

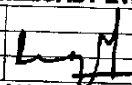


Regd. Office: 34 Industrial Estate, Gudur - 524 101.

UNAUDITED FINANCIAL RESULTS**FOR THE QUARTER ENDED 31ST DECEMBER 2010**

				(Rs. In Lacs - except otherwise stated)		
				(3)	(4)	(5)
			Corresponding	Year to date	Year to date	Previous
			3 months ended	figures for	figures for	Accounting
Sl.	Particulars	3 Months	in the previous	the current	the previous	year
No.		Ended	year	period ended	year ended	Ended
		(31.12.2010)	(31.12.2009)	(31.12.2010)	(31.12.2009)	(31.03.2010)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales /Income from Operations	13131.31	9164.83	35327.97	22905.28	31960.79
	(b) Other Operating Income			-	-	-
	Total Income (a+b) of Sr. No. 1	13131.31	9164.83	35327.97	22905.28	31960.79
2	Expenditure:					
	a) (Increase) / Decrease in Stock in Trade and Work In Progress	1890.95	48.92	2929.69	440.62	(633.37)
	b) Consumption of Raw Materials and Stores	6424.04	5596.26	19370.59	13438.81	19772.25
	c) Purchase of Traded Goods			-	-	-
	d) Power and Fuel	1573.41	1041.20	4089.44	2718.39	3936.82
	e) Employees Cost	625.81	479.16	1584.28	1184.47	1753.91
	f) Depreciation	254.80	198.71	664.05	536.04	729.15
	g) Other Expenditure	1750.27	1268.51	5114.41	3262.37	4897.03
	Total (a to g) Sr. No. 2	12519.28	8632.76	33752.46	21580.70	30455.79
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	612.03	532.07	1575.51	1324.58	1505.00
4	Other Income	43.98	47.00	69.05	72.03	76.85
5	Profit before Interest & Exceptional Items (3+4)	656.01	579.07	1644.56	1396.61	1581.85
6	Interest	155.71	169.98	498.95	492.82	582.85
7	Profit after Interest but before Exceptional Items (5-6)	500.30	409.09	1145.61	903.79	999.00
8	Exceptional Items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax (7+8)	500.30	409.09	1145.61	903.79	999.00
10	Tax Expenses	187.05	175.31	374.30	330.24	309.95
11	Net Profit (+) / Loss (-) from Ordinary Activities After Tax (9-10)	313.25	233.78	771.31	573.65	689.05
12	Extraordinary Items (net of tax expense Rs3640.36 lacs)	7509.29	-	7509.29	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	7822.54	233.78	8280.60	573.55	689.05
14	Paid-up Equity Share Capital (1,74,00,240 Equity Shares of Rs. 10/- each)	1740.02	1740.02	1740.02	1740.02	1740.02
15	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year to be given in Col. 3)					14083.20
16	Earning Per Share (EPS): Rs.					
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)	1.80	1.34	4.43	3.30	3.96
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)	44.96	1.34	47.59	3.30	3.96
17	Public Shareholding:					
	a) No. of Shares	5199249	5443864	5199249	5443864	5443864
	b) Percentage of Shareholding	29.88%	31.29%	29.88%	31.29%	31.29%

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Sl. No.	Particulars	3 Months Ended (31.12.2010) (Unaudited)	Corresponding 3 months ended in the previous year (31.12.2009) (Unaudited)	(Rs. in Lacs - except otherwise stated)		
				(3)	(4)	(5)
				Year to date figures for the current period ended (31.12.2010) (Unaudited)	Year to date figures for the previous year ended (31.12.2009) (Unaudited)	Previous Accounting year Ended (31.03.2010) (Audited)
18	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (As a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	12200991	11956376	12200991	11956376	11956376
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (As a % of the total share capital of the Company)	70.12%	68.71%	70.12%	68.71%	68.71%
NOTES:						
1. The operation of the Company relate to only one primary segment Viz. Iron Castings.						
2. Number of Investor's complaints received and disposed off during the quarter ended 31.12.2010 - at beginning -0, received-3, disposed off -3, pending-Nil.						
3. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 17th January 2011.						
4. The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31st December 2010.						
5. Profit on Sale of Investments have been shown in the ex-ordinary items.						
6. In view of 25th Anniversary, a Special Dividend of Rs.12/- per share has been declared by the Board of Directors in the meeting held on 17th January 2011.						
7. Previous figures have been regrouped/rearranged wherever necessary.						
				For NELCAST LTD		
						
Place: Chennai				P. VIJAYA BHASKAR REDDY		
Date : 17th January 2011				Dy. Managing Director		