

CFL/LS/237/2016-17

September 15, 2016

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38
BSE- Scrip Code: 532938	NSE - Symbol – CAPF

Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's) and intimation of proposed issue NCD

Dear Sir/ Madam,

We wish to inform you that

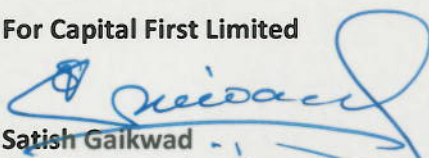
- the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. September 15, 2016, inter alia approved the allotment of Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs")
 - The Company has raised Rs. 100,00,00,000/- (Rupees Hundred Crores only) by issue of NCD's on private placement basis.
 - The Debenture Committee vide Resolution passed by Circulation today i.e. September 15, 2016 has *inter – alia* approved allotment of 1000 NCDs having Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited.

- the meeting of the Debenture Committee of the Board of Directors of the Company will be held on Tuesday, September 20, 2016 inter – alia to consider and approve the Private Placement of Rated, Listed, Secured/ Unsecured/ Perpetual, Redeemable, Non-Convertible securities in the nature of Debentures to be listed on the Debt Market segment of National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

