Neptune
PETROCHEMICALS
CIN:U24299GJ2021PLC126567

Date: 10th August, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051, Maharashtra.

Dear Sir,

Sub: Intimation regarding incorporation of a subsidiary with 75% equity shareholding – Neptura Capital Private Limited

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our earlier disclosure dated 20th July, 2026 regarding the proposed incorporation of Neptura Capital Private Limited, we wish to inform you that Neptura Capital Private Limited has been incorporated on 07th August 2026 under the provisions of the Companies Act, 2013.

The Company has subscribed to 75% of the equity share capital of Neptura Capital Private Limited and accordingly, Neptura Capital Private Limited has become a subsidiary of Neptune Petrochemicals Limited.

The details required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in relation to the incorporation of the subsidiary, are set out in Annexure – A to this letter.

The aforesaid information is also being placed on the website of the Company at www.neptunepetrochemicals.com.

You are requested to kindly take the above information on your records and acknowledge the receipt of the same.
Thanking you.
Yours faithfully,

For, Neptune Petrochemicals Limited

Ankita Bang
Digitally signed by Ankita Bang
Date: 2026.08.10 14:58:52 +05'30'

Ankita Bang
Company Secretary & Compliance Officer
M. No.: A55922

Annexure I

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc;	**Name:** Neptura Capital Private Limited **CIN No:** U64920GJ2026PTC181972 **Shareholding Amount:** Rs. 75,000/- (Rupees Seventy Five Thousand Only) **Turnover:** NIL (Yet to commence its business operations)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquire? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Yes. The transaction would fall within the ambit of related party transaction(s), as Neptura Capital Private Limited is a subsidiary of Neptune Petrochemicals Limited. Neptune Petrochemicals Limited has an interest in the entity by virtue of its proposed subscription to 75% of the equity share capital of Neptura Capital Private Limited. The subscription is proposed to be made in cash at face value of the equity shares. The transaction is being undertaken on an arm's length basis and in accordance with the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3.	Industry to which the entity being acquired belongs;	Financial Services Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The object of the acquisition is to establish a subsidiary in the financial services sector and undertake activities relating to financing, lending, investment, bill discounting, invoice and receivables financing, and other permitted financial services, subject to applicable laws and requisite regulatory approvals. The acquisition is intended to enable the Company to diversify into the financial services sector, explore new business opportunities and generate additional avenues for growth and value creation. The acquisition will not

		have any adverse effect on the business operations of Neptune Petrochemicals Limited.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The Company has been incorporated pursuant to the approval of the Registrar of Companies, Ministry of Corporate Affairs. Any other regulatory approvals, including approvals from the applicable regulatory authorities, shall be obtained as may be required for undertaking the proposed business activities.
6.	Indicative time period for completion of the acquisition	The subscription to the equity share capital has been approved and the shares are proposed to be subscribed by the Company. The subscription amount shall be deposited within the period prescribed under the applicable provisions of the Companies Act, 2013, i.e. within 180 days from the date of incorporation of the Company.
7.	Nature of consideration – Whether cash consideration or share swap and details of the same	Subscription to the equity share capital of Neptura Capital Private Limited shall be made by Neptune Petrochemicals Limited in cash, upon opening of the bank account of Neptura Capital Private Limited, within the period prescribed under the applicable provisions of the Companies Act, 2013.
8.	Cost of acquisition or the price at which the shares are acquired;	Neptune Petrochemicals Limited has subscribed to 7,500 equity shares of face value of ₹10/- each, aggregating to ₹75,000/-, at face value.
9.	Percentage of shareholding/ control acquired and/or number of shares acquired;	Neptune Petrochemicals Limited holds 75% of the total paid-up equity share capital of Neptura Capital Private Limited, comprising 7,500 equity shares of ₹10/- each.

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Neptura Capital Private Limited has been incorporated with the objective of undertaking activities in the financial services sector, subject to obtaining applicable regulatory approvals and registrations, wherever required. Date of Incorporation: 07/08/2026 History/Turnover: Not Applicable Neptura Capital Private Limited is incorporated in India and is yet to commence its business operations.