

9th February 2013

NELCAST LIMITED



The Manager (Listing)
The National Stock Exchange Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051
Fax No. 022 - 26598237 / 38 / 26598347/48
E-Mail: cmlist@nse.co.in

Dear Sir

Sub: Unaudited Financial Results for the Quarter Ended 31st December 2012

Ref: Script Code : - "NELCAST"

We are enclosing the Unaudited Financial Results for the Quarter Ended 31st December 2012 along with Limited Audit Review report. This is for your information and necessary action please.

Kindly acknowledge the receipt.

Thanking you.

For NELCAST Ltd

(S.K.SIVAKUMAR)
Company Secretary

Encl: as above

159, T T K ROAD, ALWARPET, CHENNAI - 600 018, INDIA
Tel.: +91-44-2498 3111/2498 4111, Fax: +91-44-2498 2111
e-mail: nelcast@nelcast.com; web: www.nelcast.com

Regd. Off.: 34, Industrial Estate, Gudur-524 101, A.P.Tel.: 251266 / 251766 Fax: 08624-252066
Ponneri Works: Madhavaram Village, Amur P.O. Ponneri-601 204, T.N.: Tel.: 27974165/27973532, Fax: 27973620

ISO 14001:2004 * OHSAS 18001:2007



ISO9001:2008 * TS16949:2009

NELCAST
 LIMITED


Regd. Office: 34 Industrial Estate, Gudur - 524 101.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012**PART - I**

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations						
	(a) Net of Sales/Income from Operations (Net of Excise Duty)	12,275.71	12,711.98	17,672.92	39,495.07	49,123.93	65,309.72
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	12,275.71	12,711.98	17,672.92	39,495.07	49,123.93	65,309.72
2	Expenses:						
	(a) Cost of Materials Consumed	6,354.34	6,782.41	9,062.15	21,260.03	26,421.74	35,705.42
	(b) Changes in Inventories of Finished Goods & Work-in-Progress	9.65	398.32	496.36	470.42	881.72	174.60
	(c) Power & Fuel	2,405.67	1,902.00	2,032.58	6,823.55	5,546.40	8,046.06
	(d) Employee Benefits Expense	940.99	851.61	887.05	2,581.40	2,437.85	3,257.15
	(e) Depreciation and Amortisation Expense	283.76	278.71	290.42	844.49	840.66	1,102.18
	(f) Other Expenses	1,859.78	2,026.96	2,751.52	6,227.41	7,573.76	10,005.73
	Total Expenses	11,854.19	12,240.01	15,520.08	38,207.30	43,702.13	58,291.14
3	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	421.52	471.97	2,152.84	1,287.77	5,421.80	7,018.58
4	Other Income	29.36	93.46	52.28	156.33	80.40	124.05
5	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	450.88	565.43	2,205.12	1,444.10	5,502.20	7,142.63
6	Finance Costs	76.02	173.84	166.16	372.79	388.52	356.39
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	374.86	391.59	2,038.96	1,071.31	5,113.68	6,786.24
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	374.86	391.59	2,038.96	1,071.31	5,113.68	6,786.24
10	Tax Expense	121.96	126.50	674.37	347.14	1,687.93	2,158.52
11	Net Profit from Ordinary activities after tax (9-10)	252.90	265.09	1,364.59	724.17	3,425.75	4,627.72
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11+12)	252.90	265.09	1,364.59	724.17	3,425.75	4,627.72
14	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						22,533.33
16.i	Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised)						
	(a). Basic - Rs.	0.29	0.30	1.57	0.83	3.94	5.32
	(b). Diluted - Rs.	0.29	0.30	1.57	0.83	3.94	5.32
16.ii	Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised)						
	(a). Basic - Rs.	0.29	0.30	1.57	0.83	3.94	5.32
	(b). Diluted - Rs.	0.29	0.30	1.57	0.83	3.94	5.32

PART - II

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A.	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	22802256	22851246	23201895	22802256	23201895	22901928
	- Percentage of Shareholding	26.21%	26.27%	26.67%	26.21%	26.67%	26.32%
2	Promoters and Promoter Group Shareholding						
a).	Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)						
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the company)						
b).	Non-encumbered						
	- Number of Shares	64198944	64149954	63799305	64198944	63799305	64099272
	- Percentage of Shares	100%	100%	100%	100%	100%	100%
	(as a % of the total shareholding of promoter and promoter group)						
	- Percentage of Shares	73.79%	73.73%	73.33%	73.79%	73.33%	73.68%
	(as a % of the total share capital of the company)						

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B INVESTOR COMPLAINTS		3 Months Ended 31.12.2012			
Pending at the beginning of the quarter				Nil	
Received during the quarter				6	
Disposed during the quarter				6	
Remaining unresolved at the end of the quarter				Nil	
NOTES:					
1	The operation of the Company relates to only one primary segment Viz. Iron Castings.				
2	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on 09.02.2013.				
3	The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31st December 2012.				
4	Previous figures have been regrouped/rearranged wherever necessary.				
		For NELCAST LTD			
		<i>P. Deepak</i>			
		P. DEEPAK			
		Managing Director			
Place: Chennai					
Date : 09.02.2013					

J. B. REDDY & Co.
Chartered Accountants

Ph: 23736593, 23756229
206, 2nd Floor,
Srinilaya Estate,
Anieerpel,
HYDERABAD -500 073

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Limited Review Report for the Quarter Ended 31st December 2012

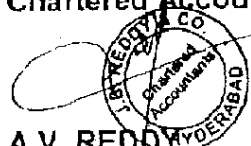
Review Report to M/s. Nelcast Limited

We have reviewed the accompanying statement of unaudited financial results of Nelcast Ltd for the period ended 31st December 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410- *Review Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J.B. Reddy & Co,
Chartered Accountants



A.V. REDDY
Partner
Membership No.23983