



June 03, 2026

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Units: Symbol: NDRINVIT ISIN: INE0Q7Q23015	Debt Securities: ISIN: INE0Q7Q07018, ISIN: INE0Q7Q07026, ISIN: INE0Q7Q07034
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Subject: Submission of Unitholding Pattern for NDR InvIT Trust post allotment of units under preferential issue.

Dear Sir/Ma'am,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended, we are enclosing herewith the unitholding pattern of NDR InvIT Trust (the "Trust"), consequent to the allotment of 6,20,26,829 units on preferential basis on May 26, 2026 and obtained listing approval on May 27, 2026 and trading approval on May 29, 2026, along with the number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Registrar & Transfer Agent of the Trust.

You are requested to kindly take the same on record.

For NDR Invit Managers Private Limited
(acting as an Investment Manager of NDR InvIT Trust)

Neha Chovatia
Company Secretary and Compliance Officer
Place: Mumbai

CC:-

Axis Trustee Services Limited ("Trustee of the NDR InvIT Trust") The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 MH	Catalyst Trusteeship Limited ("Debenture Trustee") 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 MH
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NDR INVIT MANAGERS PRIVATE LIMITED

Regd. Office : CTS No. 54, Village Bamanwada, Vile Parle (East)
Mumbai, Maharashtra - 400 099. E-Mail : info@ndrinvit.com

ISIN: INE0Q7Q23015

Unitholding Pattern as on 29.05.2026

Sr.	Category of the Unitholder	No of Units Held	As a % of the Total Outstanding Units	No of Units mandatorily held		No of Units pledged or otherwise encumbered	
				No.of Units	As a % of total Units held	No.of Units	As a % of total Units held
A	Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable						
1	Indian						
a	Individuals/ HUF	61,41,321	1.34	1,10,029	1.79	28,30,588	46.09
b	Central/ State Govt.	-	-	-	-	-	-
c	Financial Institutions/ Banks	-	-	-	-	-	-
d	Other indian unit holding	15,38,44,211	33.59	6,21,08,654	40.37	1,83,33,884	11.92
	Sub - Total (A) (1)	15,99,85,532	34.93	6,22,18,683	38.89	2,11,64,472	13.23
2	Foreign						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	-	-	-	-	-	-
b	Foreign Government	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-
d	Foreign Portfolio Investors	-	-	-	-	-	-
e	Other foreign unit holding	-	-	-	-	-	-
	Sub - Total (A) (2)	-	-	-	-	-	-
	Total Unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	15,99,85,532	34.93	6,22,18,683	38.89	2,11,64,472	13.23
B	Public Holding						
1	Institutions						
a	Mutual Funds	3,00,000	0.07	-	-	-	-
b	Finance Institutions or Banks	-	-	-	-	-	-
c	Central/ State Govt.	-	-	-	-	-	-
d	Venture Capital Funds	-	-	-	-	-	-
e	Insurance Companies	2,04,50,000	4.46	-	-	-	-
f	Provident or Pension Funds	-	-	-	-	-	-
g	Foreign Portfolio Investors	31,25,000	0.68	-	-	-	-
h	Foreign Venture Capital Investors	-	-	-	-	-	-
i	Other institution unit holding	1,82,05,154	3.97	1,03,50,000	56.85	-	-
	Sub - Total (B) (1)	4,20,80,154	9.19	1,03,50,000	24.60	-	-
2	Non-Institutions						
a	Central/ State Govt. or President of India	-	-	-	-	-	-
b	Individuals	11,09,08,574	24.21	5,33,10,562	48.07	8,98,445	0.81
c	NBFCs registered with RBI	-	-	-	-	-	-
d	Other Non-Institutions Unit Holding	14,50,64,783	0.32	5,84,13,803	40.27	49,59,170	3.42
i	Trusts	2,25,000	0.05	2,25,000	100.00	-	-
ii	Non-Resident Indians	29,00,000	0.63	25,75,000	88.79	-	-
iii	Clearing Members	-	-	-	-	-	-
iv	Body Corporates	14,19,39,783	30.99	5,56,13,803	39.18	49,59,170	3.49
v	Other Non-Institutions Holding - Any other (Specify)	-	-	-	-	-	-
	Sub - Total (B) (2)	25,59,73,357	55.88	11,17,24,365	43.65	58,57,615	2.29
	Total Public Holding (B) = (B)(1) + (B)(2)	29,80,53,511	65.07	12,20,74,365	40.96	58,57,615	1.97
	Total Units Outstanding (C) = (A) + (B)	45,80,39,043	100.00	18,42,93,048	40.24	2,70,22,087	5.90

