

Date: 22.09.2017

Bombay Stock Exchange Limited
Floor-25, P J Tower
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G-Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 7(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulation, 1992.

With reference to the captioned subject, we are enclosing herewith the requisite disclosures under:

- (i) Regulation 7(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and
- (ii) Regulation 13(1) of the SEBI (Prohibition of Insider Trading) Regulation, 1992

Please note that the aforesaid disclosures are being made in respect of allotment of 81,81,818 Equity Shares (Face Value of Rs.5/- each) of Network18 Media & Investments Limited to RB Holdings Private Limited on June 16, 2009 pursuant to conversion of Secured Optionally Fully Convertible Debentures (SOFCB).

These disclosures are made by and on behalf of erstwhile Promoter/Promoter Group of Network18 Media & Investments Limited as on the date of allotment i.e. June 16, 2009.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

 Raghav Bahl	 Ritu Kapur	 Vandana Malik	 Subhash Bahl	 Raghav Bahl For RB Investments Pvt Ltd
 Raghav Bahl For Network18 Employees Welfare Trust		 Raghav Bahl For TV18 Employees Welfare Trust		 Raghav Bahl For RB Holdings Pvt Ltd

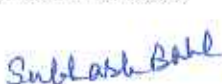
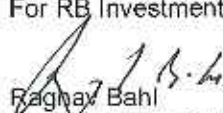
Encl.: As above

CC to: Network18 Media & Investments Limited,
Express Trade Tower, Plot No.15 & 16, Sector 16-A, Noida, U.P. 201 301

Disclosure of details of acquisition to stock exchange on which the shares of target company are listed, in accordance with Regulation 7(1) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 1997:

Name of the Target Company		Network18 Media & Investments Limited	
Name of the acquirers/Sellers/pledge and PAC with them		RB Holdings Private Limited (Please also refer the attached list)	
Details of the acquisition as follows		Number of Share	% w.r.t total paid-up capital of the Target Company
a)	Shares before acquisition under consideration:		
	1.Acquirer	-	-
	2.Promoter Group including acquirer*	3,88,86,612	54.05%
b)	Shares acquired	81,81,818	8.53%
c)	Shares after acquisition		
	1. Acquirer	81,81,818	8.53%
	2. Promoter Group including acquirer*	4,70,68,430	49.09%
Mode of acquisition (e.g., open market /public issue / rights issue / preferential allotment / inter se transfer etc.)		Allotment of Equity Shares pursuant to conversion of Secured Optionally Fully Convertible Debentures (SOFCDS)	
Mode of sale.		NA	
Date of receipt of intimation of allotment of shares.		July 14, 2009 (Date of allotment June 16, 2009)	
Paid up capital of the Target company before the said acquisition.		7,19,42,159 (equity shares of Rs.5/- each) Rs. 359,710,795/-	
Paid up capital of the Target company after the said acquisition.		9,58,86,866 (equity shares of Rs.5/- each) Rs. 479,434,330/-	

*Promoter / Promoter group as on date of allotment i.e. June 16, 2009

 Raghav Bahl
 Ritu Kapur
 Vandana Malik
 Subhash Bahl
 Raghav Bahl
For RB Investments Pvt Ltd
 Raghav Bahl
For Network18 Employees Welfare Trust
 Raghav Bahl
For TV18 Employees Welfare Trust
 Raghav Bahl
For RB Holdings Pvt Ltd

Date: 22.09.2017

Annexure to Disclosure under Regulation 7(1) of SEBI (SAST) Regulations, 1997

NETWORK18 MEDIA & INVESTMENTS LIMITED						
Shareholding of "Promoter and Promoter Group"						
[Pre and Post allotment of Equity shares pursuant to conversion of Secured Optionally Fully Convertible Debentures(SOFCD)]						
Sr.No	Name of the Shareholder	Pre Allotment Shareholding		No. of Shares allotted pursuant to conversion of SOFCD	Post Allotment Shareholding	
		No. of Shares held	As a % of total capital		No. of Shares held	As a % of total capital
1	RAGHAV BAHL	11691618	16.25	0	11691618	12.19
2	RAGHAV BAHL	787000	1.09	0	787000	0.82
	RAGHAV BAHL	36563	0.05	0	36563	0.04
4	RITU KAPUR	634145	0.88	0	634145	0.66
5	RITU KAPUR	1577	0.00	0	1577	0.00
6	SUBHASH BAHL	42648	0.06	0	42648	0.05
7	VANDANA MALIK	86692	0.12	0	86692	0.09
8	VANDANA MALIK	4559	0.01	0	4559	0.01
9	RB INVESTMENTS PRIVATE LIMITED	5200000	7.23	0	5200000	5.42
10	RB INVESTMENTS PRIVATE LIMITED	5530000	7.69	0	5530000	5.77
11	RB INVESTMENTS PRIVATE LIMITED	14361968	19.96	0	14361968	14.98
12	NETWORK18 EMPLOYEES WELFARE TRUST	59878	0.08	0	59878	0.06
13	TV18 EMPLOYEES WELFARE TRUST	449964	0.63	0	449964	0.47
14	RB HOLDINGS PRIVATE LIMITED	0	0	8181818	8181818	8.53
	TOTAL	38886612	54.05	8181818	47068430	49.09

*Promoter and Promoter Group as on the date of allotment, i.e. June 16, 2009.

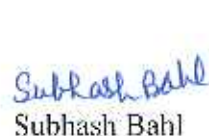
Form D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(1)]
Details of change in shareholding in respect of persons holding more than 5% shares in listed Company

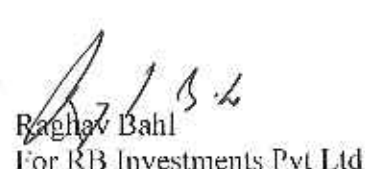
Name & Address of Shareholders	RB Holdings Private Limited (Also refer to attached list) 9 th Floor, Maker Chambers-IV, 222, Nariman Point, Mumbai – 400 021
Shareholding prior to acquisition / ~~sale of shares~~ /voting rights of Promoter and Promoter entities	3,88,86,612 (54.05%)
No. & % of Shares / Voting rights acquired / Sold	81,81,818 (8.53%)
Receipt of allotment advice/acquisition of shares/ ~~sale of shares~~ /voting rights	Allotment of Equity Shares
Date of acquisition/Allotment/ ~~sale~~	June 16, 2009
Date of intimation to Company	September 22, 2017
Mode of acquisition (market purchase/ ~~public~~ / rights/ ~~preferential~~ offer etc.)	Allotment of Equity Shares pursuant to conversion of Secured Optionally Fully Convertible Debentures (SOFCDs)
No. and %age of shares /voting rights post acquisition/ ~~sale~~	4,70,68,430 (49.09%)
Trading member through whom the trade was executed with SEBI Registration No. of the TM	N.A.
Exchange on which the trade was executed	N.A.
Buy quantity	81,81,818 (8.53%)
Buy value	Rs.89,99,99,980/- (Conversion price Rs.110/- per Equity Shares)

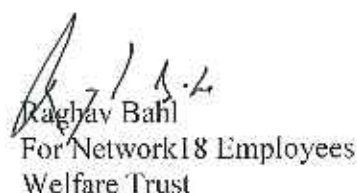

Raghav Bahl


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Annexure to Disclosure under Regulation 13(1) SEBI (PFI) Regulations, 1992

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