

August 14, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units: Symbol: NDRINVIT ISIN: INE0Q7Q23015	Debt Securities: ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026, ISIN: INE0Q7Q07034
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Subject: Submission of statement indicating deviation and variation in the use of proceeds for the quarter ended June 30, 2026

Dear Sirs,

Pursuant to paragraph 4.17 of Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (the "Infrastructure Investment Trusts") issued by the Securities and Exchange Board of India ("SEBI"), kindly note the following disclosures for the quarter ended June 30, 2026:

Use of Proceeds from Preferential Issue of Units by NDR InvIT Trust ("Trust")

- a) Statement indicating deviation(s), if any, in the use of proceeds from the objects as set out in explanatory statement to the Postal Ballot notice dated April 17, 2026, for the funds raised by the Trust through issuance of units on preferential basis for variation in the terms of use of proceeds raised from the aforesaid Preferential Issue - **Nil**.
- b) Statement indicating category wise variation between projected utilization of funds made by the Trust and actual utilisation of funds raised by the Trust through issuance of units on preferential basis - **Nil, as set out in Annexure A.**

This intimation is also available on the website of the Trust at <https://www.ndrinvit.com/>.

You are requested to kindly take the same on record.

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha
Hardik
Chovatia
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Neha Hardik
Chovatia
Date: 2026.08.14
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Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited ("Trustee of the NDR InvIT Trust") The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (W), Mumbai - 400 028	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai- 400013 MH
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STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity					NDR InvIT Trust		
Mode of Fund Raising					Preferential Issues		
Date of Raising Funds					May 26, 2026		
Amount Raised					7,217.77 million		
Report filed for Quarter ended					June 30, 2026		
Monitoring Agency					Not applicable		
Monitoring Agency Name, if applicable					Not applicable		
Is there a Deviation / Variation in use of funds raised					No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders					Not Applicable		
If Yes, Date of Unitholders Approval					Not Applicable		
Explanation for the Deviation / Variation					Not Applicable		
Comments of the Audit Committee after review					None		
Comments of the auditors, if any					None		
Set forth below are objects for which funds have been raised in the Preferential Issues of Units of NDR InvIT Trust and details of deviation, if any, in the following table:							
Original Object	Modified Object, if any	Original Allocation (In Millions)	Modified Allocation, if any	Funds Utilised till June 30, 2026 (In Millions)	Amount of Deviation/Variation for Quarter according to applicable object	Balance amount	Remarks if any
Acquisition of new Entities/Acquisition cost of new Entites	NA	NA	NA	604.08	NA	NA	-
Refinancing of existing Financial Debt of Acquired New Entities	NA	NA	NA	1909.33	NA	NA	-
Issue Related Expenses	NA	NA	NA	127.61	NA	NA	-
Capital expenditure of warehousing Projects of SPV's/ Identified SPVs	NA	NA	NA	334.17	NA	NA	
Total	NA	NA	NA	2975.19	NA	4242.58	Unutilized balance of funds has been temporarily invested in overnight mutual Fund.

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

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by Sandeep Jain
Date: 2026.08.14
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Sandeep Jain
Chief Financial Officer
Place: Mumbai