

NEPC AGRO FOODS LTD., CORP. OFF. NO.36, WALLAJAH ROAD, CHENNAI - 600 002.
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THREE MONTHS ENDED 31/12/2012

(Rs. In Lakhs)

S.No	Particulars	Quarter ended 31.12.2012	Quarter ended 31.12.2011	Third Quarter ended 31.12.2012	Third Quarter ended 31.12.2011	Year ended 31.03.2012 (Audited)
1	Net Income from sales/services	15.00	15	45	82.69	97.69
2	Cost of sales/services	-	-	-	-	-
	(a) Increase/decrease in stock in trade and work in progress	-	-	-	-	-
	(b) Consumption of raw materials	0.80	-	0.80	-	0
	(c) Purchase of traded goods	-	-	-	-	-
	(d) Other expenditure	-	-	-	-	27.1
3	Gross Profit (1-2)	14.20	15.00	44.20	82.69	70.59
4	General Administrative Expenses	3.93	2.8	23.64	8.36	12.90
5	Selling and Distribution Expenses	1.80	-	9.80	0	0
6	Depreciation	-	-	-	0	0
7	Operating Profit before interest (3) - (4+5+6)	8.47	12.20	10.76	74.33	57.69
8	Interest	-	-	-	-	-
9	Exceptional Items	-	-	-	-	-
10	Operating Profit after interest and Exceptional Items (7-8-9)	8.47	12.20	10.76	74.33	57.69
11	Other Income	-	-	-	0.00	0
12	Profit (+)/Loss (-) from Ordinary Activities before tax (10-11)	8.47	12.20	10.76	74.33	57.69
13	Tax Expense	-	0	-	0	0
14	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)	8.47	12.20	10.76	74.33	57.69
15	Extraordinary items (net of tax exp)	-	0	-	0	0
16	Net Profit (+)/Loss(-) for the period (14-15)	8.47	12.20	10.76	74.33	57.69
17	Paid-up equity share capital	2047.15	2047.15	2047.15	2047.15	2047.15
	(Face value of the Share shall be indicated)	10	10	10	10	10
18	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year					
19	Earnings Per Share (EPS)	0.04				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.04	0.06	0.05	0.36	0.28
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
20	Public shareholding					
	- Number of shares	16609909				
	- Percentage of shareholding	81.14%				
21	Promoters and promoter group Share Holding					
	a) Pledged/Encumbered					
	- Number of shares	2365000				
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	61.24				
	Percentage of shares (as a% of the total share capital of the company)	11.55				
	b) Non-encumbered					
	- Number of Shares	1496567				
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	38.76				
	Percentage of shares (as a% of the total share capital of the company)	7.31				

Notes:

- The Board of Directors of the Company approved the above unaudited financial results for the quarter ended on 31/12/2012 in their meeting held on 31/01/2013.
- The company operates in a single reportable segment only (AS-17)
- The financial results for the quarter ended 31st December, 2012 is subject to "Limited Review" by the Auditors of the Company in terms of Clause 41 of the Listing Agreement with the Stock Exchanges.
- Status of Investor complaints for the quarter ended 31.12.2012
 Grievances Received during the quarter : 12 b) Responded / resolved : 12 c) Pending - Nil
- Previous Year's figures have been regrouped / reclassified wherever considered necessary.
- Provision for Deferred Tax Asset has not been considered in the books in view of the fact that no depreciation has been provided. The timing difference is the main reason for the deferred tax asset.
- Provision for current taxation has not been made in view of losses incurred by the company during the quarter.

Place : Chennai
 Date : 31/01/2013

For NEPC AGRO FOODS LIMITED
 For and on behalf of the Board of Directors

[Signature]
 Director

Director