



Regd. Office: 34 Industrial Estate, Gudur - 524 101.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012**PART - I**

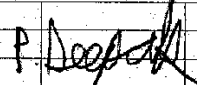
(Rupees in Lakhs)

Sr. No.	Particulars	3 Months Ended		Year Ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Un-Audited	Audited	Un-Audited	Audited
1	Income from operations				
	(a) Net of Sales/Income from Operations (Net of Excise Duty)	14,507.38	16,185.79	15,591.26	65,309.72
	(b) Other Operating Income	-	-	-	-
	Total Income from Operations (net)	14,507.38	16,185.79	15,591.26	65,309.72
2	Expenses:				
	(a) Cost of Materials Consumed	8,123.28	9,277.91	8,067.53	35,705.42
	(b) Changes in Inventories of Finished Goods & Work-in-Progress	62.45	(707.14)	1,065.12	174.60
	(c) Power & Fuel	2,515.88	2,499.61	1,653.56	8,046.06
	(d) Employee Benefits Expense	788.80	819.30	684.52	3,257.15
	(e) Depreciation and Amortisation Expense	282.02	261.52	264.95	1,102.18
	(f) Other Expenses	2,340.67	2,437.79	2,531.99	10,005.73
	Total Expenses	14,113.10	14,588.99	14,267.67	58,291.14
3	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	394.28	1,596.80	1,323.59	7,018.58
4	Other Income	33.51	43.63	11.14	124.05
5	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	427.79	1,640.43	1,334.73	7,142.63
6	Finance Costs	122.93	(32.15)	168.62	356.39
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	304.86	1,672.58	1,166.11	6,786.24
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	304.86	1,672.58	1,166.11	6,786.24
10	Tax Expense	98.68	470.59	380.39	2,158.52
11	Net Profit from Ordinary activities after tax (9-10)	206.18	1,201.99	785.72	4,627.72
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11+12)	206.18	1,201.99	785.72	4,627.72
14	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1,740.02	1,740.02	1,740.02	1,740.02
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year				22,533.33
16.i	Earnings per share (before extraordinary items)				
	(of Rs. 2/- each) (not annualised)				
	(a). Basic - Rs.	0.24	1.38	0.90	5.32
	(b). Diluted - Rs.	0.24	1.38	0.90	5.32
16.ii	Earnings per share (after extraordinary items)				
	(of Rs. 2/- each) (not annualised)				
	(a). Basic - Rs.	0.24	1.38	0.90	5.32
	(b). Diluted - Rs.	0.24	1.38	0.90	5.32

P.D

3/4

PART - II

Sr. No.	Particulars	3 Months Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
A.	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	22901895	22901928	24302955	22901928
	- Percentage of Shareholding	26.32%	26.32%	27.93%	26.32%
2	Promoters and Promoter Group Shareholding				
	a). Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	Nil	Nil	Nil	Nil
	(as a % of the total share capital of the company)				
	b). Non-encumbered				
	- Number of Shares	64099305	64099272	62695245	64099272
	- Percentage of Shares	100%	100%	100%	100%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	73.68%	73.68%	72.07%	73.68%
	(as a % of the total share capital of the company)				
B	INVESTOR COMPLAINTS	3 Months Ended 30.06.2012			
	Pending at the beginning of the quarter		Nil		
	Received during the quarter		9		
	Disposed during the quarter		9		
	Remaining unresolved at the end of the quarter		Nil		
NOTES:					
1	The operation of the Company relates to only one primary segment Viz. Iron Castings.				
2	The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.07.2012.				
3	The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th June 2012.				
4	Previous figures have been regrouped/rearranged wherever necessary.				
		For NELCAST LTD			
					
Place: Chennai		P. DEEPAK			
Date : 30.07.2012		Managing Director			

4/4

J. B. REDDY & Co.
Chartered Accountants

Ph: 23736593, 23756229
206, 2nd Floor,
Srinilaya Estate,
Ameerpet,
HYDERABAD -500 073

30.07.2012

Limited Review Report for the Quarter Ended 30th June 2012

Review Report to **M/s. Nelcast Limited**

"We have reviewed the accompanying statement of unaudited financial results of M/s. Nelcast Limited for the period ended 30th June 2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JB Reddy and Co,
Chartered Accountants



A.V. REDDY
Partner
Membership No.23983