

INDEPENDENT MEDIA TRUST

3<sup>rd</sup> Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400021

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April 9, 2021

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,  
G-Block Bandra-Kurla Complex,  
Bandra (East) Mumbai – 400 051

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001

Dear Sirs,

**Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Pursuant to Regulation 30(2) of Takeover Regulations, we are enclosing herewith the required disclosure in the prescribed format (please refer to **Annexure-A**), in respect of the Promoter and Promoter group shareholding in **Network18 Media & Investments Limited**, the Target Company, as on **March 31, 2021**.

This is a consolidated disclosure on behalf of the Promoter and Promoter Group of **Network18 Media & Investments Limited (NSE Symbol : NETWORK18, BSE Code : 532798)**.

Please take the information on record.

Thanking you,

Yours faithfully,

**For Independent Media Trust  
(for and on behalf of Promoter & Promoter Group)**



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**Secretary**

Encl. : As above

Copy to :

The Company Secretary  
Network18 Media & Investments Limited  
First Floor, Empire Complex,  
414, Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013

**ANNEXURE-A**

**DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**PART A- DETAILS OF SHAREHOLDING**

1.	Name of the Target Company (TC)	Network18 Media & Investments Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>As per Annexure 'I'</b>		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share capital/ voting capital	% w.r.t. total diluted share capital / voting capital of TC(*)
	As of 31 <sup>st</sup> March, 2021, holding of:			
	a) Shares	As per Annexure 'I'	As per Annexure 'I'	As per Annexure 'I'
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants,	NA	NA	NA
	d) Convertible Securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	Refer to Annexure 'I'	Refer to Annexure 'I'	Refer to Annexure 'I'

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**PART-B\*\* NAME OF THE TARGET COMPANY- NETWORK18 MEDIA & INVESTMENTS LIMITED**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/Promoter group</b>	
Adventure Marketing Private Limited	Yes - Promoter	
Watermark Infratech Private Limited	Yes - Promoter	
Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	Yes - Promoter	
Colorful Media Private Limited	Yes - Promoter	
RB Media Holdings Private Limited	Yes - Promoter	
RB Mediasoft Private Limited	Yes - Promoter	
RRB Mediasoft Private Limited	Yes - Promoter	
Reliance Industries Limited	Yes - Promoter	
RB Holdings Private Limited	Yes - Promoter	
Teesta Retail Private Limited	Yes – Promoter Group	
Reliance Industrial Investments and Holdings Limited	Yes - Promoter Group	

Note: In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(\*\*) Part B shall be disclosed to Stock Exchanges but shall not be disseminated.

**For Independent Media Trust  
(for and on behalf of Promoter & Promoter Group)**



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**Secretary**

Place : Mumbai

Date : April 9, 2021

<b>Particulars of shareholding of Promoter(s) and Promoter Group(s) as on 31.03.2021</b>				
S. No.	Name of Promoter/Promoter Group	Number of Equity Shares	% w.r.t. total share capital / voting capital	% w.r.t. total diluted Share capital/ voting capital of TC
	<b>Promoter</b>			
1	Adventure Marketing Private Limited	12,75,28,287	12.18%	12.18%
2	Watermark Infratech Private Limited	12,75,28,287	12.18%	12.18%
3	Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)	1,96,43,801	1.88%	1.88%
4	Colorful Media Private Limited	12,75,28,287	12.18%	12.18%
5	RB Media Holdings Private Limited	12,75,28,586	12.18%	12.18%
6	RB Mediasoft Private Limited	12,75,60,417	12.18%	12.18%
7	RRB Mediasoft Private Limited	10,85,15,123	10.36%	10.36%
8	Reliance Industries Limited <sup>#</sup>	0	0.00%	0.00%
9	RB Holdings Private Limited <sup>#</sup>	0	0.00%	0.00%
	<b>Promoter Group</b>			
10	Teesta Retail Private Limited	1,93,78,601	1.85%	1.85%
11	Reliance Industrial Investments and Holdings Limited <sup>#</sup>	0	0.00%	0.00%
<b>Total</b>		<b>78,52,11,389</b>	<b>75.00%</b>	<b>75.00%</b>
<sup>#</sup> Currently these entities do not hold any share in the Target Company. However, they form part of Promoter and Promoter Group of the Target Company.				

**For Independent Media Trust  
(for and on behalf of Promoter & Promoter Group)**



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**Secretary**

Place : Mumbai

Date : April 9, 2021

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**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

Dear Sirs,

**Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

In terms of Regulation 31(4) of Takeover Regulations, we, the entities belonging to the Promoter and Promoter group (listed in Annexure A) of Network18 Media & Investments Limited (Network18), the Target Company (NSE Symbol: NETWORK18, BSE Code: 532798), hereby declare that we have not created any encumbrance on the shares of Network18 held by us, directly or indirectly, at any time during the financial year 2020-21.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Independent Media Trust  
(for and on behalf of Promoter & Promoter Group)**



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**Secretary**

Encl. : As above

Copy to :

The Company Secretary  
Network18 Media & Investments Limited  
First Floor, Empire Complex,  
414, Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013

The Audit Committee  
Network18 Media & Investments Limited  
First Floor, Empire Complex,  
414, Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013

**ANNEXURE-A**

**Promoter and Promoter Group of Network18 Media & Investments Limited**

S. No.	Name
<b>Promoter</b>	
1.	Adventure Marketing Private Limited
2.	Watermark Infratech Private Limited
3.	Independent Media Trust (Held in the name of its Trustee- Sanchar Content Private Limited)
4.	Colorful Media Private Limited
5.	RB Media Holdings Private Limited
6.	RB Mediasoft Private Limited
7.	RRB Mediasoft Private Limited
8.	Reliance Industries Limited
9.	RB Holdings Private Limited
<b>Promoter Group</b>	
10.	Teesta Retail Private Limited
11.	Reliance Industrial Investments and Holdings Limited

**For Independent Media Trust  
(for and on behalf of Promoter & Promoter Group)**



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**Secretary**

Place : Mumbai

Date : April 9, 2021