

CFL/LS/39/2017-18

April 13, 2017

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| <b>BSE Limited</b><br>PhirozeJeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001.<br><b>Tel No.:</b> 022 – 2272 2039/ 37/3121<br><br><b>BSE- Scrip Code: 532938</b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai – 400 051.<br><b>Tel No.:</b> 022 – 2659 8237/ 38<br><br><b>NSE - Symbol – CAPF</b> |
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**Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)**

Dear Sir/ Madam,

We wish to inform you that

The Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. April 13, 2017, inter alia approved the allotment of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs")

1. The Company has raised Rs. 235,00,00,000/- (Rupees Two Hundred and Thirty Five Crores only) by issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. April 13, 2017 has *inter – alia* approved allotment of 2350 NCDs having Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited

  
**Satish Gaikwad**  
Head – Legal, Compliance & Company Secretary