Date: 20-08-2026

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: **543945**	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai- 400051 Scrip Code: **NETWEB**

Dear Madam / Sir

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the "Equity Shares") to qualified institutional buyers by Netweb Technologies India Limited ("the Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

Sub: Outcome of the meeting of the Fund-Raising Committee

In continuation of our earlier letters dated August 17, 2026 and August 20, 2026 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on August 17, 2026 and closed on August 20, 2026, the Fund Raising Committee ("**Committee**") at its meeting held today, i.e., August 20, 2026 approved the issue and allotment of 25,05,219 Equity Shares to the eligible qualified institutional buyers at the issue price of ₹ 4,790.00 per Equity Share i.e. at a premium of ₹ 4,788.00 per Equity Share, at a discount of ₹ 95.90 per Equity Share (being 1.96% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price, aggregating to ₹1,200.00 Crore (Rupees One Thousand Two Hundred Crore), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹11,38,81,374 consisting of 5,69,40,687 Equity Shares to ₹ 11,88,91,812 consisting of 5,94,45,906 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1.**

The meeting of the Committee commenced at 10:45 PM and concluded at 11:00 PM.

The information as required under Regulation 30 of the SEBI Listing Regulations, read with Part A of Schedule III to the SEBI Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	25,05,219 Equity Shares of face value of ₹ 2 each at an issue price of ₹ 4,790.00 per Equity Share (including a premium of ₹ 4,788.00 per Equity Share)
Total amount for which securities issued	₹ 1,200.00 crore

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹11,88,91,812 consisting of 5,94,45,906 Equity Shares.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For Netweb Technologies India Limited

Lohit Chhabra

Digitally signed by Lohit Chhabra
Date: 2026.08.20 23:43:02 +05'30'

Lohit Chhabra
Company Secretary & Compliance Officer

Annexure 1

List of allottees who have been allotted more than 5 % of the Equity Shares offered in the Issue

Sr. No.	Name of the Allottees	No. of Equity Shares allotted	% of total Equity Shares offered in the Issue	Percentage (PAN Clubbed) (5 % and above)	Category
1.a.	ICICI PRUDENTIAL FLEXICAP FUND	1,92,709	7.69	16.67	MUTUAL FUND
1.b.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	32,118	1.28		MUTUAL FUND
1.c.	ICICI PRUDENTIAL SMALLCAP FUND	72,266	2.88		MUTUAL FUND
1.d.	ICICI PRUDENTIAL INNOVATION FUND	88,325	3.53		MUTUAL FUND
1.e.	ISIF HYBRID LONG - SHORT FUND	16,059	0.64		MUTUAL FUND
1.f.	iSIF EQUITY LONG-SHORT FUND	16,059	0.64		MUTUAL FUND
2	NOMURA INDIA INVESTMENT FUND MOTHER FUND	3,28,064	13.10	13.10	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
3	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,80,740	11.21	11.21	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
4	THINK INDIA OPPORTUNITIES MASTER FUND LP	2,08,768	8.33	8.33	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
5.a.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	58,455	2.33	8.33	MUTUAL FUND
5.b.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS FLEXI CAP FUND	22,965	0.92		MUTUAL FUND
5.c.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	1,044	0.04		MUTUAL FUND
5.d.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	20,877	0.83		MUTUAL FUND
5.e.	EDELWEISS TECHNOLOGY FUND	1,044	0.04		MUTUAL FUND
5.f.	ALTIVA HYBRID LONG-SHORT FUND	1,04,383	4.17		MUTUAL FUND
6	INVESCO INDIA FLEXI CAP FUND	1,56,577	6.25	6.25	MUTUAL FUND