

April 10, 2025

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort
Mumbai 400 001
Scrip Code No: 542665

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Subject: - Disclosure pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (“PIT Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith disclosure submitted by Dr. Harin Haridas Kanani (Transferee) and Mr. Haridas Thakarshi Kanani (Transferor) (“**Promoters of the Company**”) in relation to inter-se transfer of 13,38,250 equity shares of the Company (constituting 5.07% of paid-up equity share capital of the Company), by way of gift through an off-market transfer transaction. You are requested to kindly take the same on your record.

The aggregate holding of the Promoter and Promoter group category before and after the above referred inter-se transaction remains the same.

**Thanking you,
For Neogen Chemicals Limited**

**Unnati Kanani
Company Secretary and Compliance Officer
Membership No. A35131
Encl: A/a**

Annexure 1

APPLICATION FOR PRE-TRADING APPROVAL

To,
The Compliance Officer,
Neogen Chemicals Limited.

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Insider Trading Policy, I seek approval to purchase by way of gift – being interse transfer amongst promoters through off-market transaction) / ~~sell/ subscribe equity shares/ American depository shares~~ of the Company as per details given below:

| | | |
|-----|--|--|
| 1. | Name of the applicant | Dr. Harin Haridas Kanani |
| 2. | Designation | Promoter |
| 2A. | Relationship with the Applicant (Self/Immediate Relative) | Self |
| 3. | Number of securities held as on date | 20,00,000 |
| 4. | Folio No. / DP ID / Client ID No. | IN300214-25863382 |
| 5. | The proposal is for | a)Purchase of securities (by way of gift) b) Subscription to securities (c) Sell of securities (d) Pledge |
| 6. | Proposed date of trading in securities | April 7, 2025 to April 15, 2025 |
| 7. | Estimated number of securities proposed to be purchased/ subscribed/sold/pledge | 13,38,250 (Thirteen Lakhs Thirty Eight Thousand Two Hundred and Fifty) Equity Shares |
| 8. | Current market price (as on date of application) | Rs. 1,564.80 closing price on NSE as on April 4, 2025. |
| 9. | Whether the proposed transaction will be through stock exchange or off-market trade | Through Off-market Trade |
| 10. | Folio No. / DP ID / Client ID No. where the securities will be credited / debited | IN304295-92296673 |

I enclose herewith the Undertaking signed by me.



Dr. Harin Haridas Kanani
Promoter and Managing Director

Date: April 5, 2025

Annexure 2

UNDERTAKING TO BE ACCOMPANIED WITH THE APPLICATION FOR PRE- CLEARANCE

To,
The Compliance Officer,
Neogen Chemicals Limited.

I, Dr. Harin Haridas Kanani being a designated person of the company as per the Rules for Trading in the securities of Neogen Chemicals Limited residing at B-1004 SAVOY BUILDING RAHEJA GARDEN, L B S MARG, THANE-400604, am desirous of trading in 13,38,250 (Thirteen Lakhs Thirty Eight Thousand Two Hundred and Fifty) Equity Shares of the Company as mentioned in my application dated April 5, 2025 for pre-clearance of the transaction.

I further declare that I am not in possession of any unpublished price sensitive information up to the time of signing this Undertaking.

In the event that I have access to or receive any unpublished price sensitive information after the signing of this undertaking but before executing the transaction for which approval is sought, I shall inform the Compliance Officer of the same and shall completely refrain from trading in the securities of the Company until such information becomes public.

I declare that I have not contravened the provisions of the Rules as notified by the Company from time to time.

In the event of this transaction being in violation of the Rules or the applicable laws, (a) I will, unconditionally, release, hold harmless and indemnify to the fullest extent, the Company and its directors and officers, (the 'indemnified persons') for all losses, damages, fines, expenses, suffered by the indemnified persons, (b) I will compensate the indemnified persons for all expenses incurred in any investigation, defense, crisis management or public relations activity in relation to this transaction and (c) I authorize the Company to recover from me, the profits arising from this transaction and remit the same to the SEBI for credit of the Investor Protection and Education Fund administered by the SEBI.

I undertake to submit the necessary report within two days of execution of the transaction / a 'Nil' report if the transaction is not undertaken.

If approval is granted, I shall execute the trade within seven days of the receipt of approval failing which I shall seek pre-clearance afresh.

I declare that I have made full and true disclosure in the matter.



Dr. Harin Haridas Kanani
Promoter and Managing Director

Date: April 5, 2025

Annexure 3

DISCLOSURE OF TRANSACTIONS

(To be submitted within 2 days of transaction / trading in securities of the Company)

To,
The Compliance Officer,
Neogen Chemicals Limited.

I hereby inform you that I:

- ~~• have not bought / sold / subscribed any securities of the Company~~
- have bought/sold/subscribed to 13,38,250 securities (Equity Shares) (by way of gift – through off market transaction) as mentioned below on April 9, 2025:

| Name of holder | No. of securities traded | Bought /sold/ subscribed | DP ID/Client ID/Folio No. | Value (Rs.) |
|--------------------------|---------------------------------|--|----------------------------------|--------------------|
| Dr. Harin Haridas Kanani | 13,38,250 | Bought (by way of gift) | IN304295-92296673 | - |

I declare that the above information is correct and that no provisions of the Company's Rules and/or applicable laws/regulations have been contravened for effecting the above said transactions(s).

Dr. Harin Haridas Kanani
Promoter and Managing Director
Date: April 10, 2025

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: **Neogen Chemicals Limited**

ISIN of the company: **INE136S01016**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoters/ KMP/ Director s / immediate relative to/ other s etc.) | Securities held prior to acquisition/ disposal | | Securities acquired/ Disposed | | | | Securities held post acquisition/ disposal | | Date of allotment/ advice/ acquisition of shares/ sale | | Date of intimation to company | Mode of acquisition/ disposal (on-market/public-rights/preferential offer/off market /Inter-se transfer, ESOPs etc.) |
|--|---|---|--|--|-----------|-------|--|---|---|---|---------------|-------------------------------|---|
| | | Type of security (For eg. – Shares, Warrants ,Convertible Debentur es etc.) | No. and % of shareholding | Type of security (For eg. –Shares, Warran ts,Convertible Debentur es etc.) | No. | Value | Transact ion Type (Buy/ Sale/ Pledge / Revoke/ Invoke) | Type of security (For eg. –Shares, Warrants ,Converti ble Debentur es etc.) | No. and % of shareholding | From | To | | |
| Name : Dr. Harin Haridas Kanani PAN: DIN no. 05136947 Address: B-1004 SAVOY BUILDING RAHEJA GARDEN, LBS MARG, THANE (W) - 400604 Contact no. 9833561987 Email id: harin@neogenchem.com | Promoter and Managing Director of the Company | Equity Shares | 20,00,000 Equity Shares (Approx. 7.58 % of the Share Capital of the Company) | Equity Shares | 13,38,250 | Nil | Buy (by way of gift) | Equity Shares | 33,38,250 Equity Shares (Approx. 12.65 % of the Share Capital of the Company) | April 9, 2025 | April 9, 2025 | April 10, 2025 | Off Market – Inter-se Transfer |

Note: “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | | Exchange on which the trade was executed |
|---|-------------------------|----------------|--------------------------------------|----------------|--|
| Type of contract | Contract specifications | Buy | | Sell | |
| | | Notional Value | Number of units(contracts* lot size) | Notional Value | Number of units (contracts * lot size) |
| NOT APPLICABLE | | | | | |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Dr. Harin Haridas Kanani
 Promoter and Managing Director
 Date: April 10, 2025

Annexure 1

APPLICATION FOR PRE-TRADING APPROVAL

To,
The Compliance Officer,
Neogen Chemicals Limited.

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Insider Trading Policy, I seek approval to ~~purchase / sell~~ (by way of gift – being interse transfer amongst promoters through off-market transaction)/ ~~subscribe equity shares/ American depository~~ shares of the Company as per details given below:

| | | |
|-----|--|---|
| 1. | Name of the applicant | Haridas Thakarshi Kanani |
| 2. | Designation | Promoter |
| 2A. | Relationship with the Applicant (Self/Immediate Relative) | Self |
| 3. | Number of securities held as on date | 1,04,05,078 |
| 4. | Folio No. / DP ID / Client ID No. | IN300214-15090515 |
| 5. | The proposal is for | a) Purchase of securities b) Subscription to securities (c) Sell of securities (by way of gift) (d) Pledge |
| 6. | Proposed date of trading in securities | April 7, 2025 to April 15, 2025 |
| 7. | Estimated number of securities proposed to be purchased/subscribed/sold/pledge | 13,38,250 (Thirteen Lakhs Thirty Eight Thousand Two Hundred and Fifty) Equity Shares |
| 8. | Current market price (as on date of application) | Rs. 1,564.80 closing price on NSE as on April 4, 2025. |
| 9. | Whether the proposed transaction will be through stock exchange or off-market trade | Through Off-market Trade |
| 10. | Folio No. / DP ID / Client ID No. where the securities will be credited / debited | IN300214-15090515 |

I enclose herewith the Undertaking signed by me.



Haridas Thakarshi Kanani
Promoter and Chairman & Managing
Director

Date: April 5, 2025

Annexure 2

UNDERTAKING TO BE ACCOMPANIED WITH THE APPLICATION FOR PRE- CLEARANCE

To,
The Compliance Officer,
Neogen Chemicals Limited.

I, Haridas Thakarshi Kanani being a designated person of the company as per the Rules for Trading in the securities of Neogen Chemicals Limited residing at 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD,PANCHAPAKHADI, NAUPADA,THANE WEST-400602, am desirous of trading in 13,38,250 (Thirteen Lakhs Thirty Eight Thousand Two Hundred and Fifty) Equity Shares of the Company as mentioned in my application dated April 5, 2025 for pre-clearance of the transaction.

I further declare that I am not in possession of any unpublished price sensitive information up to the time of signing this Undertaking.

In the event that I have access to or receive any unpublished price sensitive information after the signing of this undertaking but before executing the transaction for which approval is sought, I shall inform the Compliance Officer of the same and shall completely refrain from trading in the securities of the Company until such information becomes public.

I declare that I have not contravened the provisions of the Rules as notified by the Company from time to time.

In the event of this transaction being in violation of the Rules or the applicable laws, (a) I will, unconditionally, release, hold harmless and indemnify to the fullest extent, the Company and its directors and officers, (the 'indemnified persons') for all losses, damages, fines, expenses, suffered by the indemnified persons, (b) I will compensate the indemnified persons for all expenses incurred in any investigation, defense, crisis management or public relations activity in relation to this transaction and (c) I authorize the Company to recover from me, the profits arising from this transaction and remit the same to the SEBI for credit of the Investor Protection and Education Fund administered by the SEBI.

I undertake to submit the necessary report within two days of execution of the transaction / a 'Nil' report if the transaction is not undertaken.

If approval is granted, I shall execute the trade within seven days of the receipt of approval failing which I shall seek pre-clearance afresh.

I declare that I have made full and true disclosure in the matter.



Haridas Thakarshi Kanani
Promoter and Chairman & Managing
Director

Date: April 5, 2025

Annexure 3

DISCLOSURE OF TRANSACTIONS

(To be submitted within 2 days of transaction / trading in securities of the Company)

To,
The Compliance Officer,
Neogen Chemicals Limited.

I hereby inform you that I:

- ~~• have not bought / sold / subscribed any securities of the Company~~
- have ~~bought/sold/subscribed to~~ 13,38,250 securities (Equity Shares) (by way of gift – through off market transaction) as mentioned below on April 9, 2025:

| Name of holder | No. of securities traded | Bought / sold / subscribed | DP ID/Client ID/Folio No. | Value (Rs.) |
|--------------------------|---------------------------------|--|----------------------------------|--------------------|
| Haridas Thakarshi Kanani | 13,38,250 | sold (by way of gift) | IN300214-15090515 | Nil |

I declare that the above information is correct and that no provisions of the Company's Rules and/or applicable laws/regulations have been contravened for effecting the above said transactions(s).

Haridas Thakarshi Kanani
Promoter and Chairman & Managing Director
Date: April 10, 2025

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: **Neogen Chemicals Limited**

ISIN of the company: **INE136S01016**

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoters/ KMP/ Director s / immediate relative to/ other s etc.) | Securities held prior to acquisition/ disposal | | Securities acquired /Disposed | | | | Securities held post acquisition/disposal | | Date of allotment- advice - acquisition of shares/ sale | | Date of intimation to company | Mode of acquisition/ disposal (on-market/public/ rights/preferential offer/off market /Inter-se transfer, ESOPs etc.) |
|---|---|---|---|--|-----------|-------|--|---|---|--|---------------|-------------------------------|---|
| | | Type of security (For eg. – Shares, Warrants ,Convertible Debentur es etc.) | No. and % of shareholding | Type of security (For eg. –Shares, Warran ts,Convertible Debent ures etc.) | No. | Value | Transact ion Type (Buy/ Sale/ Pledge / Revoke/ Invoke) | Type of security of security (For eg. –Shares, Warrants ,Converti ble Debentur es etc.) | No. and % of shareholding | From | To | | |
| Name : Haridas Thakarshi Kanani PAN: DIN no. 00185487 Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD,PANCH PAKHADI, NAUPADA,THANE WEST-400602 Contact no. 9833567878 Email id: harish@neogenchem.com | Promoter and Chairman & Managing Director of the Company | Equity Shares | 1,04,05,078 Equity Shares (Approx. 39.44 % of the Share Capital of the Company) | Equity Shares | 13,38,250 | Nil | Sale (by way of gift) | Equity Shares | 90,66,828 Equity Shares (Approx. 34.37 % of the Share Capital of the Company) | April 9, 2025 | April 9, 2025 | April 10, 2025 | Off Market – Inter-se Transfer |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | | Exchange on which the trade was executed |
|---|-------------------------|----------------|--------------------------------------|----------------|--|
| Type of contract | Contract specifications | Buy | | Sell | |
| | | Notional Value | Number of units(contracts* lot size) | Notional Value | Number of units (contracts * lot size) |
| NOT APPLICABLE | | | | | |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Haridas Thakarshi Kanani
Promoter and Chairman & Managing Director
Date: April 10, 2025