

April 17, 2015

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code: 532641	Scrip Symbol: NDL

Dear Sir,

Sub.: Withdrawal of the preferential issue of 80,00,000 Convertible Warrants of Rs. 80/- each to the Promoter and Non-Promoter Group

We wish to inform you that the Board of Directors of the Company vide their circular resolution dated 16th April, 2015 has considered and transacted the following:

1. Withdrawal of the preferential issue of 80,00,000 Convertible Warrants of Rs. 80/- each to the Promoter and Non-Promoter Group, as approved by the shareholders of the Company through Postal Ballot Notice dated 3rd February, 2015;
2. The Board has further decided to plan a fresh Preferential Issue in Compliance with SEBI (ICDR) Regulations, 2009, Companies Act, 2013 and other applicable laws, rules and regulations, in due course and the Notice regarding the same shall be sent to the shareholders on approval by the Board.

Thanking You,

Yours sincerely,
For **NANDAN DENIM LIMITED**

Purvee Roy

PURVEE ROY
COMPANY SECRETARY
MEM. NO. A26925



Nandan Denim Limited
(Formerly known as Nandan Exim Limited)
(CIN:L51909GJ1994PLC022719)

Plant & Regd. Office:

Survey No. 198/1, 203/2, Sajipur-Gopalpur, Pirana Road, Piplej, Ahmedabad - 382 405
Ph.: +91 9879200199 Website: www.nandanndenim.com Email: info@nandanndenim.com

Corporate House:

Chirpal House, Shivranjani Cross Roads, Satellite, Ahmedabad - 380 015
Ph.: 079-26734660/2/3 Fax: 079-26768656