

May 09, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units: Symbol: NDRINVIT ISIN: INE0Q7Q23015	Debt Securities: ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026, ISIN: INE0Q7Q07034
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Subject: Second Corrigendum (“Corrigendum II”) to the Postal Ballot Notice dated April 17, 2026 read with (i) Revised Postal Ballot Notice dated April 20, 2026; and (ii) Corrigendum dated May 05, 2026 (“Corrigendum I”)

This has reference to the Postal Ballot Notice dated April 17, 2026 read with (i) Revised Postal Ballot Notice dated April 20, 2026; and (ii) Corrigendum dated May 05, 2026 (“Corrigendum I”) issued to the Unitholders of NDR InvIT Trust (the “Trust”) through its Investment Manager, NDR InvIT Managers Private Limited (the “Investment Manager”) in accordance with Regulation 22(2)(c) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”), as amended till date and the notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), read with Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended, issued by the Securities and Exchange Board of India (the “SEBI Master Circular”) to seek approval from the unitholders inter-alia for issuance of up to 6,24,01,829 Units of the Trust at an issue price of INR 135.80 per unit on a preferential basis in accordance with the SEBI InvIT Regulations (“Preferential Issue”).

This Corrigendum II is being issued to inform the unitholders of certain modifications to the Postal Ballot Notice read with the Revised Postal Ballot Notice and Corrigendum I, which shall form an integral part thereof, which shall, from the date hereof, be read in conjunction with the Postal Ballot Notice.

All other contents of the Postal Ballot Notice read with the Revised Postal Ballot Notice and Corrigendum I, save and except as modified by this Corrigendum II, shall remain unchanged.

A copy of this Corrigendum II dated May 09, 2026 is enclosed herewith.

The same is also available on the website of the Trust at <https://www.ndrinvit.com/>.

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited
("Trustee of the NDR InvIT Trust")
The Ruby, 2nd Floor, SW, 29 Senapati Bapat
Marg, Dadar (W), Mumbai - 400 028 MH

Catalyst Trusteeship Limited
("Debenture Trustee")
901, 9th Floor, Tower B, Peninsula Business
Park, Senapati Bapat Marg, Lower Parel,
Mumbai - 400013 MH



NDR INVIT TRUST

REG. NO.: IN/InvIT/23-24/0025

Regd. Off.: Ground Floor, KHIL House, CTS No. 54, Vile Parle (East), Mumbai 400 099,
Maharashtra, India

Email: compliance@ndrinvit.com | **Website:** https://www.ndrinvit.com

Tel No.: +91 22 26101040

**SECOND CORRIGENDUM TO THE REVISED NOTICE OF POSTAL BALLOT DATED
APRIL 20, 2026 (“CORRIGENDUM II”)**

Dear Unitholder(s),

NDR InvIT Managers Private Limited (the “**Board**”), acting as the Investment Manager (the “**Investment Manager**”), to the NDR InvIT Trust (the “**Trust**”) has issued, through electronic transmission the postal ballot notice (“**Postal Ballot Notice**”) to the Unitholders of the Trust on April 17, 2026 read with Revised Postal Ballot Notice dated April 20, 2026 and a Corrigendum dated May 05, 2026 (“**Corrigendum I**”) regarding changes in the Postal Ballot Notice in accordance with Regulation 22(2)(c) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time (“**SEBI InvIT Regulations**”) read with SEBI Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended (“**SEBI Master Circular**”) to seek approval from the unitholders inter-alia for issuance of up to 6,24,01,829 Units of the Trust at an issue price of INR 135.80 per unit on a preferential basis in accordance with the SEBI InvIT Regulations (“**Preferential Issue**”).

This Corrigendum II is being issued in continuation of and should be read in conjunction with the Postal Ballot Notice dated April 17, 2026 (“**Postal Ballot Notice**”) read with Revised Postal Ballot Notice dated April 20, 2026 and Corrigendum I dated May 05, 2026 issued by the Trust.

The Trust wishes to inform the unitholders that there has been a change in the List of Proposed Allottees for Cash Consideration disclosed under Corrigendum I and accordingly the updated details are being substituted/revised as under:

1. **Point I of Corrigendum I on Page No. 1 “list of the proposed allottees (“Proposed Allottees/Investors”)” stands amended, substituted and be read as under:**

Sr. No.	Name of the Proposed Allottees/ Investors	Category (Sponsor and Sponsor Group/ Non - Sponsor)	Maximum No. of Units to be allotted (Up to)
1.	NEO Real Asset Yield Fund	Non- Sponsor	18,50,000
2.	Munjal Mavjibhai Lakhani	Non- Sponsor	11,25,000
3.	Abhilash Sandhyala	Non- Sponsor	3,75,000
4.	Serum Institute of India Private Limited	Non- Sponsor	3,75,000
5.	Vayu Ramesh Garware	Non- Sponsor	3,75,000
6.	Ambika Chauhan Aibara	Non- Sponsor	3,75,000
7.	Samar Sharad Chauhan	Non- Sponsor	3,75,000
8.	Jinesh Kumar Jain	Non- Sponsor	3,75,000
9.	Satish Waman Wagh (as first holder on behalf of Supriya Advisors) and Smita Satish Wagh (as second holder on behalf of Supriya Advisors)	Non- Sponsor	2,25,000
10.	SRF Transnational Holdings Limited	Non- Sponsor	2,25,000
11.	Robust Marketing Services Private Limited	Non- Sponsor	2,25,000
12.	Ajay Vijay Chauhan	Non- Sponsor	2,00,000

13.	Vrinda Rajgarhia	Non- Sponsor	1,50,000
14.	Prasad Agents Private Limited	Non- Sponsor	1,50,000
15.	Abbas Yahyabhai Jasdanwalla	Non- Sponsor	1,50,000
16.	Rahul Jain HUF	Non- Sponsor	75,000
17.	Quibus Resources India Private limited	Non- Sponsor	5,00,000
18.	Larsen & Toubro Limited	Non- Sponsor	1,10,25,000
19.	LTM Limited	Non- Sponsor	55,00,000
20.	Ajay Girdharilal Bhartiya (as first holder on behalf of CS & Sons) and Shilpa Ajay Bhartiya (as second holder on behalf of CS & Sons)	Non- Sponsor	3,50,000
21.	Rudira Aqua Limited	Non- Sponsor	14,50,000
22.	Anuj Prem Kumar Agarwal	Non- Sponsor	3,50,000
23.	Jagran Prakashan Limited	Non- Sponsor	5,00,000
24.	Shri Puran Chandra Gupta Smarak Trust	Non- Sponsor	2,25,000
25.	Devyani Gulabsi Khimji	Non- Sponsor	3,50,000
26.	SJPM Enterprise Private Limited	Non- Sponsor	3,50,000
27.	Nishaya Ventures Limited (Earlier known as Unique Pharmaceutical Labs Limited)	Non- Sponsor	7,25,000
28.	Cello Pens and Stationery Private Limited	Non- Sponsor	3,50,000
29.	Filatex India Limited	Non- Sponsor	3,50,000
30.	SurendraKumar Balkishandas Agarwal	Non- Sponsor	3,50,000
31.	ATMECS Technologies Private Limited	Non- Sponsor	7,25,000
32.	Manohar Lal Agarwal (as Sole/first holder on behalf of Ara Investment)	Non- Sponsor	7,25,000
33.	Rajendra Kumar Shivkishan Agarwal (as first holder on behalf of Malakshmi Trust), Sushil Kumar Shivkishan Agarwal (as second holder on behalf of Malakshmi Trust) and Kamal Kumar Shivkishan Agarwal (as third holder on behalf of Malakshmi Trust)	Non- Sponsor	3,75,000
34.	Nahar Capital and Financial Services Limited	Non- Sponsor	3,50,000
35.	Shridhar Pittie	Non- Sponsor	3,50,000
36.	Infrastructure and Real Assets Fund	Non- Sponsor	73,50,000
37.	Tarun Sawhney	Non- Sponsor	1,40,000
38.	Manav Gupta	Non- Sponsor	3,50,000
39.	Spectrum Trimpex Private Limited	Non- Sponsor	3,50,000
40.	Vijay Kantilal Chauhan	Non- Sponsor	3,50,000
41.	Ritika Rungta and Nikhil Narendra Rungta	Non- Sponsor	1,40,000
42.	Everest Food Products Private Limited	Non- Sponsor	18,25,000
43.	Kunjal Lalitkumar Patel	Non- Sponsor	14,50,000
44.	Krishnaraj Ventures LLP	Non- Sponsor	3,50,000
45.	Purab Entertainment LLP	Non- Sponsor	3,50,000
46.	Aamir Khan Films LLP	Non- Sponsor	3,50,000
47.	Vimal Labhubhai Lakhani	Non- Sponsor	11,00,000
48.	Maya Appliances Private Limited	Non- Sponsor	7,25,000
49.	ASKWA Income Opportunities AIF	Non- Sponsor	7,25,000

50.	Gurmit Singh Chugh	Non- Sponsor	3,50,000
51.	Punita Sharma	Non- Sponsor	3,50,000
52.	Premila Goyal and Sanjay Krishna Goyal	Non- Sponsor	3,50,000
53.	Swati Niranjana Rathi and Niranjana Rathi	Non- Sponsor	3,50,000
54.	Bandekar Brothers Private Limited	Non- Sponsor	3,50,000
55.	The Indian Express Private limited	Non- Sponsor	3,50,000
56.	Manju Modi	Non- Sponsor	3,50,000
57.	Mamta Rishi Bagla	Non- Sponsor	3,50,000
58.	Hiten Pravin Shah (as first holder on behalf of Weil Investments) and Gopi Hiten Shah (as second holder on behalf of Weil Investments)	Non- Sponsor	3,50,000
59.	Manish Jaswant Singh Bhachoo	Non- Sponsor	3,50,000
60.	Gunendra Kapur and Anuradha Kapur	Non- Sponsor	3,50,000
61.	Anisha Family Ventures LLP	Non- Sponsor	3,50,000
62.	Kenai Advisors LLP	Non- Sponsor	18,25,000
63.	Tarun Sawhney (as a first holder of Tarun Sawhney Trust)	Non- Sponsor	2,10,000
64.	Nikhil Narendra Rungta	Non- Sponsor	2,10,000
	Total		5,35,25,000

2. Point No. IV of Corrigendum I on Page No. 4 “(List of Proposed Allottees for Cash Consideration)” stands amended, substituted and be read as under:

List of Proposed Allottees for Cash Consideration:

Sr. No.	Name of the Proposed Allottees/ Investors	Category (Sponsor and Sponsor Group/ Non - Sponsor)	Maximum No. of Units to be allotted (Up to)
1.	NEO Real Asset Yield Fund	Non- Sponsor	18,50,000
2.	Munjali Mavjibhai Lakhani	Non- Sponsor	11,25,000
3.	Abhilash Sandhyala	Non- Sponsor	3,75,000
4.	Serum Institute of India Private Limited	Non- Sponsor	3,75,000
5.	Vayu Ramesh Garware	Non- Sponsor	3,75,000
6.	Ambika Chauhan Aibara	Non- Sponsor	3,75,000
7.	Samar Sharad Chauhan	Non- Sponsor	3,75,000
8.	Jinesh Kumar Jain	Non- Sponsor	3,75,000
9.	Satish Waman Wagh (as first holder on behalf of Supriya Advisors) and Smita Satish Wagh (as second holder on behalf of Supriya Advisors)	Non- Sponsor	2,25,000
10.	SRF Transnational Holdings Limited	Non- Sponsor	2,25,000
11.	Robust Marketing Services Private Limited	Non- Sponsor	2,25,000
12.	Ajay Vijay Chauhan	Non- Sponsor	2,00,000
13.	Vrinda Rajgarhia	Non- Sponsor	1,50,000
14.	Prasad Agents Private Limited	Non- Sponsor	1,50,000
15.	Abbas Yahyabhai Jasdanwalla	Non- Sponsor	1,50,000
16.	Rahul Jain HUF	Non- Sponsor	75,000
17.	Quibus Resources India Private limited	Non- Sponsor	5,00,000
18.	Larsen & Toubro Limited	Non- Sponsor	1,10,25,000
19.	LTM Limited	Non- Sponsor	55,00,000

20.	Ajay Girdharilal Bhartiya (as first holder on behalf of CS & Sons) and Shilpa Ajay Bhartiya (as second holder on behalf of CS & Sons)	Non- Sponsor	3,50,000
21.	Rudira Aqua Limited	Non- Sponsor	14,50,000
22.	Anuj Prem Kumar Agarwal	Non- Sponsor	3,50,000
23.	Jagran Prakashan Limited	Non- Sponsor	5,00,000
24.	Shri Puran Chandra Gupta Smarak Trust	Non- Sponsor	2,25,000
25.	Devyani Gulabsi Khimji	Non- Sponsor	3,50,000
26.	SJPM Enterprise Private Limited	Non- Sponsor	3,50,000
27.	Nishaya Ventures Limited (Earlier known as Unique Pharmaceutical Labs Limited)	Non- Sponsor	7,25,000
28.	Cello Pens and Stationery Private Limited	Non- Sponsor	3,50,000
29.	Filatex India Limited	Non- Sponsor	3,50,000
30.	SurendraKumar Balkishandas Agarwal	Non- Sponsor	3,50,000
31.	ATMECS Technologies Private Limited	Non- Sponsor	7,25,000
32.	Manohar Lal Agarwal (as Sole/first holder on behalf of Ara Investment)	Non- Sponsor	7,25,000
33.	Rajendra Kumar Shivkishan Agarwal (as first holder on behalf of Malakshmi Trust), Sushil Kumar Shivkishan Agarwal (as second holder on behalf of Malakshmi Trust) and Kamal Kumar Shivkishan Agarwal (as third holder on behalf of Malakshmi Trust)	Non- Sponsor	3,75,000
34.	Nahar Capital and Financial Services Limited	Non- Sponsor	3,50,000
35.	Shridhar Pittie	Non- Sponsor	3,50,000
36.	Infrastructure and Real Assets Fund	Non- Sponsor	73,50,000
37.	Tarun Sawhney	Non- Sponsor	1,40,000
38.	Manav Gupta	Non- Sponsor	3,50,000
39.	Spectrum Trimpex Private Limited	Non- Sponsor	3,50,000
40.	Vijay Kantilal Chauhan	Non- Sponsor	3,50,000
41.	Ritika Rungta and Nikhil Narendra Rungta	Non- Sponsor	1,40,000
42.	Everest Food Products Private Limited	Non- Sponsor	18,25,000
43.	Kunjai Lalitkumar Patel	Non- Sponsor	14,50,000
44.	Krishnaraj Ventures LLP	Non- Sponsor	3,50,000
45.	Purab Entertainment LLP	Non- Sponsor	3,50,000
46.	Aamir Khan Films LLP	Non- Sponsor	3,50,000
47.	Vimal Labhubhai Lakhani	Non- Sponsor	11,00,000
48.	Maya Appliances Private Limited	Non- Sponsor	7,25,000
49.	ASKWA Income Opportunities AIF	Non- Sponsor	7,25,000
50.	Gurmit Singh Chugh	Non- Sponsor	3,50,000
51.	Punita Sharma	Non- Sponsor	3,50,000
52.	Premila Goyal and Sanjay Krishna Goyal	Non- Sponsor	3,50,000
53.	Swati Niranjani Rathi and Niranjani Rathi	Non- Sponsor	3,50,000
54.	Bandekar Brothers Private Limited	Non- Sponsor	3,50,000
55.	The Indian Express Private limited	Non- Sponsor	3,50,000
56.	Manju Modi	Non- Sponsor	3,50,000

57.	Mamta Rishi Bagla	Non- Sponsor	3,50,000
58.	Hiten Pravin Shah (as first holder on behalf of Weil Investments) and Gopi Hiten Shah (as second holder on behalf of Weil Investments)	Non- Sponsor	3,50,000
59.	Manish Jaswant Singh Bhachoo	Non- Sponsor	3,50,000
60.	Gunendra Kapur and Anuradha Kapur	Non- Sponsor	3,50,000
61.	Anisha Family Ventures LLP	Non- Sponsor	3,50,000
62.	Kenai Advisors LLP	Non- Sponsor	18,25,000
63.	Tarun Sawhney (as a first holder of Tarun Sawhney Trust)	Non- Sponsor	2,10,000
64.	Nikhil Narendra Rungta	Non- Sponsor	2,10,000
	Total		5,35,25,000

3. Point No. VIII of Corrigendum I on Page No. 7 "Exhibit-B1" stands amended, substituted and be read as under:

Exhibit-B1: Beneficial owners of the units proposed to be allotted and/or who ultimately control the proposed allottees

Sr. No.	Name of the Proposed Allottee/ Investors	Ultimate Beneficial Owners and/or natural person who ultimately control
1	NEO Real Asset Yield Fund	Puneet Jain
2	Munjali Mavjibhai Lakhani	Not Applicable being Individual
3	Abhilash Sandhyala	Not Applicable being Individual
4	Serum Institute of India Private Limited	Cyrus Soli Poonawalla
5	Vayu Ramesh Garware	Not Applicable being Individual
6	Ambika Chauhan Aibara	Not Applicable being Individual
7	Samar Sharad Chauhan	Not Applicable being Individual
8	Jinesh Kumar Jain	Not Applicable being Individual
9	Satish Waman Wagh (as first holder on behalf of Supriya Advisors) and Smita Satish Wagh (as second holder on behalf of Supriya Advisors)	Satish Waman Wagh Smita Satish Wagh
10	SRF Transnational Holdings Limited	Ashish Bharat Ram Kartik Bharat Ram
11	Robust Marketing Services Private Limited	Sailesh Chimanlal Mehta Parul Sailesh Mehta
12	Ajay Vijay Chauhan	Not Applicable being Individual
13	Vrinda Rajgarhia	Not Applicable being Individual
14	Prasad Agents Private Limited	Vrinda Rajgarhia
15	Abbas Yahyabhai Jasdhanwalla	Not Applicable being Individual
16	Rahul Jain HUF	Rahul Jain
17	Quibus resources India Private limited	Vardhman Jain
18	Larsen & Toubro Limited	Not Applicable being Listed Company
19	LTM Limited	Not Applicable being Listed Company
20	Ajay Girdharilal Bhartiya (as first holder on behalf of CS & Sons) and Shilpa Ajay Bhartiya (as second holder on behalf of CS & Sons)	Ajay Girdharilal Bhartiya Shilpa Ajay Bhartiya
21	Rudira Aqua Limited	Valluru Venkat Ruthvik Reddy

22	Anuj Prem Kumar Agarwal	Not Applicable being Individual
23	Jagran Prakashan Limited	Vijaya Gupta Dhirendra Mohan Gupta
24	Shri Puran Chandra Gupta Smarak Trust	Sameer Gupta
25	Devyani Gulabsi Khimji	Not Applicable being Individual
26	SJPM Enterprise Private Limited	Pranabh Dinesh Mody Sejal Pranabh Mody
27	Nishaya Ventures Limited (Earlier known as Unique Pharmaceutical Labs Limited)	Pallavi Mehta
28	Cello Pens and Stationery Private Limited	Gaurav Rathod Malvika Rathod Karishma Parekh Sneha Ajmera
29	Filatex India Limited	Madhav Bhageria Purrshottam Bhaggeria Madhu Sudhan Bhageria
30	SurendraKumar Balkishandas Agarwal	Not Applicable being Individual
31	ATMECS Technologies Private Limited	Vijayalakshmi Velagapudi
32	Manohar Lal Agarwal (as Sole/first holder on behalf of Ara Investment)	Manohar Lal Agarwal
33	Rajendra Kumar Shivkishan Agarwal (as first holder on behalf of Malakshmi Trust), Sushil Kumar Shivkishan Agarwal (as second holder on behalf of Malakshmi Trust) and Kamal Kumar Shivkishan Agarwal (as third holder on behalf of Malakshmi Trust)	Rajendra Kumar Shivkishan Agarwal Sushil Kumar Shivkishan Agarwa Kamal Kumar Shivkishan Agarwal
34	Nahar Capital and Financial Services Limited	Dinesh Oswal
35	Shridhar Pittie	Not Applicable being Individual
36	Infrastructure and Real Assets Fund	Not Applicable being AIF
37	Tarun Sawhney	Not Applicable being Individual
38	Manav Gupta	Not Applicable being Individual
39	Spectrum Trimpex Private Limited	Anil Radheshyam Chokhani
40	Vijay Kantilal Chauhan	Not Applicable being Individual
41	Ritika Rungta and Nikhil Narendra Rungta	Not Applicable being Individual
42	Everest Food Products Private Limited	Sanjeev Vadilal Shah Rajiv Vadilal Shah Aakash Sanjeev Shah
43	Kunjal Lalitkumar Patel	Not Applicable being Individual
44	Krishnaraj Ventures LLP	Ranbir Rishi Kapoor Neetu Rishi Kapoor
45	Purab Entertainment LLP	Bimal Parekh Sneha Bimal Parekh
46	Aamir Khan Films LLP	Aamir Khan
47	Vimal Labhubhai Lakhani	Not Applicable being Individual
48	Maya Appliances Pvt Ltd	Trivellore Thattai Varadarajan Maya Varadarajan
49	ASKWA Income Opportunities AIF	Not Applicable being AIF
50	Gurmit Singh Chugh	Not Applicable being Individual
51	Punita Sharma	Not Applicable being Individual

52	Premila Goyal and Sanjay Krishna Goyal	Not Applicable being Individual
53	Swati Niranjn Rathi and Niranjn Rathi	Not Applicable being Individual
54	Bandekar Brothers Private Limited	Simran Suvarn Bandekar Deepak Anant Bandekar Seema Suvarn Bandekar Suvarn Rajaram Bandekar
55	The Indian Express Private limited	Viveck Goenka Anant Vivek Goenka
56	Manju Modi	Not Applicable being Individual
57	Mamta Rishi Bagla	Not Applicable being Individual
58	Hiten Pravin Shah (as first holder on behalf of Weil Investments) and Gopi Hiten Shah (as second holder on behalf of Weil Investments)	Hiten Pravin Shah Gopi Hiten Shah
59	Manish Jaswant Singh Bhachoo	Not Applicable being Individual
60	Gunendra Kapur and Anuradha Kapur	Not Applicable being Individual
61	Anisha Family Ventures LLP	Yashwardhan Rajesh Patil
62	Kenai Advisors LLP	Aparna T Chandrashekar
63	Tarun Sawhney (as a first holder of Tarun Sawhney Trust)	Tarun Sawhney
64	Nikhil Narendra Rungta	Not Applicable being Individual

**For NDR InvIT Trust
By Order of the Board
NDR InvIT Managers Private Limited
(as the Investment Manager of NDR InvIT Trust)**

**Sd/-
Neha Chovatia
Company Secretary and Compliance Officer
Date: May 09, 2026
Place: Mumbai**