

CFL/LS/74/2016-17

May 31, 2016

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. May 31, 2016, has inter – alia approved a issue of Listed, Rated, Secured, Non-Convertible securities in the nature of Debentures ("NCD") of INR 100,00,00,000/- (INR Hundred Crores) plus Green Shoe Option of INR 100,00,00,000/- (INR Hundred Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	INR 100 Crores Plus Green Shoe Option of INR 100 Crores
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Wholesale Debt Segment of National Stock Exchange of India Limited
iii. tenure of the instrument - date of allotment and date of maturity;	Tenor- Option I - 3 years, Option II - 5 years, Option III - 7 years Deemed Date of Allotment- May 31, 2016 Date of Maturity- Option I – 31 st May 2019, Option II – 31 st May 2021, Option III – 31 st May 2023
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon rate: Option I- 9.05% p.a, Option II- 9.10% p.a, Option III- 9.10% p.a. Interest will be payable annually and on the Date of Redemption.
v. charge/security, if any, created over the assets;	First pari-passu Charge on the fixed asset owned by the company and on present and future loan receivables from specific loan assets with an asset cover ratio of 1.1 time of the total amount outstanding, to be maintained during the tenor of the NCDs.
vi. special right/interest/privileges attached to the instrument and changes thereof	NIL
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made.


Capital First Limited

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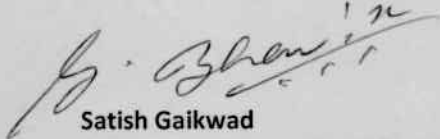
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None
ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NIL (Redemption amount at Par i.e Rs.10 Lacs being Face Value of each NCD)

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

