

Ref. No. : NECCLTD/SEC/2026-27

April 14, 2026

To,
Corporate Relations
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
(Scrip Code : 534615)

The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai - 400 051
(Symbol: NECCLTD)

Subject: Disclosure of events or information under Regulation 30 of SEBI (LODR) Regulations, 2015 - Issue of Equity Shares through Preferential Issue.

Dear Sir

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company has proposed to issue equity share capital on a preferential basis to its promoters by way of conversion of outstanding unsecured loans into equity, subject to the approval of the shareholders.

The details as required under Regulation 30 of the SEBI LODR Regulations, read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-PoD-2/1/3762/2026 dated January 30, 2026, are enclosed herewith as **Annexure - I**.

This is for your information and records please.

Regards

For North Eastern Carrying Corporation Limited

Rakesh
Company Secretary and
Compliance Officer
M. No. A57773



ANNEXURE - I

Details as required under SEBI Circular No. HO/49/14/14(7) 2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Information/Remarks
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 45,00,000 (Forty Five Lakhs) Equity Shares issue having face value of Rs. 10 each) at the price of Rs. 14.91 per equity Shares (including Premium of Rs. 4.91).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
4 (i)	Names of the investors	Mr. Sunil Kumar Jain, Promoter of the Company.
4(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Equity shares were issued in lieu of the unsecured outstanding loan of Mr. Sunil Kumar Jain. Upon allotment of the securities, the issue price of the equity shares was adjusted against the outstanding loan amount.
4 (iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

