

| (Rs. in Lakhs) |                                                                                                                                           |                          |                          |                                |                                |                                 |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|--------------------------------|--------------------------------|---------------------------------|
| S.No           | Particulars                                                                                                                               | Quarter ended 30.06.2012 | Quarter ended 30.06.2011 | First Quarter ended 30.06.2012 | First Quarter ended 30.06.2011 | Year ended 31.03.2011 (Audited) |
| 1              | Net Income from sales/services                                                                                                            | 15                       | 15                       | 15                             | 15                             | 137.84                          |
|                | Cost of sales/services                                                                                                                    | -                        | -                        | -                              | -                              | -                               |
| 2              | (a) Increase/decrease in stock in trade and work in progress                                                                              | -                        | -                        | -                              | -                              | -                               |
|                | (b) Consumption of raw materials                                                                                                          | -                        | -                        | -                              | -                              | 4.71                            |
|                | (c) Purchase of traded goods                                                                                                              | -                        | -                        | -                              | -                              | -                               |
|                | (d) Other expenditure                                                                                                                     | -                        | -                        | -                              | -                              | -                               |
| 3              | Gross Profit (1-2)                                                                                                                        | 15.00                    | 15.00                    | 15.00                          | 15.00                          | 97.97                           |
| 4              | General Administrative Expenses                                                                                                           | 2.11                     | 2.1                      | 2.11                           | 2.1                            | 35.16                           |
| 5              | Selling and Distribution Expenses                                                                                                         | 13.31                    | -                        | 13.31                          | 0                              | 9.47                            |
| 6              | Depreciation                                                                                                                              | -                        | -                        | -                              | 0                              | 0                               |
| 7              | Operating Profit before interest (3) - (4+5+6)                                                                                            | (0.42)                   | 12.90                    | (0.42)                         | 12.90                          | 25.69                           |
| 8              | Interest                                                                                                                                  | -                        | -                        | -                              | -                              | -                               |
| 9              | Exceptional Items                                                                                                                         | -                        | -                        | -                              | -                              | -                               |
| 10             | Operating Profit after interest and Exceptional Items (7-8-9)                                                                             | (0.42)                   | 12.90                    | (0.42)                         | 12.90                          | 25.69                           |
| 11             | Other Income                                                                                                                              | -                        | -                        | -                              | -                              | -                               |
| 12             | Profit (+)/Loss (-) from Ordinary Activities before tax (10-11)                                                                           | (0.42)                   | 12.90                    | (0.42)                         | 0.00                           | 7.24                            |
| 13             | Tax Expense                                                                                                                               | -                        | 0                        | -                              | 12.90                          | 32.93                           |
| 14             | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)                                                                       | (0.42)                   | 12.90                    | (0.42)                         | 0                              | 0                               |
| 15             | Extraordinary items (net of tax exp)                                                                                                      | -                        | 0                        | -                              | 12.90                          | 32.93                           |
| 16             | Net Profit (+)/Loss(-) for the period (14-15)                                                                                             | (0.42)                   | 12.90                    | (0.42)                         | 12.90                          | 0                               |
| 17             | Paid-up equity share capital<br>(Face value of the Share shall be Indicated)                                                              | 2047.15                  | 2047.15                  | 2047.15                        | 2047.15                        | 2047.15                         |
|                |                                                                                                                                           | 10                       | 10                       | 10                             | 10                             | 10                              |
| 18             | Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year                                                | -                        | -                        | -                              | -                              | -                               |
| 19             | Earnings Per Share (EPS)                                                                                                                  | (0.00)                   | -                        | -                              | -                              | -                               |
|                | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | (0.00)                   | 0.06                     | 0.00                           | 0.06                           | 0.16                            |
|                | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | -                        | -                        | -                              | -                              | -                               |
| 20             | Public shareholding                                                                                                                       | -                        | -                        | -                              | -                              | -                               |
|                | - Number of shares                                                                                                                        | 16609909                 | -                        | -                              | -                              | -                               |
|                | - Percentage of shareholding                                                                                                              | 81.14%                   | -                        | -                              | -                              | -                               |
|                | Promoters and promoter group Share Holding                                                                                                | -                        | -                        | -                              | -                              | -                               |
| 21             | a) Pledged/Encumbered                                                                                                                     | -                        | -                        | -                              | -                              | -                               |
|                | - Number of shares                                                                                                                        | 2365000                  | -                        | -                              | -                              | -                               |
|                | Percentage of shares (as a % of the total shareholding of promoter and promoter group)                                                    | 61.24                    | -                        | -                              | -                              | -                               |
|                | Percentage of shares (as a % of the total share capital of the company)                                                                   | 11.55                    | -                        | -                              | -                              | -                               |
|                | b) Non-encumbered                                                                                                                         | -                        | -                        | -                              | -                              | -                               |
|                | - Number of Shares                                                                                                                        | 1496567                  | -                        | -                              | -                              | -                               |
|                | Percentage of shares (as a % of the total shareholding of promoter and promoter group)                                                    | 38.76                    | -                        | -                              | -                              | -                               |
|                | Percentage of shares (as a % of the total share capital of the company)                                                                   | 7.31                     | -                        | -                              | -                              | -                               |

Notes:

- 1 The Board of Directors of the Company approved the above unaudited financial results for the quarter ended on 30.06.2012 in their meeting held on 30.07.2012.
- 2 The company operates in a single reportable segment only (AS-17)
- 3 The financial results for the quarter ended 30th June, 2012 is subject to "Limited Review" by the Auditors of the Company in terms of Clause 41 of the Listing Agreement with the Stock Exchanges.
- 4 Status of Investor complaints for the quarter ended 30.06.2012  
Grievances Received during the quarter : 7 b) Responded / resolved : 7 c) Pending - Nil
- 5 Previous Year's figures have been regrouped / reclassified wherever considered necessary.
- 6 Provision for Deferred Tax Asset has not been considered in the books in view of the fact that no depreciation has been provided. The timing difference is the main reason for the deferred tax asset.
- 7 Provision for current taxation has not been made in view of losses incurred by the company during the quarter.

Place : Chennai  
Date : 30.07.2012

For and on behalf of the Board of Directors  
**NEPC AGRO FOODS LIMITED**  
Director

Director