

April 18, 2026

To,
BSE Limited
 Listing Department
 Department of Corporate Services
 Floor 25, Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai 400 001
Scrip Code No: 542665
Debt Segment Code: 977028

To,
National Stock Exchange of India Limited
 Listing Department,
 Exchange Plaza, C-1, Block G
 Bandra Kurla Complex, Bandra (East),
 Mumbai – 400 051
Company Symbol: NEOGEN

Dear Sir/Madam,

Sub: Outcome of Fund Raising Committee meeting and Intimation of Allotment of Securities on Preferential basis.

Ref.: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

This is in furtherance to our letter dated March 7, 2026 and March 29, 2026, we wish to inform you that pursuant to Special Resolution passed by the Members of the Company at the Extraordinary General Meeting of the Company held on March 29, 2026 and the in-principle approval received from BSE Limited dated April 17, 2026 bearing reference number LOD/PREF/KS/FIP/95/2026-27 and from National Stock Exchange of India Limited dated April 17, 2026 bearing reference number NSE/LIST/53911 and other regulatory approvals, the Fund Raising Committee of the Board of Directors of the Company at their meeting held today i.e. April 18, 2026 which commenced at 1:30 p.m. and concluded at 1:40 p.m., inter alia, considered and approved the allotment of 10,00,000 Equity Shares of face value of Rs. 10 each (“Equity Shares”) at a price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share, aggregating up to Rs. 161,00,00,000 (Rupees One Hundred and Sixty-One Crore only), on a preferential basis to the following Allottee:

Sr. No.	Name of the Allottee	Category (Pre Allotment)	Category (Post Allotment)	No. of Equity Shares allotted	Total Value of Shares in INR
1.	Cadamba Solutions Private Limited	Promoter Group Member	Promoter Group Member	10,00,000	161,00,00,000
TOTAL				10,00,000	161,00,00,000

Pursuant to allotment of aforesaid Equity Shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 26,38,16,740 to Rs. 27,38,16,740.

The equity shares allotted by the Company to the aforementioned investors shall be listed on BSE Limited and National Stock Exchange of India Limited and shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Regulation 167 of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended from time to time.

The details required pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, with respect to the aforesaid Preferential Issue is enclosed herewith as **Annexure I**.

The aforesaid information will also be made available on the Company's website at <https://neogenchem.com/announcements/> under Issue of Securities tab.

The same may please be taken on record and suitably disseminated to all concerned.

**Thanking you,
For Neogen Chemicals Limited**

**Unnati Kanani
Company Secretary & Compliance Officer
Mem. No: A35131
Place: Thane**

Annexure I
Disclosure with respect to the preferential issue pursuant to the SEBI Circulars

PARTICULARS	DETAILS						
Type of securities to be issued	Equity Shares of a Face Value of Rs. 10 each						
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws						
Total number of securities to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 10,00,000 Equity Shares of face value of Rs. 10/- each on Preferential issue basis at a price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share aggregating to Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty-One Crores only) which is not lower than the floor price i.e. Rs. 1,375.82 and is 17.02% above the said floor price calculated in accordance with Regulation 164 of Chapter V of the SEBI ICDR Regulations.						
Number of Allottee	1 (One)						
Name of Allottee and maximum number of Equity Shares offered:							
Name of Allottee	Maximum number of Equity Shares offered						
Cadamba Solutions Private Limited	10,00,000						
Total	10,00,000						
Post-allotment of securities: Outcome of subscription							
Sr. No.	Name of Allottee	Category	Pre- preferential allotment holding as on 31.03.2026	No. of Securities Allotted	Post- preferential allotment holding		
			No.	%	No.	%	
1.	Cadamba Solutions Private Limited	Promoter Group	0	0	10,00,000	10,00,000	3.65%
Issue Price	Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share, which is not lower than the floor price of Rs. 1,375.82 and is 17.02% above the said floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.						
Lock in requirement	<p>The Equity Shares allotted on a preferential basis to the Allottee belonging to the promoter/ promoter group category of the Company shall be locked in for a period of 18 months from the date of trading approval granted for the specified securities:</p> <p>Provided that not more than twenty per cent of the total capital of the issuer shall be locked-in for 18 months from the date of trading approval.</p> <p>Provided further that equity shares allotted in excess of the twenty per cent shall be locked-in for six months from the date of trading approval pursuant to exercise of options or otherwise, as the case may be in accordance with Regulation 167 of the SEBI ICDR Regulations.</p>						
In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						



Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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Thanking you,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary & Compliance Officer
Mem. No: A35131