

April 08, 2024

**Corporate Relations
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-4000 01
(Scrip Code- 534615)

**The Manager (Listing Department)
National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
(Scrip Code- NECC LTD)

The Compliance Officer

North Eastern Carrying Corporation Limited
9062/47 Ram Bagh Road, Azad Market
Delhi-110006

Subject: Disclosures under Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

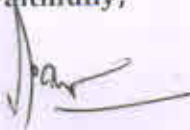
With reference to the above captioned subject, please note that, I, Sunil Kumar Jain, have acquired 39,55,062 Warrants convertible into Equity Shares of North Eastern Carrying Corporation Limited ('Target Company') on April 04, 2024.

In reference to the same, I am hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

Thanking You,

Yours Faithfully,



(Sunil Kumar Jain)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	North Eastern Carrying Corporation Limited		
Names of the Acquirer/Any person together with Persons Acting in Concert (PAC)	Sunil Kumar Jain		
Whether the Acquirer/ Any person belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights Acquirer			
- Sunil Kumar Jain	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/sale			



a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	39,55,062	3.96	3.96
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	39,55,062	3.96	3.96
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	39,55,062	3.96	3.96
e) Total (a+b+c+d)	39,55,062	3.96	3.96
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 04, 2024		
Equity share capital / total voting capital of the TC before the said	INR 95,97,30,460 divided into 9,59,01,154 equity shares of Rs 10 each & 1,43,784 equity shares of Rs 5/- each.		



acquisition/sale	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 99,92,81,080 divided into 9,98,56,216 equity shares of Rs 10 each & 1,43,784 equity shares of Rs 5/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 99,92,81,080 divided into 9,98,56,216 equity shares of Rs 10 each & 1,43,784 equity shares of Rs 5/- each.

Thanking You,

Yours Faithfully,



(Sunil Kumar Jain)

Place: Delhi

Date: 08.04.2024