

U.R. Bhat
3A-203, Green Acres
Lokhandwala Complex
Andheri West
Mumbai – 400 053

Mumbai
October 26, 2024

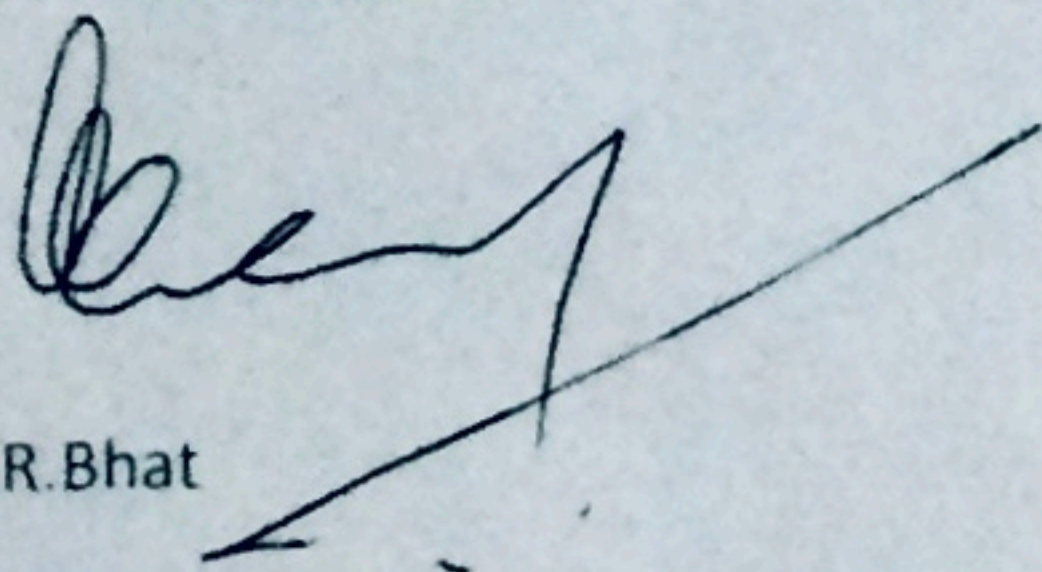
To:

The Board of Directors
Neogen Chemicals Ltd.
1002, Dev Corpora, Cadbury Junction
Eastern Express Highway, Khopat
Thane West- 400601

Dear Sirs,

Subsequent to my recent appointment as an Independent Director of the Board of Neogen Chemicals Ltd., I have learnt that the Co. enjoys credit limits with a Bank on whose subsidiary's Board I function as an Independent Director. Though I am not in any way involved in the decision making of the Bank in respect of credit limits to the Co.; in order to maintain the highest levels of corporate governance standards and to avoid any perceived conflict of interest, I hereby submit my resignation from the Board of the Co. Since a meeting of the Board and Committees is scheduled for later today, I request you to accept my resignation as soon as possible but not later than 28th October 2024.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'U.R. Bhat', with a long horizontal stroke extending to the right.

U.R. Bhat