

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/ Madam

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. April 05, 2017, has inter – alia approved an issue of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores) plus Green Shoe Option of INR 200,00,00,000/- (Indian Two Hundred Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	Rs 500 Crores (Plus Green Shoe Option of Rs. 200 Crores)
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Debt Segment of National Stock Exchange of India Limited
iii. tenure of the instrument - date of allotment and date of maturity;	Option I - 3 Years Date of Allotment: 05th April, 2017 Date of Maturity : 03rd April, 2020 Option II – 5 Years Date of Allotment: 05th April, 2017 Date of Maturity : 05th April, 2022
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	Option I - 8.35% p.a. payable annually Option II - 8.40% p.a. payable annually
v. charge/security, if any, created over the assets;	First pari - passu Charge on the certain immovable fixed asset owned by the company and First Pari-passu on present and future loan receivables from loan assets with an asset cover ratio of 1.11 time of the total amount outstanding, to be maintained during the tenor of the NCDs.
vi. special right/interest/privileges attached to the instrument and changes thereof	Nil



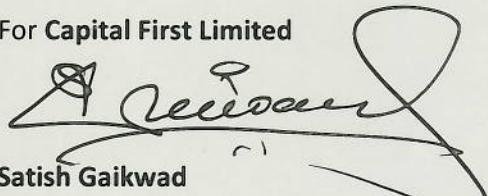
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None
ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures - Redemption amount at Par i.e. Rs 10 Lacs being Face Value of each NCD

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

