

April 11, 2025

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort
Mumbai 400 001
Scrp Code No: 542665

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Subject: - Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and regulation 29(2) of Takeover Regulations, please find enclosed herewith disclosure submitted by Mrs. Beena Haridas Kanani (Transferee – Member of Promoter Group of the Company) and Mr. Haridas Thakarshi Kanani (Transferor – Promoter of the Company) in relation to inter-se transfer of 29,12,941 equity shares of the Company (constituting 11.04% of the paid-up equity share capital of the Company), by way of gift through an off-market transfer transaction. You are requested to kindly take the same on your record.

The aggregate holding of the Promoter and Promoter group category before and after the above referred inter-se transaction remains the same.

**Thanking you,
For Neogen Chemicals Limited**

**Unnati Kanani
Company Secretary and Compliance Officer
Membership No. A35131
Encl: A/a**

BEENA HARIDAS KANANI
MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI, NAUPADA,
THANE WEST-400602

April 11, 2025

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code No: 542665	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

I, Beena Haridas Kanani, Member of Promoter Group of Neogen Chemicals Limited (**“the Company”**), wish to inform you that I have acquired 29,12,941 equity shares (constituting 11.04% of the paid up equity capital) of Neogen Chemicals Limited ("the Company") from Mr. Haridas Thakarshi Kanani, Promoter Chairman & Managing Director, by way of gift – inter-se transfer (through an off-market transaction) on April 11, 2025.

In this regard, please find enclosed herewith the disclosures as required under Regulation 29(2) of Takeover Regulations.

Please take the same on your records.

Thanking you,

Beena Haridas Kanani
Member of Promoter Group of Neogen Chemicals Limited

Encl: a/a

CC to:

1) Company Secretary and Compliance Officer
Neogen Chemicals Limited (Target Company)
1002, Dev Corpora
Eastern Express Highway,
Cadbury Junction,
Pokhran Rd. No. 2, Khopat
Thane: 400601

BEENA HARIDAS KANANI
MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI, NAUPADA,
THANE WEST-400602

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Neogen Chemicals Limited		
2. Name(s) of the seller and Person Acting in Concert (PAC) with the Seller.	Beena Haridas Kanani (Member of Promoter Group) ("Acquirer")		
3. Whether the Seller belongs to Promoter/Promoter group	Yes. It is inter-se transfer of shares by way of gift (through an off-market transaction) from Mr. Haridas Thakarshi Kanani (Promoter and Chairman & Managing Director of the Company) to the Acquirer.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
4. Details of acquisition/ disposal as follows:	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	1,00,309	0.38 %	N.A.
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,00,309	0.38 %	N.A.

BEENA HARIDAS KANANI
MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI, NAUPADA,
THANE WEST-400602

<u>DETAILS OF ACQUIRED /SALE</u> a) Shares carrying voting rights acquired /sold b) VR acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by acquirer e) Total (a+b+c+d)	29,12,941	11.04%	N.A.
	29,12,941	11.04%	N.A.
<u>After the acquisition/Sale, holding of:</u> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	30,13,250	11.42%	N.A.
	30,13,250	11.42%	N.A.
Mode of acquisition /sale (e.g. opens market/ public issue/ rights issue/ preferential allotment/ inter- se transfer/ encumbrance, etc.)	Inter-se Transfer between promoter and promoter group (individual) by way of gift (through off-market transaction)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Shares carrying voting right		
Date of acquisition of /sale of shares/date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	April 11, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable		

BEENA HARIDAS KANANI
MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI, NAUPADA,
THANE WEST-400602

Part-B^(*)**

Name of the Target Company: Neogen Chemicals Limited

Name(s) of the Acquirer/Seller and Person Acting in Concert (PAC) with the Seller	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
Beena Haridas Kanani	Member of Promoter Group	-

Thanking you,

Beena Haridas Kanani
Member of Promoter Group of Neogen Chemicals Limited

Note:

(*) Total share capital/ ~~voting capital~~ to be taken as per the latest filing done by the company to the Stock Exchange Under the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ ~~voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

HARIDAS THAKARSHI KANANI
PROMOTER OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD,PANCHAPAKHADI,
NAUPADA,THANE WEST-400602

April 11, 2025

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code No: 542665	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

I, Haridas Thakarshi Kanani, Promoter of Neogen Chemicals Limited (“**the Company**”), wish to inform you that I have sold 29,12,941 equity shares (constituting 11.04% of the paid up equity capital) of Neogen Chemicals Limited (“**the Company**”) to Mrs. Beena Haridas Kanani, Member of Promoter Group, by way of gift (through an off-market inter-se transfer transaction) on April 11, 2025.

In this regard, please find enclosed herewith the disclosures as required under Regulation 29(2) of Takeover Regulations, 2011.

Please take the same in your records.

Thanking you,

Haridas Thakarshi Kanani
Promoter of Neogen Chemicals Limited

Encl: a/a

CC to:

- 1) Company Secretary and Compliance Officer**
Neogen Chemicals Limited (Target Company)
1002, Dev Corpora
Eastern Express Highway,
Cadbury Junction,
Pokhran Rd. No. 2, Khopat
Thane: 400601

HARIDAS THAKARSHI KANANI
PROMOTER OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCHAPAKHADI,
NAUPADA, THANE WEST-400602

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Neogen Chemicals Limited		
2. Name(s) of the seller and Person Acting in Concert (PAC) with the Seller.	Haridas Thakarshi Kanani (Promoter)		
3. Whether the Seller belongs to Promoter/Promoter group	Yes. It is inter-se transfer of shares by way of gift (through an off-market transaction) to Mrs. Beena Haridas Kanani, Promoter Group Individual.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
4. Details of acquisition/disposal-as follows:	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	90,66,828	34.37%	N.A.
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	90,66,828	34.37%	N.A.

HARIDAS THAKARSHI KANANI
PROMOTER OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCHAPAKHADI,
NAUPADA, THANE WEST-400602

<u>DETAILS OF ACQUIRED / SALE:</u>			
a) Shares carrying voting rights acquired / sold	29,12,941	11.04%	N.A.
b) VR acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by acquirer			
e) Total (a+b+c+d)	29,12,941	11.04%	N.A.
<u>After the acquisition/Sale, holding of:</u>			
a) Shares carrying voting rights	61,53,887	23.33%	N.A.
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	61,53,887	23.33%	N.A.
Mode of acquisition/sale (e.g. opens market/ public issue/ rights issue/ preferential allotment/ inter- se transfer/ encumbrance, etc.)	Inter-se Transfer between promoter and promoter group individuals by way of gift (through off-market transaction)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Shares carrying voting right		
Date of acquisition of/ sale of shares/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	April 11, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable		

HARIDAS THAKARSHI KANANI
PROMOTER OF NEOGEN CHEMICALS LIMITED
Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD,PANCHAPAKHADI,
NAUPADA,THANE WEST-400602

Part-B^(*)**

Name of the Target Company: Neogen Chemicals Limited

Name(s) of the Acquirer/Seller and Person Acting in Concert (PAC) with the Seller	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
Haridas Thakarshi Kanani	Promoter	

Thanking you,

Haridas Thakarshi Kanani
Promoter of Neogen Chemicals Limited

Note:

(*) Total share capital/ ~~voting capital~~ to be taken as per the latest filing done by the company to the Stock Exchange Under the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ ~~voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.