NEOGEN CHEMICALS LTD.

January 6, 2022

BSE Limited Listing Department Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 **Scrip Code No**: 542665	**National Stock Exchange of India Limited** Listing Department, Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Company Symbol**: NEOGEN

Dear Sir/Madam,

Sub: Intimation of Allotment of Securities on Preferential basis.
Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our letter dated December 8, 2021, December 31, 2021, and January 1, 2022, we wish to inform you that pursuant to Special Resolution passed by the Members of the Company at the Extraordinary General Meeting of the Company held on December 31, 2021 and the in-principle approval received from BSE Limited dated December 30, 2021 bearing reference number DCS/PREF/PB/PRE/1773/2021-22 and from the National Stock Exchange of India Limited dated December 30, 2021 bearing reference number NSE/LIST/29346, the Management Committee of the Board of Directors of the Company at their meeting held today i.e. Thursday, January 6, 2022 which commenced at 3.00 p.m. and concluded at 3.30 p.m., inter alia, considered and approved the allotment of 16,04,710 Equity Shares of face value of Rs. 10 each ("Equity Shares") at a price of Rs. 1,402.12 per Equity Share including a premium of Rs. 1,392.12 per Equity Share, aggregating up to Rs. 2,24,99,95,985.20 (Rupees Two hundred twenty four crores ninety nine lakhs ninety five thousand nine hundred and eighty five and twenty paise only), on a preferential basis to the following Allottee's:

Sr. No.	Name of the Allottee's	Category (NON - PROMOTER)	No. of Equity Shares	Total Aggregate Amount (Issue price Rs. 1,402.12 per share)
1	**SBI Mutual Fund (investing through its various schemes mentioned below):**	Mutual Fund		
	SBI Magnum Children Benefit Fund Investment Plan		1,07,000	15,00,26,840.00
	SBI Large and Midcap Fund		4,63,565	64,99,73,757.80
2	**Axis Mutual Fund (investing through its various Schemes mentioned below)**	Mutual Fund		
	Axis Regular Saver Fund		7,133	1,00,01,321.96
	Axis Flexi Cap Fund		1,90,188	26,66,66,398.56
	Axis Small Cap Fund		1,90,188	26,66,66,398.56
	Axis Special Situations Fund		1,83,056	25,66,66,478.72
3	Plutus Wealth Management LLP	Limited Liability Partnership	2,85,280	39,99,96,793.60

NEOGEN CHEMICALS LTD. Thane

Registered Office : 1002, Dev Corpora, Cadbury Junction, Eastern Express Highway, Thane (W) 400 601, India.
CIN No. L24200MH1989PLC050919

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F : +91 22 2549 7399

4	White Oak India Equity Fund IV	Alternative Investment Fund	1,06,980	14,99,98,797.60
5	White Oak India Select Equity Fund	Alternative Investment Fund	71,320	9,99,99,198.40
			16,04,710	**224,99,95,985.20**

Pursuant to allotment of aforesaid Equity Shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 23,33,46, 060 to Rs. 24,93,93,160

The equity shares allotted by the Company to the aforementioned investors shall be listed on the BSE Limited and the National Stock Exchange of India Limited.

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

The information contained in this intimation is also available on the Company's website https://neogenchem.com/announcements/ , on the website of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

The same may please be taken on record and suitably disseminated to all concerned.

Yours faithfully,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary & Compliance Officer
Membership No: ACS 35131

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