

Date: 22.09.2017

Bombay Stock Exchange Limited
Floor-25, P J Tower
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G-Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Sub: Disclosure under Regulation 7(1A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and Regulation 13(3) & 13(4) of SEBI (Prohibition of Insider Trading) Regulation, 1992.

With reference to the captioned subject, we are enclosing herewith the requisite disclosures under:

- (i) Regulation 7(1A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and
- (ii) Regulation 13(3) & (4) of the SEBI (Prohibition of Insider Trading) Regulation, 1992

in respect of 63,65,852 equity shares of Network18 Media & Investments Limited allotted pursuant to conversion of Detachable Warrant on March 23, 2009.

These disclosures are made by and on behalf of erstwhile Promoter/Promoter Group of Network18 Media & Investments Limited as on the date of allotment i.e. March 23, 2009.

You are requested to take the same on record.

Thanking you,

Yours faithfully,


Raghav Bahl


Ritu Kapur


Vandana Malik


Subhash Bahl


Raghav Bahl
For RB Investments Pvt Ltd


Raghav Bahl
For Network18 Employees
Welfare Trust


Raghav Bahl
For TV18 Employees
Welfare Trust

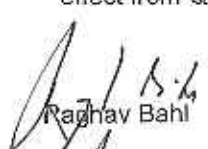
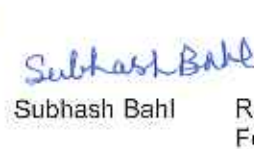
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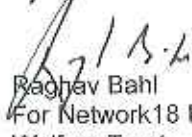
CC to: Network18 Media & Investments Limited
Express Trade Tower, Plot No.15 & 16, Sector 16-A, Noida, U.P. – 201 301

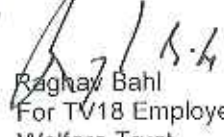
Disclosure of details of acquisition to stock exchange on which the shares of target company are listed, in accordance with Regulation 7(1A) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 1997:

Name of the Target Company		Network 18 Media & Investments Limited	
Date of Reporting			
Name of Stock Exchanges where the shares of the target Company are listed		NSE & BSE	
Details of the acquisition / sale received in terms of Regulation 7(1) / 7(1A)			
Name of the acquirers/sellers/ ~~pledge~~ and ~~PAC~~ with them		As per annexed list	
Date of acquisition / sale/ ~~pledge~~		March 23, 2009	
Date of receipt of intimation of allotment by acquisition/ ~~sale~~ / ~~pledge~~		April 22, 2009	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment / <i>inter se</i> transfer etc.		Allotment of Equity Shares pursuant to conversion of Detachable Warrants	
Mode of Sale (e.g. open market /MOU/Off market etc.		N/A	
Particulars of acquisition/ ~~sale~~ / ~~pledge~~		Number of Share	% w.r.t total paid-up capital of the Target Company
a)	Shares / Voting Rights (VR) of the acquirer/seller before acquisition/ ~~sale~~ / ~~pledge~~	3,25,24,691 [^]	52.57% [^]
b)	Shares/Voting Rights acquisition/ ~~Sale~~ / ~~pledge~~	63,65,852	8.85%
c)	Shares / Voting Rights (VR) of the acquirer/seller after acquisition/ ~~sale~~ / ~~pledge~~	3,83,76,770 [^]	55.06% [^]
Paid up capital of the Target company before the said acquisition.		6,18,72,593 (equity shares of Rs.5/- each) Rs. 30,93,62,965/-	
Paid up capital of the Target company after the said acquisition.		7,19,33,399 (equity shares of Rs.5/- each) Rs. 35,96,66,995/-	

[^] Shares / Voting Rights (VR) before and after acquisition includes shares held by Network18 Employees Welfare Trust and TV18 Employees Welfare Trust which were classified as part of Promoter Group with effect from Quarter ended 31st March 2009.

 Raghav Bahl
 Ritu Kapur
 Vandana Malik
 Subhash Bahl
 Raghav Bahl
For RB Investments Pvt Ltd

 Raghav Bahl
For Network18 Employees Welfare Trust

 Raghav Bahl
For TV18 Employees Welfare Trust

Date: 22.09.2017

Annexure to Disclosure under Regulation 7(1A) of SEBI (SAST) Regulations, 1997

NETWORK18 MEDIA & INVESTMENTS LIMITED						
Shareholding of "Promoter and Promoter Group"						
(Pre and Post allotment of Equity shares pursuant to conversion of Detachable Warrants)						
Sr. No	Name of the Shareholder	Pre Allotment Shareholding		No. of Shares allotted pursuant to conversion of Detachable Warrants	Post Allotment Shareholding	
		No. of Shares held	As a % of total capital		No. of Shares held	As a % of total capital
1	RAGHAV BAHL	10517208	17.00	0	10517208	14.62
2	RAGHAV BAHL	787000	1.27	0	787000	1.09
	RAGHAV BAHL	36563	0.06	0	36563	0.05
4	RITU KAPUR	634145	1.02	0	634145	0.88
5	RITU KAPUR	1577	0.00	0	1577	0.00
6	SUBHASH BAHL	42648	0.07	0	42648	0.06
7	VANDANA MALIK	74307	0.12	12385	86692	0.12
8	VANDANA MALIK	3079	0.01	1480	4559	0.01
9	RB INVESTMENTS PRIVATE LIMITED	5200000	8.40	0	5200000	7.23
10	RB INVESTMENTS PRIVATE LIMITED	5530000	8.94	0	5530000	7.69
11	RB INVESTMENTS PRIVATE LIMITED	6036461	9.76	6351987	12388448	17.22
12	NETWORK18 EMPLOYEES WELFARE TRUST^	63809	0.10	0	63809	0.09
13	TV18 EMPLOYEES WELFARE TRUST^	449964	0.73	0	449964	0.63
14	OTHER PROMOTER ENTITIES	3147930	5.09	0	3147930	4.38
	TOTAL	32524691	52.57	6365852	38890543	54.06

* Promoter and Promoter Group as on the date of allotment, i.e. March 23, 2009.

^ The Trusts have been classified as part of Promoter Group with effect from quarter ended 31st March 2009

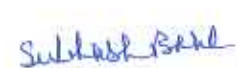
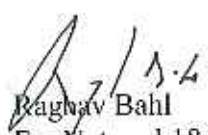
Form D

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3), 13(4) and 13(6)]**

Details of change in shareholding in respect of persons holding more than 5% shares in listed Company

Name & Address of Shareholders	Raghav Bahl along with other entities (List attached as Annexure) E-36, Sector – 30, Noida – 201 301
Shareholding prior to acquisition /sale of shares/voting rights of Promoter and Promoter entities	3,25,24,691 (52.57%)^
No. & % of Shares / Voting rights acquired / Sold	63,65,852 (8.85%)
Receipt of allotment advice/acquisition of shares/sale of shares/voting rights	Allotment of Equity Shares
Date of acquisition/Allotment/sale	March 23, 2009
Date of intimation to Company	September 22, 2017
Mode of acquisition (market purchase/public rights/preferential offer etc.)	Allotment pursuant to conversion of Detachable Warrants into Equity Shares
No. and %age of shares /voting rights post acquisition/sale	3,88,90,543 (54.06%)^
Trading member through whom the trade was executed with SEBI Registration No. of the TM	N.A.
Exchange on which the trade was executed	N.A.
Buy quantity	63,65,852 (8.85%)
Buy value	Rs.31,63,19,186/- (Conversion price Rs.49.69/- per Equity Shares)

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