March 7, 2026

BSE Limited Listing Department Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 **Scrip Code No**: 542665 **Debt Segment Code**: 977028	**National Stock Exchange of India Limited** Listing Department, Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Company Symbol**: NEOGEN

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Saturday, March 7, 2026.

With reference to the captioned subject and pursuant to Regulation 30 and other applicable regulations read with Schedule III the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 **("Listing Regulations"**) and our letter dated February 11, 2026, we wish to inform you that the Board of Directors at their meeting held today i.e. Saturday, March 7, 2026 which commenced at 1:15 p.m. and concluded at 1:45 p.m. inter alia, considered and approved the following:

1. the Issuance of 10,00,000 Equity Shares of face value of Rs. 10/- each ("**Equity Shares**") at a price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share, aggregating to Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty One Crores only), on a preferential basis ("**Preferential Issue**") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended, the Companies Act, 2013 and other applicable laws, each amended, subject to the approval of the Members of the Company and statutory and regulatory approvals and other necessary approvals, as applicable including SEBI approval on an application filed by the proposed allottee belonging to promoter group pursuant to regulation 300 of SEBI ICDR regulations seeking exemption from strict application of regulation 159 read with explanation thereof of the SEBI ICDR regulations as there were inter se transfers done by other promoter/ promoter group members of the Company on December 31, 2025 pursuant to SEBI Exemption Order bearing reference number WTM/ KCV/ CFD/ 17/2025-26 dated December 30, 2025 under regulation 11(5) of SEBI SAST regulations and in compliance with applicable laws and regulations.

   The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("**SEBI Circulars**"), with respect to the aforesaid Preferential Issue is enclosed herewith as **Annexure I.**

2. Convening of an Extra Ordinary General Meeting (EGM) of the Members of the Company on Sunday, March 29, 2026, at 11:30 a.m. through video conferencing and Other Audio-Visual Means (OAVM) along with draft notice convening the meeting to be issued / dispatched to the shareholders for seeking their approval inter alia for the Preferential Issue. The notice of the said EGM shall be submitted to Stock Exchanges in due course in compliance with the provisions of the Listing Regulations.

3. Record date/Cutoff Date is Friday, March 20, 2026, for deciding eligibility of members for remote e-voting and attending the EGM. Register of Members and Share Transfer Register will remain closed from Saturday, March 21, 2026 to Sunday, March 29, 2026 (both days inclusive)

The above information is also available on the Company's website https://neogenchem.com/announcements/ in issue of securities tab, on the website of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

You are requested to take the above intimation on record.

Yours faithfully,
For Neogen Chemicals Limited

UNNATI RAJESH KANANI
Digitally signed by UNNATI RAJESH KANANI
Date: 2026.03.07 13:59:00 +05'30'

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Unnati Kanani
Company Secretary & Compliance Officer
Membership No: A35131
Encl.: As above

NEOGEN CHEMICALS LTD.

Annexure I

Disclosure with respect to the preferential issue pursuant to the SEBI Circulars

PARTICULARS	DETAILS
Type of securities proposed to be issued	Equity Shares of a Face Value of Rs. 10 each
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 10,00,000 Equity Shares of face value of Rs. 10/- each on Preferential issue basis at a price of Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share aggregating to Rs. 1,61,00,00,000 (Rupees One Hundred and Sixty-One Crores only) which is not lower than the floor price i.e. Rs. 1,375.82 and is 17.02% above the said floor price calculated in accordance with Regulation 164 of Chapter V of the SEBI ICDR Regulations. The relevant date for determining the floor price for issue and allotment of Equity Shares on preferential basis is Friday, February 27, 2026 ("**Relevant Date**"), being 30 days prior to the date of Extraordinary General Meeting scheduled to be held on Sunday, March 29, 2026.
Number of Proposed Allottee	1 (One)

Name of proposed Allottee and maximum number of Equity Shares to be offered:

Name of Proposed Allottee	Maximum number of Equity Shares to be offered
Cadamba Solutions Private Limited	10,00,000
Total	**10,00,000**

Post-allotment of securities: Outcome of subscription

Sr. No.	Name of Proposed Allottee	Category	Pre- preferential allotment holding as on 31.12.2025		Post- preferential allotment holding	
			No.	%	No.	%
1.	Cadamba Solutions Private Limited	Promoter Group	0	0	10,00,000	3.65%

Issue Price	Rs. 1,610 per Equity Share including a premium of Rs. 1,600 per Equity Share, which is not lower than the floor price of Rs. 1,375.82 and is 17.02% above the said floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.
Lock in requirement	The Equity Shares to be issued and allotted on a preferential basis to the Proposed Allottee belonging to the promoter/ promoter group category of the Company shall be locked in for a period of 18 months from the date of trading approval granted for the specified securities: Provided that not more than twenty per cent of the total capital of the issuer shall be locked-in for 18 months from the date of trading approval. Provided further that equity shares allotted in excess of the twenty per cent shall be locked-in for six months from the date of trading approval

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	pursuant to exercise of options or otherwise, as the case may be in accordance with Regulation 167 of the SEBI ICDR Regulations. The entire pre-preferential shareholding of each of the Proposed Allottee (if any), shall be locked-in from the Relevant Date up to a period of 90 (ninety) trading days from the date of trading approval for the Equity Shares allotted pursuant to the Preferential Issue, in accordance with Regulation 167 of the SEBI ICDR Regulations.
In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours faithfully,
For Neogen Chemicals Limited

UNNATI RAJESH KANANI Digitally signed by UNNATI RAJESH KANANI Date: 2026.03.07 13:59:25 +05'30'

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Unnati Kanani
Company Secretary & Compliance Officer
Membership No: A35131