NECC Moving You Ahead 1968-2018

North Eastern Carrying Corporation Limited.

Ref. No. : NECCLTD/SEC/2026-27 **August 11, 2026**

To,

Corporate Relations
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
(Scrip Code : 534615)

The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
(Symbol: NECCLTD)

Subject: **Disclosure of events or information under Regulation 30 of SEBI (LODR) Regulations, 2015 – Issue of Convertible Warrants through Preferential Issue.**

Dear Sir

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company proposes to issue convertible warrants on a preferential basis to its promoter(s), either in lieu of cash consideration or against the outstanding unsecured loan, subject to the approval of the shareholders. Each warrant shall entitle the holder to one (1) equity share upon conversion.

The details as required under Regulation 30 of the SEBI LODR Regulations, read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-PoD-2/I/3762/2026 updated on January 30, 2026, are enclosed herewith as **Annexure - I.**

This is for your information and records please.

Regards
For North Eastern Carrying Corporation Limited

Rakesh Digitally signed by Rakesh Date: 2026.08.11 19:28:40 +05'30'

Rakesh
Company Secretary and Compliance Officer
M. No. A57773

NECC House 9062/47, Ram Bagh Road, Azad Market, Delhi-110006 (India)
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CIN: L49231DL1984PLC019485
CIN: L51909DL1984PLC019485
www.neccgroup.com

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North Eastern Carrying Corporation Limited.

ANNEXURE - I

Details as required under SEBI Circular No. **HO/49/14/14(7) 2025-CFD-POD2/I/3762/2026 updated on January 30, 2026**

S. No.	Particulars	Information/Remarks
1.	Type of securities proposed to be issued	Convertible warrants (warrants)
2.	Type of issuance	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	The Company proposes to issue and allot up to 1,00,00,000 (One Crore) Convertible Warrants, each carrying a right to convert into one Equity Share of the Company having a face value of Rs. 10/- each, at an issue price of Rs. 18.51/- (Rupees Eighteen and Five One Paisa only) per warrant/equity share, comprising a face value of Rs. 10/- and a premium of Rs. 8.51/- per share. The total size of the proposed issue shall be up to Rs. 18.51 Crores (Rupees Eighteen Crores and Fifty One Laksh only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
4 (i)	Names of the investors	Mr. Sunil Kumar Jain, Promoter of the Company.
4(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	No. of Investor – 01 The Issue Price of warrants is Rs. 18.51 Each. The Company has issued convertible warrants in lieu of cash or against the unsecured outstanding loan of Mr. Sunil Kumar Jain. Each warrant entitles the holder to one (1) equity share upon conversion.
4 (iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The allotted warrants shall be convertible into an equivalent number of fully paid-up equity shares of the Company within a period of 18 (eighteen) months from the date of allotment of the warrants, in accordance with the applicable provisions of law and the terms of the issue. In the event that the warrant holder(s) fail to pay the balance consideration payable on the warrants and/or fail to exercise the right to convert the warrants into equity shares within the stipulated period, the amount paid towards such warrants shall stand forfeited, and the right of the warrant holder(s) to exercise the conversion option shall lapse, in accordance with the applicable laws and the terms of the issue.

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