

Date: 22-09-2017

Bombay Stock Exchange Limited
Floor-25, P J Tower
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G-Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 7(1A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and Regulation 13(3) & 13(4) of SEBI (Prohibition of Insider Trading) Regulation, 1992

With reference to the captioned subject, we are enclosing herewith the requisite disclosures under:

- (i) Regulation 7(1A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and
- (ii) Regulation 13(3) & (4) of the SEBI (Prohibition of Insider Trading) Regulation, 1992

in respect of 63,65,852 equity shares of Network 18 Media & Investments Limited allotted pursuant to conversion of Partly Convertible Cumulative Preference Shares (PCCPS) on August 26, 2008.

These disclosures are made by and on behalf of erstwhile Promoter/Promoter Group of Network18 Media & Investments Limited as on the date of allotment i.e. August 26, 2008.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

 Raghav Bahl	 Ritu Kapur	 Vandana Malik	 Subhash Bahl	 Raghav Bahl For RB Investments Pvt Ltd
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Encl.: As above

CC to: Network18 Media & Investments Limited
Express Trade Tower, Plot No.15 & 16, Sector 16-A, Noida, U.P. - 201 301

Disclosure of details of acquisition to stock exchange on which the shares of target company are listed, in accordance with Regulation 7(1A) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 1997:

Name of the Target Company		Network 18 Media & Investments Limited	
Date of Reporting		_____	
Name of Stock Exchanges where the shares of the target Company are listed		NSE & BSE	
Details of the acquisition / sale received in terms of Regulation 7(1) / 7(1A)			
Name of the acquirers/sellers/pledge and PAC with them		As per annexed list	
Date of acquisition / sale/pledge		August 26, 2008	
Date of receipt of intimation of allotment by acquisition/sale/pledge		September 11, 2008	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment / <i>inter se</i> transfer etc.		Allotment of Equity Shares pursuant to conversion of Partly Convertible Cumulative Preference Shares	
Mode of Sale (e.g. open market /MOU/Off market etc.		N/A	
Particulars of acquisition/sale/pledge		Number of Share	% w.r.t total paid-up capital of the Target Company
a)	Shares / Voting Rights (VR) of the acquirer/seller before acquisition/ sale/pledge	2,56,45,066	49.74%
b)	Shares/Voting Rights acquisition/Sale/pledge	63,66,852	10.30%
c)	Shares / Voting Rights (VR) of the acquirer/seller after acquisition/ sale/pledge	3,20,10,918	51.82%
Paid up capital of the Target company before the said acquisition.		5,15,54,054 (equity shares of Rs.5/- each) Rs. 25,77,70,270/-	
Paid up capital of the Target company after the said acquisition.		6,17,71,055 (equity shares of Rs.5/- each) Rs. 30,88,55,275/-	


Raghav Bahl


Ritu Kapur


Vandana Malik


Subhash Bahl


Raghav Bahl
For RB Investments Pvt Ltd

Date: 22.09.2017

Annexure to Disclosure under Regulation 7(1A) of SEBI (SAST) Regulations, 1997

NETWORK18 MEDIA & INVESTMENTS LIMITED						
Shareholding of "Promoter and Promoter Group"						
(Pre and Post allotment of Equity shares pursuant to conversion of Partly Convertible Cumulative Preference Shares)						
Sr.No	Name of the Shareholder	Pre Allotment Shareholding		No. of Shares allotted pursuant to conversion of PCCPS	Post Allotment Shareholding	
		No. of Shares held	As a % of total capital		No. of Shares held	As a % of total capital
1	RAGHAV BAHL	10227189	19.84	2208781	12435970	20.13
2	RAGHAV BAHL	30000	0.06	6563	79211**	0.13
4	RITU KAPUR	521513	1.01	112632	634145	1.03
5	RITU KAPUR	1296	0.00	281	1577	0.00
6	SUBHASH BAHL	35540	0.07	7108	42648	0.07
	PRAN NATH BAHL**	35540	0.07	7108	0	0.00
7	VANDANA MALIK	61922	0.12	12385	74307	0.12
8	VANDANA MALIK	1599	0.00	1480	3079	0.00
9	RB INVESTMENTS PRIVATE LIMITED	5200000	10.09	0	5200000	8.43
10	RB INVESTMENTS PRIVATE LIMITED	5530000	10.73	0	5530000	8.95
11	RB INVESTMENTS PRIVATE LIMITED	4000467	7.76	2815192	6815659	11.03
12	RB INVESTMENTS PRIVATE LIMITED	0	0.00	1194322	1194322	1.93
	TOTAL	25645066	49.74	6365852	32010918	51.82

*Promoter and Promoter Group as on the date of allotment, i.e. August 26, 2008.

**49211 (35540 + 7108) equity shares transferred to Mr. Raghav Bahl (2nd Joint Holder) consequent to death of Mr. Pran Nath Bahl.

Form D**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3), 13(4) and 13(6)]****Details of change in shareholding in respect of persons holding more than 5% shares in listed Company**

Name & Address of Shareholders	Raghav Bahl along with others (List enclosed as Annexure) E-36, Sector - 30, Noida - 201 301
Shareholding prior to acquisition /sale of shares/voting rights of Promoter and Promoter entities	2,56,45,066 (49.74%)
Receipt of allotment advice/acquisition of shares/sale of shares/voting rights	Allotment of Equity Shares
Date of acquisition/Allotment/sale	August 26, 2008
Date of intimation to Company	September 22, 2017
Mode of acquisition (market purchase/public rights/preferential offer etc.)	Allotment pursuant to conversion of partly convertible Cumulative Preference Shares into Equity Shares
No. of shares & voting rights post acquisition/sale	3,20,10,918 (51.82%)
Trading member through whom the trade was executed with SEBI Registration No. of the TM	N.A.
Exchange on which the trade was executed	N.A.
Buy quantity	63,65,852 (10.30%)
Buy value	Rs.31,82,92,600/- (Conversion price Rs.50/- per Equity Shares)


Raghav Bahl
Ritu Kapur
Vandana Malik
Subhash Bahl
Raghav Bahl
For RB Investments Pvt Ltd

Date: 22.09.2017

Annexure to Disclosure under Regulation 13(3) & 13(4) of SEBI (PIT) Regulations, 1992

NETWORK18 MEDIA & INVESTMENTS LIMITED Shareholding of "Promoter and Promoter Group" (Pre and Post allotment of Equity shares pursuant to conversion of Partly Convertible Cumulative Preference Shares)						
Sr.No	Name of the Shareholder	Pre Allotment Shareholding		No. of Shares allotted pursuant to conversion of PCCPS	Post Allotment Shareholding	
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