

INDEPENDENT MEDIA TRUST
3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400021

April 10, 2024

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G-Block Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sirs,

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

In terms of Regulation 31(4) of Takeover Regulations, we, the promoter entities (listed in Annexure A) of Network18 Media & Investments Limited (Network18), the Target Company (NSE Symbol: NETWORK18, BSE Code: 532798), hereby declare that we have not created any encumbrance on the shares of Network18 held by us, directly or indirectly, at any time during the financial year 2023-24.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Independent Media Trust

(for and on behalf of entities listed at sr. nos. 1 to 9 of Annexure A to the Declaration)



Secretary

Encl.: As above

Copy to:

The Company Secretary

Network18 Media & Investments Limited

First Floor, Empire Complex,

414, Senapati Bapat Marg, Lower Parel,

Mumbai – 400 013

Email id: ratnesh.rukhariyar@nw18.com

The Audit Committee

Network18 Media & Investments Limited

First Floor, Empire Complex,

414, Senapati Bapat Marg, Lower Parel,

Mumbai – 400 013

Email id: ratnesh.rukhariyar@nw18.com

ANNEXURE-A

Promoter entities of Network18 Media & Investments Limited

S. No.	Name
1.	Adventure Marketing Private Limited
2.	Watermark Infratech Private Limited
3.	Independent Media Trust (Through its Trustee- Sanchar Content Private Limited)
4.	Colorful Media Private Limited
5.	RB Media Holdings Private Limited
6.	RB Mediasoft Private Limited
7.	RRB Mediasoft Private Limited
8.	Reliance Industries Limited
9.	RB Holdings Private Limited

For Independent Media Trust
(for and on behalf of entities listed at sr. nos. 1 to 9 above)



Secretary

Place : Mumbai

Date : April 10, 2024