

CFL/LS/267/2016-17

September 29, 2016

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/Madam,

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. September 29, 2016, has inter – alia approved a issue of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 250,00,00,000/- (INR Two Hundred and Fifty Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	INR 250,00,00,000/-
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Wholesale Debt Segment of National Stock Exchange of India Limited
iii. tenure of the instrument - date of allotment and date of maturity;	Tenure : 3 years Date of Allotment: September 30, 2016 Date of maturity: September 30, 2019
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	8.65% payable annually and on the Date of Redemption
v. charge/security, if any, created over the assets;	First Pari-passu Charge on the certain immovable fixed asset owned by the company and on present and future loan receivables from specific loan assets with an asset cover ratio of 1.1 time of the total amount outstanding, to be maintained during the tenor of the NCDs.
vi. special right/interest/privileges attached to the instrument and changes thereof	Nil
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default of payment of interest and / or principal redemption on the due date, additional interest @ 2% p.a. over the Coupon Rate will be payable by the Issuer from the date of the occurrence of such default until the default is cured or the NCDs are redeemed pursuant to such default, as applicable;



Capital First Limited

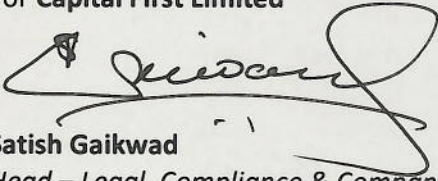
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None
ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures - Redemption amount at Par i.e. Rs 10 Lacs being Face Value of each NCD

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Capital First Limited**



Satish Gaikwad
Head – Legal, Compliance & Company Secretary

