



7th April 2015
SEBI/

NELCO Limited
MIDC, Plot No. EL 6,
TTC Industrial Area,
Electronic Zone,
Mahape,
Navi Mumbai 400 710.

BSE Ltd.
Corporate Relationship Dept.,
1st Floor, P J Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051,

Dear Sirs,

Disclosures under Regulation 30 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations) regarding aggregate shareholding and voting rights held by the Promoter and persons acting in concert as of the 31st day of March, we forward herewith the said details as on 31st March 2015 relating to NELCO Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

Encl.

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



**Format for Disclosures under Regulation 30(1) and 30(2) of the SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Part-A – Details of Shareholding

1.	Name of the Target Company (TC)	NELCO Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	(i) The Tata Power Company Limited (ii) Af-Taab Investment Company Limited (iii) Titan Company Limited		
4.	Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
a)	As of March 31 st of the year, holding of : Shares			
	(i) The Tata Power Company Limited	1,10,99,630	48.64	48.64
	(ii) Af-Taab Investment Company Limited	3,18,460	1.40	1.40
	(iii) Titan Company Limited	1,000	0.01	0.01
b)	Voting Rights (otherwise than by shares)	-	-	-
c)	Warrants	-	-	-
d)	Convertible Securities	-	-	-
e)	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	TOTAL	1,14,19,090	50.05	50.05

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Signature of the Authorised Signatory

A handwritten signature in blue ink, appearing to read 'H. M. Mistry'.

(H. M. Mistry)
Company Secretary

Place: Mumbai

Date: 7th April 2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.