

NEPC AGRO FOODS LIMITED**ANNUAL AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31/03/2014**

(Pursuant to Clause 41 of Listing Agreement)

("in lakhs)

Sl. No.	Particulars	Year Ended 31.03.2014	Year Ended 31.03.2013
1	Net Income from Sales/services	81.80	69.69
	Cost of Sales/services		
	(a) Increase/decrease in Stock-in-trade and WIP	-	0
2	(b) Consumption of raw materials	-	1.4
	(c) Purchase of traded goods	-	0
	(d) Other expenditure	-	0
3	Gross Profit (1-2)	81.80	68.29
4	General Administrative Expenses	80.41	114.96
5	Selling & Distribution Expenses	-	0
6	Depreciation	-	0
7	Operating Profit before Interest (3)- (4+5+6)	1.39	-46.67
8	Interest/ Finance Charges	0.06	0
9	Exceptional Items	-	0
10	Operating Profit after Interest & Exceptional Items (7-8-9)	1.33	-46.67
11	Other Income	-	0
12	Profit (+)/ Loss (-) from Ordinary activities before Tax (10-11)	1.33	-46.67
13	Tax Expense	-	0
14	Net Profit (+)/ Loss (-) from Ordinary activities after Tax (12-13)	1.33	-46.67
15	Extraordinary Items (net of tax expense)	-	0
16	Net Profit/ Loss for the period (14-15)	1.33	-46.67
17	Paid-up Equity share capital	2,047.15	2047.15
	(Face value of Share shall be indicated)	10/- per share	10/- per share
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year		
	Earnings per share (EPS)		Loss
	(a) Basic & Diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	-	-
	(b) Basic & Diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	-	-
	Public shareholding		
20	- Number of shares	16609909	16609909
	- Percentage of shareholding	81.14%	81.14%
	Promoters and Promoter Group Shareholding		
	(a) Pledged/ Encumbered		
	- Number of Shares	2365000	2365000
	- Percentage of shares (as a % of Total shareholding of promoter and promoter group)	61.24%	61.24%
	- Percentage of shares (as a % of Total Share Capital of the Company)	11.55%	11.55%
	(b) Non-encumbered		
	- Number of Shares	1496567	1496567
	- Percentage of shares (as a % of Total shareholding of promoter and promoter group)	38.76%	38.76%
	- Percentage of shares (as a % of Total Share Capital of the Company)	7.31%	7.31%

NOTES:

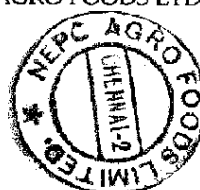
1 Previous Year's figures have been regrouped/ reclassified wherever considered necessary

Place: Chennai

Date: 29/04/2014

For NEPC AGRO FOODS LTD

Director



NEPC AGRO FOODS LIMITED**STATEMENT OF ASSETS & LIABILITIES (AUDITED) AS AT 31/03/2014**
(Pursuant to Clause 41 (V) (h) of Listing Agreement)

(in lakhs)

Particulars	For the year ended 31/03/2014	For the year ended 31/03/2013
A EQUITY & LIABILITIES		
1 Shareholders funds		
(a) Share Capital	2047.15	2047.15
(b) Reserves & Surplus	-227.04	-168.21
(c) Money received against Share Warrants		0
Sub-total- Shareholders funds	1820.11	1878.94
2 Share Application Money pending allotment	0	0
3 Non-current liabilities		
(a) Long -term borrowings	5843.63	5804.32
(b) Deferred Tax Liabilities (net)	217.31	217.31
(c) Other long-term liabilities		0
(d) Long-term provisions		0
Sub-total- Non- current liabilities	6060.94	6021.63
4 Current Liabilities		
(a) Short-term borrowings		0
(b) Trade Payables	42.00	40.85
(c) Other current liabilities		0
(d) Short term provisions	15.51	15.51
Sub-total- Current liabilities	57.51	56.36
TOTAL- EQUITY AND LIABILITIES	7938.56	7956.93
B ASSETS		
1 Non-current assets		
(a) Fixed Assets	5541.31	5541.31
(b) Non-current Investments	600.11	600.11
(c) Deferred tax assets (net)		0
(d) Long-term loans and advances		0
(e) Other non-current assets		0
Sub-Total- Non-Current Assets	6141.42	6141.42
2 Current Assets		
(a) Current Investments		
(b) Inventories		0
(c) Trade Receivables	131.61	131.61
(d) Cash & Cash Equivalents	0.61	0.81
(e) Short-term loans & advances	1664.92	1683.09
(f) Other current assets		0
Sub-Total- Current Assets	1797.14	1815.51
TOTAL ASSETS	7938.56	7956.93

Place: Chennai
Date: 29-04-2014

For NEPC AGRO FOODS LTD

Director

