

02 September 2026

BSE Limited
Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051**Scrip Code: 505355****Symbol: NESCO**

Dear Sir/Madam,

Sub: Intimation regarding the Analyst/Institutional Investor Meet and Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company, through its management representative, will be participating in the following analyst/institutional investor meet:

Name of the Analyst /Institutional Investor Meet	Date of the Analyst /Institutional Investor Meet	Type of Meeting/ Interaction
Aventus Spark- Small Cap Investor Conference	Tuesday, 8th September 2026 at Platina, BKC, Mumbai	One to One/ Group Session

Discussions will be based on publicly available information. Please note that no unpublished price sensitive information is proposed to be shared by the Company during the aforesaid /Institutional Investor Meet.

The schedule of the above-mentioned meeting is subject to change, and the change may occur due to exigencies on either side.

Please also find enclosed herewith the Investor Presentation ahead of the conference.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Nesco Limited**Shalini Kamath**
Company Secretary and Compliance Officer
M No. A14933



Elevating the Nesco Experience



The journey of Rise and Reach

The Company launches its public issue, which is quickly oversubscribed.

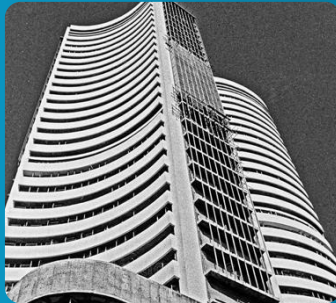
1958

'Indabrator' our engineering arm is born on the basis of a joint venture signed with Wheelabrator Corporation, USA for the manufacturing of shot-blasting equipment in India.

1964

New Standard Engineering diversifies into realty and the Group welcomes a new sector.

1986



1939

Our founder, Shri. J.V. Patel manifests his vision as the Standard Engineering Company.

1962

New Standard Engineering Company is known to have the largest foundry.

1966

The New Standard Engineering Company builds India's first antenna for space communication, with the Department of Atomic Energy.

1992

The 200,000 sq. ft. Bombay Exhibition Center develops into the largest center for exhibitions in the private sector in India.

The journey of Rise and Reach

Launched Nesco
IT Park, Tower 3
(6.6 lakh sq. ft. chargeable
area licensed to marquee
MNC clients).

2013

Nesco Events comes to
life, delighting patrons
with intellectual
properties, exhibitions
and private events.

2017

Recognition as one
of the Top 10 Brands
in Real Estate by
CEO Insights.

2023



2001

Under the visionary
leadership of Late Shri
Sumant Patel, the
Company was rebranded
as Nesco Limited to reflect
its strategic diversification
and expansion into
multiple business verticals.

2016

The beginning
of Nesco Foods.

2019

Launched Nesco IT
Park, Tower 4 (11.20
lakh sq. ft. chargeable
area licensed to
reputed MNC clients).

2025

Strategic foray into
Way Side Amenities,
marking Nesco's entry
into high-potential
mobility corridors
and expanding its
presence beyond urban
centres into national
expressway networks.

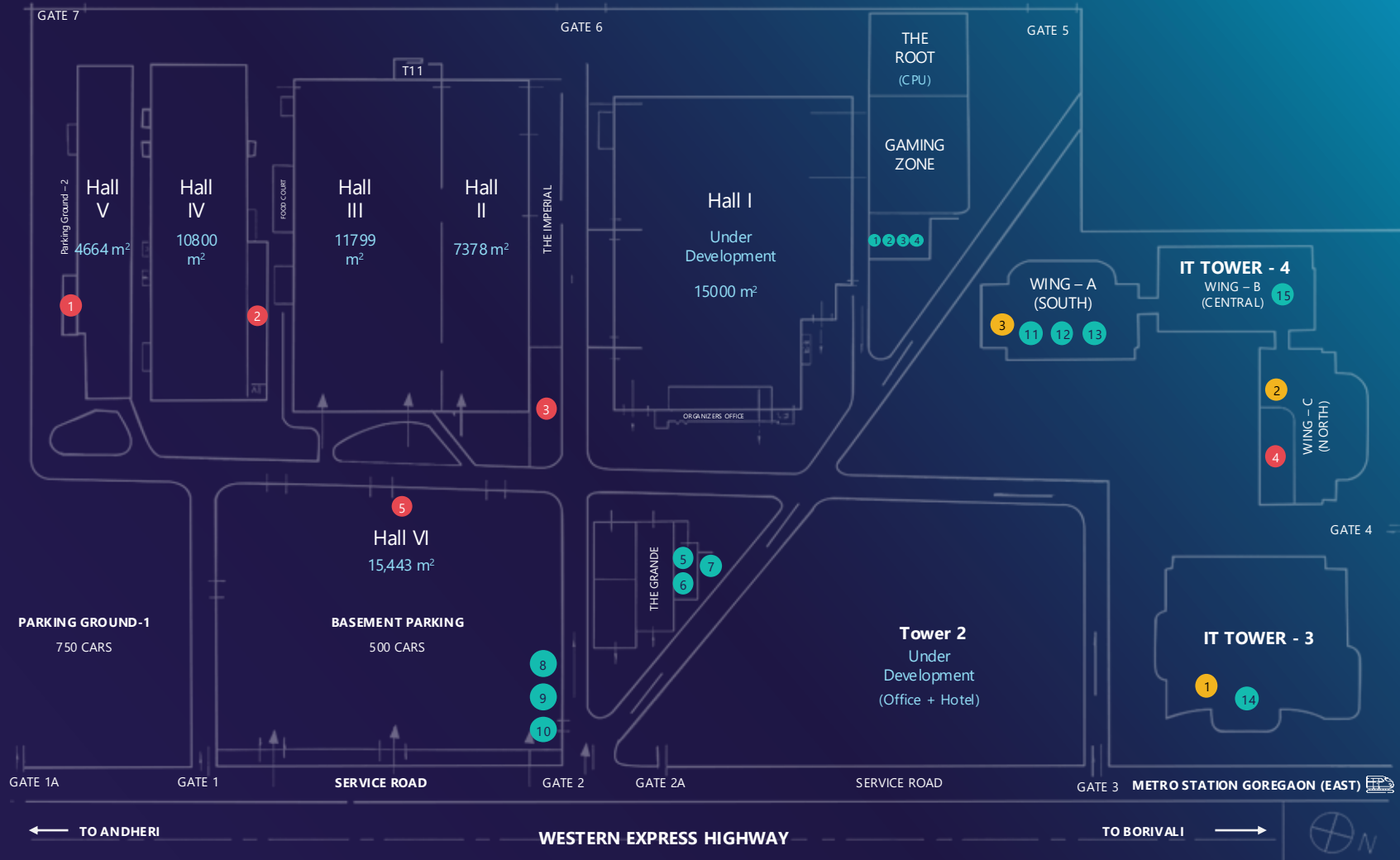
Our Performance at a Glance

₹ In Crs.

	Total Income	EBIDTA	PAT	Cash Generated from Operations	Fixed Assets
FY2023	609	411	290	296	889
FY2024	783	531	362	376	919
FY2025	845	551	375	348	1669
FY2026	1031	589	412	388	1938
YOY(%)	7.9	3.8	3.4		
3 Year CAGR (%)	19.21	12.80	12.49		
Q12627	255	145	99		



Strategically Master Planned for Business



Legend : ● Restaurant ● Food Court ● Amenities

Key Highlights



Located on the
Western Express Highway.



Western Railway Station

Goregaon
is less than
02 Km away.

Ram Mandir
is less than
01 Km away.



Mumbai Metro Line is just steps
outside the campus. **(Line No. 7)**



Two **East/West corridors**,
namely Jogeshwari-Vikhroli
Link Road (Completed) and
Goregaon-Mulund Link Road
Proposed are within 1 Km
of the campus.



Proximity to the domestic
and international airports.

Land at Nesco Center the Blueprint of Tomorrow

Area (Sq mtr)	Realty	Exhibition and Events	Others	Total
Plot Area	1,44,013	75,786	28,556	2,48,354
Potential – FSI Area	9,72,085	4,09,244	-	13,81,329
Potential – Chargeable Area	11,66,502	4,09,244	-	15,75,746
Potential – Built up Area	17,01,148	8,59,413	-	25,60,561
Existing – FSI Consumed	1,38,700	83,800	-	2,22,500
Existing – Chargeable Area	1,65,530	71,418	-	2,36,948
Proposed – FSI / Tower 02	2,70,000	-	-	2,70,000
Proposed – FSI / Future Development	5,63,385	3,25,444	-	8,88,829

Note- Area calculations for IT Park are basis incentives and concessions extended by Maharashtra IT/ITeS Policy 2024 incorporated in DCPR 20234. For BEC are as per the policy incorporated in DCPR.



14%
FSI – Existing/
Consumed

28%
FSI – Proposed
Tower 2

58%
FSI – Future
Development



20%
FSI –
Existing/
Consumed

80%
FSI – Future
Development

The Future of Construction

Client Floors (No.)

Unit Leasable (No.)

Units Contracted (No.)

Area Chargeable (Sq. Mtr.)

Area Leased (Sq. Mtr.)

ARR psf/pm (₹)

Clients (No.)

Client Names

Tower 3

11

44

44

62,150

62,150

184

13

MSCI, HSBC, PwC, Here Solutions,
TTEC, Ericsson, Investec, HUDL,
EisnerAmper, Montran,
LucasFilms, BetterWorld

Tower 4

13

39

39

103,380

103,380

178

13

KPMG, BlackRock, Here Solutions,
Framestore, ISS Governance,
Priceline, PlayGames,
WeWorks, IndiaFirst Life,
Apollo Financials, Sodexo

₹ In Crs

Income from Operations –
31 March 2026

397

8.7%

↑ YOY

Income from Operations –
Q1 30 Jun 2026

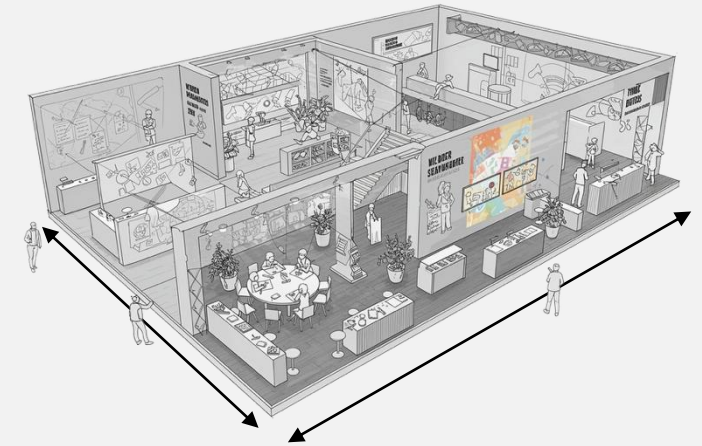
98



A Confluence of Business and Culture



Hall 1 (Under Development)	15,000 Sq. Mtr.
Hall 2	7,378 Sq. Mtr.
Hall 3	11,799 Sq. Mtr.
Hall 4	10,800 Sq. Mtr.
Hall 5	4,664 Sq. Mtr.
Hall 6*	15,443 Sq. Mtr.
Banquets (3)	5,300 Sq. Mtr.
Total Area	55,384 Sq. Mtr.



Utilization
53 % Days
42 % Sq. Mtrs

Average Realization
₹242 Psm/pd

*Commissioned during the FY24-25



231CR

Income from Operations -
31 March 2026



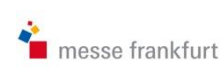
43CR

Income from Operations –
Q1 30 Jun 2026

15%

↑ over previous corresponding
H1 of FY 2025-26

Our Clients



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Creating Memories That Last a Lifetime



28CR

Income from Operations -
31 March 2026

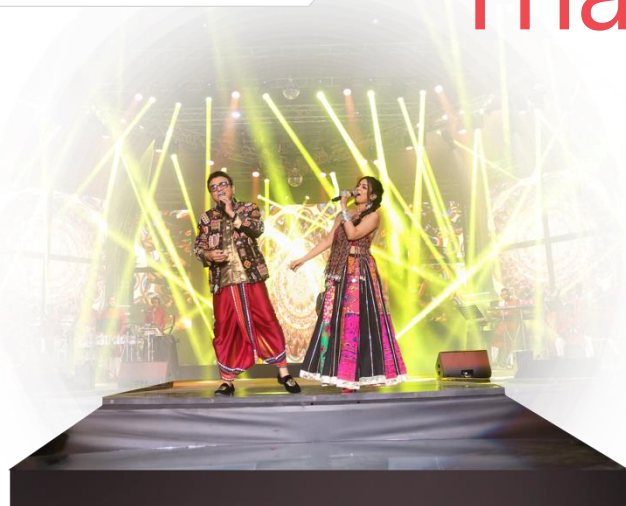
7.7%

↑ over the previous year 2024-25



1CR

Income from Operations –
Q1 Jun 2026



Nesco Events

Guest Events

Partner Events

Total

Numbers

02

22

03

27

Revenue in Crs.

13

10

05

28

(FY 2025-26)

Rangilo Re;
Aditya Gadhvi;
Amit Trivedi;
Lucky Ali;
Krazy Kids Carnival;
Gully Fest;
World of Education

Bryan Adams; Skill Box;
DGTL; Zomato;
SunBurn Arena;
South Side Story;
Maceo Plex; ArtBat;
Sound Good Festival;
Borzo; PetFed; KrishnaDas

Unreal; Falguni Pathak



Key Highlights of 2025-26

36

New brand partner registrations

14+

Cities

9

States

25+

Venues

Segment

FY 25-26

Q1 FY26-27

₹ In Crs.

Exhibition/Events

34

6

Outdoor (Exhibitions, Events, Corporate)

70

19

Restaurants and Outlets

134

32

Total

238

57

107% ↑

YOY

21% ↑

over previous corresponding H1 of FY 2025-26

Banquets

- The Grande
- The Imperial
- The Aurum

Central Kitchen

24K+ sq. ft. facility with segregation for veg. and non-veg; in-house team of chefs for all types of cuisines. With capacity of providing 80,000 meals per day.

Restaurants

BAYROUTE

HITCHKI

SC#)C)AL

rajdhani



PUNJAB GRILL

JAMIE OLIVER KITCHEN

FC Brands

NEW YORK BURRITO COMPANY

SHIV SAGAR

anando milk

BR bagkin Tobbing



SUBWAY



MAIZ MEXICAN KITCHEN

BIRDY'S



Nesco Brands



DAILY DELI



indie



Others



KAPIL'S salon & academy





A Pioneer of Dreams that Will Engineer Tomorrow



Facilities

Total Area

1.4 lakh sq. ft. of manufacturing space across Vishnoli and Karamsad, Gujarat

Clients

Government - Railways, Defense, Space Research

Private - Motors, Foundry, Ancillary

Certifications

ISO 9001:2015 (Quality Management)
ISO 14001:2015 (EMS)
ISO 45001:2018 (OHS)

Sales Hub Office

Mumbai, Delhi
Kolkata, Chennai

Plant 1

Karamsad –
Foundry (0.5T + 2.0T)
Castings; Abrasives

Plant 2

Vishnoli - Equipment

Segment	Equipment	Spares	Abrasives and Others	Total (₹ In Cr)
FY 25-26	13	14	8	35
Q1 FY 26-27	6	3	2	11



Wayside Amenities Elevating Journeys Across Highways

Key Highlights



Foray into developing operating and managing Wayside Amenities across Express Highways.



Awarded 4 sites on Hyderabad-Visakhapatnam Expressway (Khammam-Devarapalli Section) by National Highways Logistics Management Limited.



Wayside Amenities offer a holistic ecosystem of fuel and non-fuel services.



Includes fuel stations, food courts, quick-service restaurants, parking bays, convenience retails and vehicle repair services.



Development works on the 4 sites commenced expected to be completed by Q4.

Estimated total capex is approx.

₹ 125 Crs.



Green by Design

100% Renewable Energy at Bombay Exhibition Center

We consume 100% green power for exhibitions, events, head office, kitchens, and other facilities.

Transitioning to Renewable Energy beyond Bombay Exhibition Center

All our operations at Nesco IT Park operate on green power. We are actively encouraging our IT Park tenants to switch to green power.

Nesco Center – Green Building & Safety Certifications

LEED Platinum

- Core and Shell
- O & M
Tower 3 and 4



Health and
Safety
(IT Park facility
management)

Eat Right Campus

FSSAI
certification for
Nesco Center
Food Court

Indrabator Certifications



Quality
Management



Environmental
Management



Occupational
Health & Safety

Nesco ESG Highlights (FY 2025-26)



ESG Governance Framework

ESG risks overseen by Board-level Risk Committee
ESG integrated with risk management

Water and Waste Efficiency Practices

4 Sewage Treatment Plants (STPs) operational
1,040 kg waste composting capacity
70% water savings via water tap aerators

Zero Incidents

Zero fatalities
LTIFR = 0
100% safety training coverage

Great Place to Work® Certified

Recognized for inclusive and safe workplace
culture (Dec 2025 – Dec 2026)

Social Responsibility

₹ 8.30 Cr CSR spend, directed to education
and healthcare

Smart and Sustainable Infra

IoT lighting, energy-efficient HVAC, solar
systems and motion-sensor lighting

ESG Roadmap 2030

In progress – focused on sustainability,
inclusivity and transparency

Disclaimer

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