

CFL/LS/79/2016-17

May 31, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

A. We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. May 31, 2016, inter alia approved the allotment of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs").

1. The Company has raised Rs. 130,00,00,000/- (Rupees One Hundred and Thirty Crores only) by issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. May 31, 2016 has *inter – alia* approved allotment of 1300 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited.

B. the meeting of the Debenture Committee of the Board of Directors of the Company will be held on Friday, June 03, 2016 inter – alia to consider and approve the Private Placement of Rated, Listed, Secured/ Unsecured/ Perpetual, Redeemable, Non-Convertible securities in the nature of Debentures to be listed on the Debt Market segment of National Stock Exchange of India Limited

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited


Sachin Agrawal
Head – Treasury



Capital First Limited

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