Finance Ltd.)	1850000	1.29		
							Post Event Pledge	28699504	20.09		
RB Holdings Private Limited	43,531,337	30.47	Creation - 1,000,000 Shares	5.06.2012	13,981,833		Pre Event Pledge	28699504	20.09		
							Event (Pledge to Aditya Birla Finance Ltd.)	850000	0.59		
							Post Event Pledge	29549504	20.68		

(*) Details shall include the details regarding the person(s) on whose favour the incumbrance has been created and other important features of such encumbrance.

For RB Holdings Private Limited


Director

Place : New Delhi
Date :13.06.2012

NETWORK18 MEDIA & INVESTMENTS LIMITED
Shares belonging to the category "Promoter and Promoter Group" (Post)

Sr.No	Name of the Shareholder	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		No. of Shares held	As a % of total capital	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	43531337	30.47	29549504	67.88	20.68
2	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (held in the name of its Trustee Mr. R D S Bawa)	15922729	11.14	15922729	100.00	11.14
3	RAGHAV BAHL	6030039	4.22	5671101	94.05	3.97
4	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3731454	100.00	2.61
5	RITU KAPUR	632933	0.44	632933	100.00	0.44
6	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
7	VANDANA MALIK	87566	0.06	0	0.00	0.00
8	RAGHAV BAHL	86995	0.06	0	0.00	0.00
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
10	SUBHASH BAHL	58818	0.04	0	0.00	0.00
11	RAGHAV BAHL	50213	0.04	35861	71.42	0.03
12	VANDANA MALIK	7145	0.01	0	0.00	0.00
13	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
14	RB MEDIASOFT PRIVATE LIMITED	5000	0.0035	0	0.00	0.00
15	RRB MEDIASOFT PRIVATE LIMITED	5000	0.0035	0	0.00	0.00
16	MANJU KAPUR	2886	0.00	0	0.00	0.00
17	RITU KAPUR	2166	0.00	2166	100.00	0.00
18	WATERMARK INFRA TECH PRIVATE LIMITED	500	0.0003	0	0.00	0.00
19	COLORFUL MEDIA PRIVATE LIMITED	500	0.0003	0	0.00	0.00
20	ADVENTURE MARKETING PRIVATE LIMITED	500	0.0003	0	0.00	0.00
21	RB MEDIA HOLDINGS PRIVATE LIMITED	500	0.0003	0	0.00	0.00
22	INFOMEDIA 18 LIMITED	0	0	0	0.00	0.00
23	BIG TREE ENTERTAINMENT PRIVATE LIMITED	0	0	0	0.00	0.00
24	DIGITAL 18 MEDIA LIMITED	0	0	0	0.00	0.00
25	e-EIGHTEEN.COM LIMITED	0	0	0	0.00	0.00
26	MONEYCONTROL DOT COM INDIA LIMITED	0	0	0	0.00	0.00
27	RF MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
28	KEYMAN FINANCIAL SERVICES PRIVATE LIMITED	0	0	0	0.00	0.00
29	NETWORK18 PUBLICATIONS LIMITED	0	0	0	0.00	0.00
30	RB SOFTWARE PRIVATE LIMITED	0	0	0	0.00	0.00
31	RRB INVESTMENTS PRIVATE LIMITED	0	0	0	0.00	0.00
32	RVT SOFTECH PRIVATE LIMITED	0	0	0	0.00	0.00
33	CAPITAL 18 FINCAP PRIVATE LIMITED (EARLIER VT HOLDINGS PVT.LTD.)	0	0	0	0.00	0.00
34	VT SOFTECH PRIVATE LIMITED	0	0	0	0.00	0.00
35	RRK FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
36	RVI FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
37	VT MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
38	E - 18 LIMITED	0	0	0	0.00	0.00
39	WEB18 HOLDINGS LIMITED	0	0	0	0.00	0.00
40	NIRLAB MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
41	WS MEDIA VENTURES PRIVATE LIMITED	0	0	0	0.00	0.00
42	TV18 BROADCAST LIMITED	0	0	0	0.00	0.00
43	SETPRO18 DISTRIBUTION LIMITED	0	0	0	0.00	0.00
44	NEWSWIRE18 LIMITED	0	0	0	0.00	0.00
45	TV18 HOME SHOPPING NETWORK LIMITED	0	0	0	0.00	0.00
46	TELEVISION EIGHTEEN MEDIA AND INVESTMENTS LIMITED	0	0	0	0.00	0.00
47	BK HOLDINGS LIMITED	0	0	0	0.00	0.00
48	TELEVISION EIGHTEEN MAURITIUS LIMITED	0	0	0	0.00	0.00
49	TV18 HSN HOLDINGS LIMITED	0	0	0	0.00	0.00
50	NAMONO INVESTMENTS LIMITED	0	0	0	0.00	0.00
51	RVT HOLDINGS PRIVATE LIMITED	0	0	0	0.00	0.00
52	CQLOSCEUM MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
53	STARGAZE ENTERTAINMENT PRIVATE LIMITED	0	0	0	0.00	0.00
54	WEBCHUTNEY STUDIO PRIVATE LIMITED	0	0	0	0.00	0.00
55	GREYCELLS18 MEDIA LIMITED	0	0	0	0.00	0.00
56	CAPITAL18 LIMITED, MAURITIUS	0	0	0	0.00	0.00
57	CAPITAL18 ACQUISITION CORP	0	0	0	0.00	0.00
58	RRK HOLDINGS PRIVATE LIMITED	0	0	0	0.00	0.00
59	RRK MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
60	BRR SECURITIES PRIVATE LIMITED	0	0	0	0.00	0.00
61	BK MEDIA MAURITIUS PRIVATE LIMITED	0	0	0	0.00	0.00
62	WEB18 SECURITIES PRIVATE LIMITED	0	0	0	0.00	0.00
63	NETWORK18 HOLDINGS LIMITED, CAYMAN ISLANDS	0	0	0	0.00	0.00
64	TV18 UK LIMITED	0	0	0	0.00	0.00
65	WEB18 SOFTWARE SERVICES LIMITED	0	0	0	0.00	0.00
66	GLOBAL BROADCAST EMPLOYEES WELFARE TRUST	0	0	0	0.00	0.00
67	IBN18 TRUST	0	0	0	0.00	0.00
68	MST VIDUR BAHL	0	0	0	0.00	0.00
69	MISS TARA BAHL	0	0	0	0.00	0.00
70	MR SANDEEP KAPUR	0	0	0	0.00	0.00
	TOTAL	70790089	49.54	55545748	78.47	38.88

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24	DIGITAL 18 MEDIA LIMITED	0	0	0	0.00	0.00
25	e-EIGHTEEN.COM LIMITED	0	0	0	0.00	0.00
26	MONEYCONTROL DOT COM INDIA LIMITED	0	0	0	0.00	0.00
27	RK MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
28	KEYMAN FINANCIAL SERVICES PRIVATE LIMITED	0	0	0	0.00	0.00
29	NETWORK18 PUBLICATIONS LIMITED	0	0	0	0.00	0.00
30	RB SOFTWARE PRIVATE LIMITED	0	0	0	0.00	0.00
31	RRD INVESTMENTS PRIVATE LIMITED	0	0	0	0.00	0.00
32	RVT SOFTECH PRIVATE LIMITED	0	0	0	0.00	0.00
33	CAPITAL 18 FINCAP PRIVATE LIMITED (EARLIER VT HOLDINGS PVT.LTD.	0	0	0	0.00	0.00
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35	RRK FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
36	KVI FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
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49	TV18 HSN HOLDINGS LIMITED	0	0	0	0.00	0.00
50	NAMONO INVESTMENTS LIMITED	0	0	0	0.00	0.00
51	RVT HOLDINGS PRIVATE LIMITED	0	0	0	0.00	0.00
52	COLOSCEUM MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
53	STARGAZE ENTERTAINMENT PRIVATE LIMITED	0	0	0	0.00	0.00
54	WEBCHUTNEY STUDIO PRIVATE LIMITED	0	0	0	0.00	0.00
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67	IBN18 TRUST	0	0	0	0.00	0.00
68	MST VIDUR BAHL	0	0	0	0.00	0.00
69	MISS TARA BAHL	0	0	0	0.00	0.00
70	MR SANDEEP KAPUR	0	0	0	0.00	0.00
	TOTAL	70790089	49.54	55545748	78.47	38.88

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