

CFL/LS/12/2017-18

April 05, 2017

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

We wish to inform you that

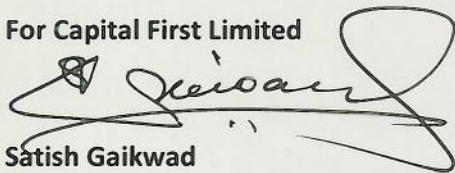
The Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. April 05, 2017, inter alia approved the allotment of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs")

1. The Company has raised Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) by issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. April 05, 2017 has *inter – alia* approved allotment of 5000 NCDs having Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

