

August 11, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units:
Symbol: NDRINVIT
ISIN: INE0Q7Q23015

Debt Securities:
ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026,
ISIN: INE0Q7Q07034

Subject: Initial Public Offer of NDR InvIT Trust- Filing of Draft Offer Document with Securities and Exchange Board of India

Dear Sir/Ma'am,

Pursuant to Regulation 23 and other applicable regulations of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("**SEBI InvIT Regulations**"), as amended, read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, ("**SEBI Master Circular**"), as amended from time to time, and read with approval of the board of Investment Manager dated June 26, 2026 and Unitholders of NDR InvIT Trust ("**Trust**") dated July 17, 2026, please note that the Board of Directors of NDR InvIT Managers Private Limited ("**Board**"), acting in the capacity as investment manager to the Trust at its board meeting held on Monday, August 10, 2026, wherein the Board *inter- alia*, considered and approved the filing of Draft Offer Document with Securities and Exchange Board of India (SEBI).

Accordingly, the Investment Manager has filed Draft Offer Document dated August 10, 2026, with SEBI for a proposal of conversion of NDR InvIT Trust ("**Trust**") from being a private listed infrastructure investment trust to public listed infrastructure investment trust by way of a public offer of units ("**Units**") comprising a fresh issue of Units ("**Fresh Issue**") and an offer for sale of Units by Selling Unitholders of the Trust (the "**Offer for Sale**" together with Fresh Issue the "**Offer**") in accordance with the SEBI InvIT Regulations and SEBI Master Circular.

The said information is also being uploaded on the website of the Trust at www.ndrinvit.com.

Request to take the same on record.

For NDR InvIT Managers Private Limited
(acting in its capacity as Investment Manager to NDR InvIT Trust)

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited
("Trustee of the NDR InvIT Trust")
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg,
Dadar (W), Mumbai - 400 028

Catalyst Trusteeship Limited
("Debenture Trustee")
901, 9th Floor, Tower B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel, Mumbai-
400013 MH

"NDR InvIT Trust is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to convert from a private listed infrastructure investment trust to a public listed infrastructure investment trust by making a public offer of its units and has filed a draft offer document with the Securities and Exchange Board of India. The draft offer document will be available on the website of the SEBI at www.sebi.gov.in, the websites of the stock exchanges, at www.nse-india.com as well as on the websites of the Book Running Lead Managers, ICICI Securities Limited, Ambit Private Limited and Axis Capital Limited. Investors should note that investment in units may involve risks and for details relating to such risks, prospective investors should carefully read the draft offer document, including sections entitled "Risk Factors" and "Forward-Looking Statements". Prospective investors should not rely on the draft offer document filed with the Securities and Exchange Board of India and stock exchanges in making any investment decision."